

Statement showing Shareholding Pattern of M/s B.A.G Films Ltd.as on 31/03/2007

| Category | Category Shareholder | No. of Shareholders | Total No. of Shares | No. of shares in Demat Form | Total Shareholding as % of total no. of shares | |
|--|----------------------|---------------------|---------------------|-----------------------------|--|---------------|
| | | | | | % of (A+B) | % of (A+B+C) |
| (A) Shareholding of Promoter and Promoter Group | | | | | | |
| (1) Indian | | | | | | |
| (a) Individual Hindu Undivided Family | | 4 | 21,507,790 | 21,507,790 | 26.77 | 26.77 |
| (b) Central Government/ State Government(s) | | - | - | - | - | - |
| (c) Bodies Corporate | | 1 | 8,194,868 | 8,194,868 | 10.20 | 10.20 |
| (d) Financial Institutions/ Banks | | - | - | - | - | - |
| (e) Any other (specify) | | - | - | - | - | - |
| Sub - Total (A) (1) | | 5 | 29,702,658 | 29,702,658 | 36.97 | 36.97 |
| (2) Foreign | | | | | | |
| (a) Individuals (Non-Resident) Individuals/Foreign Individuals) | | - | - | - | - | - |
| (b) Bodies Corporate | | - | - | - | - | - |
| (c) Institutions | | - | - | - | - | - |
| (d) Any other (specify) | | - | - | - | - | - |
| Sub - Total (A) (2) | | - | - | - | - | - |
| Total shareholding of Promoter and Promoter Group (A) = (A) (1) + (A) (2) | | 5 | 29,702,658 | 29,702,658 | 36.97 | 36.97 |
| (B) Public shareholding | | | | | | |
| (1) Institutions | | | | | | |
| (a) Mutual Funds/ IIF | | 1 | 94,215 | 94,215 | 0.12 | 0.12 |
| (b) Financial Institutions/ Banks | | - | - | - | - | - |
| (c) Central Government/ State Government(s) | | - | - | - | - | - |
| (d) Venture Capital Funds | | - | - | - | - | - |
| (e) Insurance Companies | | - | - | - | - | - |
| (f) Foreign Institutional Investors | | 2 | 1,407,769 | 1,407,769 | 1.76 | 1.76 |
| (g) Foreign Venture Capital Investors | | - | - | - | - | - |
| (h) Any other (specify) | | - | - | - | - | - |
| Sub - Total (B) (1) | | 3 | 1,501,984 | 1,501,984 | 1.87 | 1.87 |
| (2) Non-Institutions | | | | | | |
| (a) Bodies Corporate | | 793 | 11,194,008 | 9,444,007 | 13.93 | 13.93 |
| (b) Individuals - | | | | | | |
| Individuals holding nominal share capital upto Rs. One Lac | | 16,677 | 11,834,345 | 11,577,938 | 14.73 | 14.73 |
| Individuals holding nominal share capital in excess of Rs. One Lac | | 31 | 25,387,386 | 5,067,136 | 31.60 | 31.60 |
| (c) Any Other (Specify) | | | | | | |
| NRI's | | 80 | 551,115 | 551,115 | 0.69 | 0.69 |
| OCBs | | 2 | 98,600 | 49,300 | 0.12 | 0.12 |
| Total | | 1 | 64,994 | 64,994 | 0.08 | 0.08 |
| Sub - Total (B) (2) | | 17,584 | 49,130,448 | 26,754,490 | 61.16 | 61.16 |
| Total Public Shareholding (B) = (B) (1) + (B) (2) | | 17,587 | 49,632,432 | 28,256,474 | 63.03 | 63.03 |
| TOTAL (A) + (B) | | 17,592 | 80,335,090 | 57,959,132 | 100.00 | 100.00 |
| (C) Shares held by Custodians and agent which Depository Receipts have been issued | | - | - | - | - | - |
| GRAND TOTAL (A) + (B) + (C) | | 17,592 | 80,335,090 | 57,959,132 | 100.00 | 100.00 |

(B) Statement Showing Shareholding of Persons belonging to the category "Promoters and Promoter Group"

| SN | Name of the Shareholder | No. of Shares | Shares as a Percentage of Total No. of Shares |
|------------------|---|-----------------|---|
| (A) 1 (a) | Individuals/Hindu Undivided Family | | |
| | Anuradha Shukla | 11017852 | 13.71 |
| 2 | Rajiv Shukla | 10461298 | 13.02 |
| 3 | Jyoti Shukla | 1900 | 0.00 |
| 4 | Sudhir Shukla | 26700 | 0.03 |
| (A) 1 (c) | Bodies Corporate | | |
| 1 | Anu Films & Co | 8194868 | 10.20 |
| TOTAL | | 29702658 | 36.97 |

I (C) Statement Showing Shareholding of Persons belonging to the category Public holding more than 1% of Total no. of shares

| SN | Name of the Shareholder | No. of Shares | Shares as a Percentage of Total No. of Shares |
|------------------|--|-----------------|---|
| B 1 (f) | Foreign Institutional Investors | | |
| 1 | Goldman Sachs Investments | 1107769 | 1.38 |
| (B) 2 (a) | Bodies Corporate | | |
| 1 | Arion Commerc | 809085 | 1.01 |
| 2 | Pragmatic Trade | 1750000 | 2.18 |
| (B) 2 (b) | Individuals | | |
| 1 | Sameer Gehlaw | 20250000 | 25.21 |
| 2 | Vivek Prannath | 808290 | 1.01 |
| TOTAL | | 24725144 | 30.78 |

(D) Statement Showing Details of Locked in Shares

| SN | Name of the Shareholder | No. of Shares | Shares as a Percentage of Total No. of Shares |
|----|-------------------------|---------------|---|
| 1 | Sameer Gehlaw | 20250000 | 25.21 |
| 2 | Anu Films & Cor | 8194868 | 10.20 |