

B.A.G Films & Media Limited

Regd Off: C-4 Shivalik , Near Malviya Nagar Market, Malviya Nagar, New Delhi - 110 017

Corp Off: FC-23, Sector-16A, Film City, Noida (UP)-201301

Audited Financial Results for the Quarter and Year ended 31st March 2013

PART-I

₹ In Lacs

S.NO.	Particulars	STANDALONE					CONSOLIDATED				
		Quarter Ended		Year Ended			Quarter Ended		Year Ended		
		31.03.2013 (Audited)	31.12.2012 (Unaudited)	31.03.2012 (Audited)	31.03.2013 (Audited)	31.03.2012 (Audited)	31.03.2013 (Audited)	31.12.2012 (Unaudited)	31.03.2012 (Audited)	31.03.2013 (Audited)	31.03.2012 (Audited)
1	Net Income from Sales/Income from operations Other Operating Income	1,788.26	792.79	1,701.72	4,491.89	4,444.32	3,276.79	2,595.00	4,610.50	11,755.71	11,692.87
	Total Income	1,788.26	792.79	1,701.72	4,491.89	4,444.32	3,276.79	2,595.00	4,610.50	11,755.71	11,692.87
2	Expenditure										
	a) (Increase) / Decrease in Stock-In-Trade	5.04	-	(52.87)	(461.12)	(357.72)	76.17	-	(52.86)	(654.56)	(755.77)
	b) Employee Cost	109.68	53.66	65.28	259.86	257.22	482.11	510.52	525.44	1,972.24	2,007.67
	c) Depreciation	359.47	366.87	287.02	1,453.00	1,120.72	564.05	577.91	401.23	2,081.95	1,558.16
	d) Other Expenses	949.96	529.76	843.13	3,328.50	3,256.13	2,541.36	2,623.64	3,284.71	11,219.52	11,558.05
	e) Total	1,424.16	950.29	1,142.55	4,580.25	4,276.34	3,663.69	3,712.07	4,158.51	14,619.15	14,368.10
3	Profit from Operation before Other Income, finance Cost & Exceptional Items(1)-(2)	364.10	(157.50)	559.17	(88.36)	167.98	(386.90)	(1,117.08)	452.00	(2,863.44)	(2,675.22)
4	Other Income	4.53	1.69	-	46.76	637.08	14.96	5.52	-	79.60	105.50
5	Profit Before finance cost & Exceptional Items(3)+(4)	368.63	(155.81)	559.17	(41.60)	805.06	(371.94)	(1,111.56)	452.00	(2,783.84)	(2,569.73)
6	Finance Cost	299.32	202.30	223.00	941.65	741.68	368.28	250.76	226.47	1,122.73	743.95
7	Profit After finance Cost but before Exceptional Items(5)-(6)	69.32	(358.10)	336.17	(983.24)	63.37	(740.21)	(1,362.31)	225.52	(3,906.56)	(3,313.68)
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-
9	Profit (+)/Loss(-) from ordinary activities before tax (7)-(8)	69.32	(358.10)	336.17	(983.24)	63.37	(740.21)	(1,362.31)	225.52	(3,906.56)	(3,313.68)
10	Tax expense	(24.34)	(24.94)	79.48	(97.35)	61.71	(11.69)	(49.87)	47.19	(95.06)	29.42
11	Profit (+)/Loss(-) from ordinary activities after tax (9)-(10)	93.66	(333.16)	256.70	(885.89)	1.66	(728.52)	(1,312.45)	178.33	(3,811.50)	(3,343.10)
12	Extra Ordinary items (net of Tax expense)	-	-	-	-	-	-	-	-	-	-
13	Net profit (+)/loss(-) for period before share of Profit/(Loss) of Minority interests (11)-(12)	93.66	(333.16)	256.70	(885.89)	1.66	(728.52)	(1,312.45)	178.33	(3,811.50)	(3,343.10)
14	Minority interests	-	-	-	-	-	-	-	-	4,405.05	(2,645.17)
15	Net profit (+)/loss(-) for the period (13)-(14)	93.66	(333.16)	256.70	(885.89)	1.66	(728.52)	(1,312.45)	178.33	(8,216.55)	(697.93)
16	Paid up Equity Share Capital (Face Value per share is Rs 2.00)	3,402.65	3,402.65	3,302.62	3,402.65	3,302.62	3,402.65	3,402.65	3,302.62	3,402.65	3,302.62
17	Reserves excluding Revaluation reserves (As per Balance sheet)	-	-	-	-	-	-	-	-	-	-
18	Basic Earning Per Share (As per AS-20)	(0.80)	(0.89)	0.01	(0.80)	0.01	(1.89)	(1.96)	(2.03)	(1.89)	(2.03)
	Diluted Earning per share (as per AS-20)	(0.80)	(0.89)	0.01	(0.80)	0.01	(1.89)	(1.96)	(2.03)	(1.89)	(2.03)
PART-II											
A. PARTICULARS OF SHAREHOLDING											
19	Aggregate of Public Shareholdings										
	# Number of Shares	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432
	# Percentage of Shareholdings	64.93%	64.93%	66.89%	64.93%	66.89%	64.93%	64.93%	66.89%	64.93%	66.89%
20	Promoters and Promoter Group Shareholding										
	a) Pledged / Encumbered										
	Number of shares	-	-	-	-	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-	-	-	-	-
	b) Non - encumbered										
	Number of shares	59,702,658	59,702,658	54,702,658	59,702,658	54,702,658	59,702,658	59,702,658	54,702,658	59,702,658	54,702,658
	Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	35.07%	35.07%	33.11%	35.07%	33.11%	35.07%	35.07%	33.11%	35.07%	33.11%
	Percentage of shares (as a % of the total share capital of the company)	35.07%	35.07%	33.11%	35.07%	33.11%	35.07%	35.07%	33.11%	35.07%	33.11%

