

**(I) (a) Statement showing Shareholding Pattern**

Name of the Company: <b>B.A.G Films Ltd.</b>						
Scrip Code:				Quarter ended: 30/09/2006		
Category	Category shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	4	20993192	20993192	34.940	34.940
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	1	7807120	7807120	12.993	12.993
(d)	Financial Institutions/ Banks	-	-	-	-	-
(e)	Any other (specify)	-	-	-	-	-
	<b>Sub - Total (A) (1)</b>	<b>5</b>	<b>28800312</b>	<b>28800312</b>	<b>47.933</b>	<b>47.933</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident/ Individuals/Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any other (specify)	-	-	-	-	-
	<b>Sub - Total (A) (2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total shareholding of Promoter and Promoter Group (A) = (A) (1) + (A) (2)</b>	<b>5</b>	<b>28800312</b>	<b>28800312</b>	<b>47.933</b>	<b>47.933</b>
<b>(B)</b>	<b>Public shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	1	274504	274504	.457	.457

(b)	Financial Institutions/ Banks	-	-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-
(f)	Foreign Institutional Investors	1	80000	80000	.133	.133
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any other (specify):	-	-	-	-	-
	<b>Sub - Total (B) (1)</b>	<b>2</b>	<b>354504</b>	<b>354504</b>	<b>.590</b>	<b>.590</b>
<b>(2)</b>	<b>Non-Institutions</b>					
(a)	Bodies Corporate	854	8544966	6794965	14.221	14.221
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital up to Rs. 1 Lakh	22475	20039529	19774826	33.352	33.352
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	13	1810230	1739981	3.013	3.013
(c)	Any other (specify)					
	(1) NRI	87	435948	435948	.726	.726
	(2) OCBs	3	99600	50300	.166	.166
	<b>Sub - Total (B) (2)</b>	<b>23432</b>	<b>30930274</b>	<b>28796020</b>	<b>51.477</b>	<b>51.477</b>
	<b>Total Public Shareholding (B) = (B) (1) + (B) (2)</b>	<b>23434</b>	<b>31284778</b>	<b>29150524</b>	<b>52.067</b>	<b>52.067</b>
	<b>TOTAL (A) + (B)</b>	<b>23439</b>	<b>60085090</b>	<b>57950836</b>	<b>100</b>	<b>100</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	-	-	-	-	-
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>23439</b>	<b>60085090</b>	<b>57950836</b>	<b>100</b>	<b>100</b>

**I (b) Statement showing shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in Statement as Para (I) (a) above
1.	<b>As per Annexure I</b>		

**I (C) Statement showing shareholding of persons belonging to the category “Public” holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in Statement as Para (I) (a) above
1.	<b>As per Annexure II</b>		

**I (D) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in Statement as Para (I) (a) above
1.	N. A.	N. A.	N .A.

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in Statement at Para (I) (a) above
1.	N. A.	N.A.	N.A.	N.A.

**(II) (b) Statement showing holding of depository receipts (DRs) where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in Statement at Para (I) (a) above
1.	N.A.	N.A.	N.A.	N.A.

Annexure-I

**I (b) Statement showing shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in Statement as Para (I) (a) above
<b>(A)1 (a) Individuals/Hindu Undivided Family</b>			
1.	Anuradha Shukla	11356092	18.901
2.	Rajiv Shukla	9608500	15.991
3.	Jyoti Shukla	1900	0.003
4.	Sudhir Shukla	26700	0.045
<b>A 1 © : Bodies Corporate</b>			
1.	Anu Films & Communications Pvt. Ltd.	7807120	12.993
	<b>TOTAL: -</b>	<b>28800312</b>	<b>47.933</b>

Annexure-II

**I (C) Statement showing shareholding of persons belonging to the category “Public” holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in Statement as Para (I) (a) above
<b>(B) 2 (a): Bodies Corporate</b>			
1.	Pragmatic Traders Pvt. Ltd.	1750000	2.913
<b>(B) 2 (b) Individual Shareholders</b>			
1.	Narendrapal Gupta	763000	1.270
	<b>TOTAL: -</b>	<b>2513000</b>	<b>4.183</b>