

**Balika Sharma & Associates**

(Company Secretary In Practice)

Flat No. 211, Pocket A/3,  
Sector-7, Rohini, New Delhi  
Pin Code- 110085  
Phone : 011-27931217  
Mobile : 9811387946  
Email: [balikasharma@gmail.com](mailto:balikasharma@gmail.com)

**Secretarial Audit Report**

1. For the Quarter ended	:30.06.2009					
2. ISIN	INE116D01028					
3. Face Value	:Rs. 2/- each					
4. Name of the Company	B.A.G. Films & Media Limited					
5. Registered Office Address	C-4, Shivalik, Near Malviya Nagar Market, New Delhi 110017.					
6. Coresspondance Address	FC-23,Sec.16A, Film City, Noida-201301					
7. Telephone & Fax	:0120 -3911444 Fax 0120-3911401					
8. E-mail Address	<a href="mailto:rajeev.parashar@bagnetnetwork.in">rajeev.parashar@bagnetnetwork.in</a>					
9. Stock Exchange where the Company's Securities are Listed	:DSE, BSE and NSE					
<b>Particulars</b>		<b>Number of shares</b>	<b>% of Total Issued Capital</b>			
10. Issued Capital		112632549	99.84			
11. Listed Capital (Exchange-wise)						
BSE**		112632549	99.84			
NSE**		112632549	99.84			
DSE**		112632549	99.84			
12. Held in dematerialised form in NSDL		78833925	69.88			
13. Held in dematerialised form in CDSL		24110653	21.37			
14. Physical		9687971	8.59			
15. Total No. of shares (12+13+14)		112632549	99.84			
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)						
NIL						
17. Certifying the details of changes in share capital during the quarter under consideration as per Table:						
Particulars**	No. of Shares	Applied/Not Applied for Listing	Listed on Exchanges	Whether Intimated to		In-prin. Appr.Pending
				CDSL	NSDL	
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
** Rights/Bonus/Preferential/ESOPs/Amalgamation/Conversion/Buyback/Capital Reduction						
18. Register of Members is updated (Yes/No) if not, updated upto which date						Yes
19. Reference to previous quarter with regards to excess dematerialised shares, if any						N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter?						N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
<b>Total No. of demat requests</b>		<b>No. of requests</b>		<b>No. of shares</b>	<b>Reasons for delay</b>	
Confirmed after 21 days		Nil		Nil	N.A	
Pending for more than 21 days		Nil		Nil	N.A	
22. Name, Telephone & Fax No. of the Compliance Officer of the Co.			Rajeev Parashar, Fax-0120-3911401 Tel No. 0120-3911444			
23. Name of Certifying CA/CS Regn No Address Telephone & Fax No.			<b>Balika Sharma, Company Secretary</b> FCS. No.4816; C.P.No. 3222 Flat No. 211, Pocket A/3,Sector-7, Rohini, New Delhi-85. Tel No. 011-27931217			
24. Appointment of common agency for share registry work, Name and Address			<b>Alankit Assignments Ltd.</b> Alankit House, 2E/21, Jhandewalan Extension, New Delhi-110055			
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.)						
The Company has changed its Name from B.A.G Films Ltd to B.A.G Films & Media Limited vide fresh Certificate of Incorporation issued by Registrar of Companies, NCT of Delhi & Haryana dated May 01, 2007.						

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**Secretarial Audit Report**

1. For the Quarter ended	30.06.2009					
2. ISIN	IN9116DO1018					
3. Face Value	Rs. 1/- each					
4. Name of the Company	B.A.G. Films & Media Limited					
5. Registered Office Address	C-4, Shivalik, Near Malviya Nagar Market, New Delhi 110017.					
6. Correspondance Address	FC-23, Sec.16A, Film City, Noida-201301					
7. Telephone & Fax	0120 -3911444 Fax 0120-3911401					
8. E-mail Address	<a href="mailto:rajeev.parashar@bagnetnetwork.in">rajeev.parashar@bagnetnetwork.in</a>					
9. Names of the Stock Exchange where the Company's Securities are Listed	DSE, BSE and NSE					
<b>Particulars</b>		<b>Number of shares</b>	<b>% of Total Issued Capital</b>			
10. Issued Capital		180541	0.16			
11. Listed Capital (Exchange-wise)						
BSE**		180541	0.16			
NSE**		180541	0.16			
DSE**		180541	0.16			
12. Held in dematerialised form in NSDL		118055	0.10			
13. Held in dematerialised form in CDSL		24986	0.02			
14. Physical		37500	0.03			
15. Total No. of shares (12+13+14)		<b>180541</b>	<b>0.16</b>			
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)			<b>NIL</b>			
17. Certifying the details of changes in share capital during the quarter under consideration as per Table:						
<b>Particulars**</b>	<b>No. of Shares</b>	<b>Applied/Not Applied for Listing</b>	<b>Listed on Exchanges</b>	<b>Whether Intimated to</b>		<b>In-prin. Appr. Pending</b>
				<b>CDSL</b>	<b>NSDL</b>	
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
<b>** Rights/Bonus/Preferential/ESOPs/Amalgamation/Conversion/Buyback/Capital Reduction</b>						
18. Register of Members is updated (Yes/No) if not, updated upto which date						Yes
19. Reference to previous quarter with regards to excess dematerialised shares, if any						N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter?						N.A.
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<b>Total No. of demat requests</b>		<b>No. of requests</b>		<b>No. of shares</b>	<b>Reasons for delay</b>	
Confirmed after 21 days		Nil		Nil	N.A	
Pending for more than 21 days		Nil		Nil	N.A	
22. Name, Telephone & Fax No. of the Compliance Officer of the Co.			Rajeev Parashar, Fax-0120-3911401 Tel No. 0120-3911444			
23. Name of Certifying CA/CS Regn No Address Telephone & Fax No.			<b>Balika Sharma, Company Secretary</b> FCS. No.4816; C.P.No. 3222 Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85. Tel No. 011-27931217			
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25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.)						
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