B.	INVESTOR COMPLAINTS	Quarter Ended
		31.03.2013
	Pending at the beginning of the quarter	Nil
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	Nil

Audited Segment wise revenue, Results for the quarter and Year ended March 31st 2013

₹ In Lacs

Particulars	STANDALONE					CONSOLIDATED				
	Quarter Ended		Year Ended			Quarter Ended		Year Ended		
	31.03.2013 (Audited)	31.12.2012 (Unaudited)	31.03.2012 (Audited)	31.03.2013 (Audited)	31.03.2012 (Audited)	31.03.2013 (Audited)	31.12.2012 (Unaudited)	31.03.2012 (Audited)	31.03.2013 (Audited)	31.03.2012 (Audited)
1. Segment Revenue										
a) AUDIO-VISUAL PRODUCTION	1,605.56	633.35	1,701.72	3,841.40	3,870.51	517.15	633.35	1,778.74	2,752.99	3,622.51
b) MOVIES	-	-	-	-	-	-	-	-	-	-
c) LEASING	182.70	159.44	-	650.49	573.81	43.77	20.50	14.08	94.75	29.83
d) F.M. RADIO	-	-	-	-	-	125.43	113.41	469.89	515.00	1,031.46
e) TELEVISION BROADCASTING	-	-	-	-	-	2,590.44	1,827.73	2,347.78	8,392.96	7,009.06
Total	1,788.26	792.79	1,701.72	4,491.89	4,444.32	3,276.79	2,595.00	4,610.50	11,755.71	11,692.87
Less: Inter Segment Revenue	-	-	-	-	-	-	-	-	-	-
Net Sales/Income from Operations	1,788.26	792.79	1,701.72	4,491.89	4,444.32	3,276.79	2,595.00	4,610.50	11,755.71	11,692.87
2. Segment Results										
a) AUDIO-VISUAL PRODUCTION	601.02	(42.70)	944.53	591.27	877.34	(189.44)	(54.57)	937.71	(227.53)	953.48
b) MOVIES	-	-	-	-	-	-	-	-	-	-
c) LEASING	12.21	5.92	(191.18)	9.28	86.06	(181.41)	(114.66)	(84.77)	(546.46)	(401.87)
d) F.M. RADIO	-	-	-	-	-	(117.46)	(114.82)	317.06	(129.97)	462.96
e) TELEVISION BROADCASTING	-	-	-	-	-	914.89	(151.06)	117.80	979.88	(655.23)
Total	613.23	(36.78)	753.35	600.55	963.40	426.59	(435.12)	1,287.80	75.93	359.34
Less:										
I) Interest	299.32	202.30	218.26	941.65	741.68	368.28	251.26	218.69	1,122.73	743.96
II) Other Un-allocable Expenditure Net off Un-allocable Income	244.61	119.03	198.92	642.15	158.34	798.53	675.95	843.59	2,859.77	2,929.06
Total Profit Before Tax	69.32	(358.10)	336.17	(983.24)	63.37	(740.21)	(1,362.31)	225.52	(3,906.56)	(3,313.68)
3. Capital Employed (Segment Assets minus Segment Liabilities)										
a) AUDIO-VISUAL PRODUCTION	6,493.69	7,365.73	7,015.57	6,493.69	7,015.57	6,493.69	7,365.73	7,015.57	6,493.69	7,015.57
b) MOVIES	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62
c) LEASING	3,815.48	3,083.88	3,502.23	3,815.48	3,502.23	3,815.48	3,083.88	3,502.23	3,815.48	3,502.23
d) F.M. RADIO	-	-	-	-	-	3,534.87	3,898.83	3,584.55	3,534.87	3,584.55
e) TELEVISION BROADCASTING	-	-	-	-	-	1,429.46	1,435.89	1,861.81	1,429.46	1,861.81
Total	10,750.79	10,891.24	10,959.42	10,750.79	10,959.42	15,715.12	16,225.95	16,405.78	15,715.12	16,405.78

