

Balika Sharma & Associates

(Company Secretary In Practice)

Flat No. 211, Pocket A/3,
Sector-7, Rohini, New Delhi
Pin Code- 110085
Phone : 011-27931217
Mobile : 9811387946
[Email: balikasharma@gmail.com](mailto:balikasharma@gmail.com)

Secretarial Audit Report

1. For the Quarter ended	:31.12.2009					
2. ISIN	INE116D01028					
3. Face Value	:Rs. 2/- each					
4. Name of the Company	B.A.G. Films & Media Limited					
5. Registered Office Address	C-4, Shivalik, Near Malviya Nagar Market, New Delhi 110017.					
6. Coresspondance Address	FC-23,Sec.16A, Film City, Noida-201301					
7. Telephone & Fax	:0120 -3911444 Fax 0120-3911401					
8. E-mail Address	rajeev.parashar@bagnetnetwork.in					
9. Stock Exchange where the Company's Securities are Listed	:DSE, BSE and NSE					
Particulars		Number of shares	% of Total Issued Capital			
10. Issued Capital		119772549	99.85			
11. Listed Capital (Exchange-wise)						
BSE**		112632549	93.90			
NSE**		112632549	93.90			
DSE**		112632549	93.90			
12. Held in dematerialised form in NSDL		87187095	72.68			
13. Held in dematerialised form in CDSL		25159233	20.97			
14. Physical		7426221	6.19			
15. Total No. of shares (12+13+14)		119772549	99.85			
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)						
There is a difference of 7140000 equity shares between (10 & 11) and (11 & 15), which were allotted to M/s ARVR Communications Private Limited (Formerly known as Anu Films & Communications Pvt. Ltd.) on conversion of equal no. of warrants. The listing application of the same have been filed with the Stock Exchange.						
17. Certifying the details of changes in share capital during the quarter under consideration as per Table:						
Particulars**	No. of Shares	Applied/Not Applied for Listing	Listed on Exchanges	Whether Intimated to		In-prin. Appr. Pending
				CDSL	NSDL	
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
** Rights/Bonus/Preferential/ESOPs/Amalgamation/Conversion/Buyback/Capital Reduction						
18. Register of Members is updated (Yes/No) if not, updated upto which date						Yes
19. Reference to previous quarter with regards to excess dematerialised shares, if any						N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter?						N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
Total No. of demat requests		No. of requests		No. of shares	Reasons for delay	
Confirmed after 21 days		Nil		Nil	N.A	
Pending for more than 21 days		Nil		Nil	N.A	
22. Name, Telephone & Fax No. of the Compliance Officer of the Co.			Rajeev Parashar, Fax-0120-3911401 Tel No. 0120-3911444			
23. Name of Certifying CA/CS Regn No Address Telephone & Fax No.			Balika Sharma, Company Secretary FCS. No.4816; C.P.No. 3222 Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85. Tel No. 011-27931217			
24. Appointment of common agency for share registry work, Name and Address			Alankit Assignments Ltd. Alankit House, 2E/21, Jhandewalan Extension, New Delhi-110055			
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.)						
The Company has changed its Name from B.A.G Films Ltd to B.A.G Films & Media Limited vide fresh Certificate of Incorporation issued by Registrar of Companies, NCT of Delhi & Haryana dated May 01, 2007.						

Balika Sharma & Associates

(Company Secretary In Practice)

Flat No. 211, Pocket A/3,
Sector-7, Rohini, New Delhi
Pin Code- 110085
Phone : 011-27931217
Mobile : 9811387946
[Email: balikasharma@gmail.com](mailto:balikasharma@gmail.com)

Secretarial Audit Report

1. For the Quarter ended	31.12.2009					
2. ISIN	IN9116DO1018					
3. Face Value	Rs. 1/- each					
4. Name of the Company	B.A.G. Films & Media Limited					
5. Registered Office Address	C-4, Shivalik, Near Malviya Nagar Market, New Delhi 110017.					
6. Correspondance Address	FC-23, Sec.16A, Film City, Noida-201301					
7. Telephone & Fax	0120 -3911444 Fax 0120-3911401					
8. E-mail Address	rajeev.parashar@bagnetnetwork.in					
9. Names of the Stock Exchange where the Company's Securities are Listed	DSE, BSE and NSE					
Particulars		Number of shares	% of Total Issued Capital			
10. Issued Capital		180541	0.15			
11. Listed Capital (Exchange-wise)						
BSE**		180541	0.15			
NSE**		180541	0.15			
DSE**		180541	0.15			
12. Held in dematerialised form in NSDL		117155	0.10			
13. Held in dematerialised form in CDSL		25886	0.02			
14. Physical		37500	0.03			
15. Total No. of shares (12+13+14)		180541	0.15			
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)			NIL			
17. Certifying the details of changes in share capital during the quarter under consideration as per Table:						
Particulars**	No. of Shares	Applied/Not Applied for Listing	Listed on Exchanges	Whether Intimated to		In-prin. Appr. Pending
				CDSL	NSDL	
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
** Rights/Bonus/Preferential/ESOPs/Amalgamation/Conversion/Buyback/Capital Reduction						
18. Register of Members is updated (Yes/No) if not, updated upto which date						Yes
19. Reference to previous quarter with regards to excess dematerialised shares, if any						N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter?						N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
Total No. of demat requests		No. of requests		No. of shares		Reasons for delay
Confirmed after 21 days		Nil		Nil		N.A.
Pending for more than 21 days		Nil		Nil		N.A.
22. Name, Telephone & Fax No. of the Compliance Officer of the Co.			Rajeev Parashar, Fax-0120-3911401 Tel No. 0120-3911444			
23. Name of Certifying CA/CS Regn No Address Telephone & Fax No.			Balika Sharma, Company Secretary FCS. No.4816; C.P.No. 3222 Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85. Tel No. 011-27931217			
24. Appointment of common agency for share registry work, Name and Address			Alankit Assignments Ltd. Alankit House, 2E/21, Jhandewalan Extension, New Delhi - 110055			
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.)						
The Company has changed its Name from B.A.G Films Ltd to B.A.G Films & Media Limited vide fresh Certificate of Incorporation issued by Registrar of Companies, NCT of Delhi & Haryana dated May 01, 2007.						