Notes:

- 1) The above audited financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 30th May 2013.
- 2) Segments have been identified in line with Accounting Standard on Segment Reporting (AS-17), taking into account the Company's organisation as well as differential risks and return of these segments.
- 3) Segmental Revenue, Results and Capital Employed figures include the respective amounts identifiable to each of the segments.
- 4) Previous quarter/year's figure are regrouped, rearranged or recast wherever necessary to make them comparable with the current period figures.
- 4a) The figures for the quarter ended 31st March 2013 and 31st March 2012 are the balancing figures between audited figures in respect of full financial year and the published year to date figure upto the third quarter of the current and the previous financial year i.e. 2012-13 and 2011-12 respectively.

5) Statement of Assets & Liabilities.

₹ in Lacs

PARTICULARS	Standalone		Consolidated	
	As at 31.03.2013	As at 31.03.2012	As at 31.03.2013	As at 31.03.2012
Equity and Liabilities	Audited	Audited	Audited	Audited
Shareholder's funds				
(a) Share Capital	3,402.65	3,302.62	3,402.65	3,302.65
(b) Reserves and Surplus	25,225.57	25,437.39	3,274.22	9,019.32
(c) Money received against share warrants	-	1,091.88	-	1,091.88
Sub total of Shareholder's funds	28,628.22	29,831.88	6,676.87	13,413.85
Share application money pending allotment	-	-	1,766.00	1,766.00
Minority interest	-	-	2,701.73	16.31
Non- current liabilities				
(a) Long-term borrowings	5,752.06	3,201.21	10,958.58	6,706.78
(b) Deferred Tax liabilities (Net)	222.65	320.41	360.04	455.50
(c) Long-term provision	30.52	22.11	82.98	71.54
Sub total of Non-current liabilities	6,005.24	3,543.73	11,401.60	7,233.82
Current Liabilities				
(a) Short term borrowings	1,393.95	2,259.82	1,393.95	2,375.79
(b) Trade payables	723.25	801.00	1,656.03	1,473.67
(c) Other current liabilities	1,718.46	1,464.43	2,642.45	2,446.02
(d) Short term provisions	123.88	123.48	123.88	201.66
Sub total of Current liabilities	3,959.54	4,648.72	5,816.31	6,497.14
TOTAL OF EQUITY & LIABILITIES	38,593.00	38,024.33	28,362.51	28,927.12
Assets				
Non-current assets				
(a) Fixed Assets				
(i) Tangible Assets	6,602.40	7,899.65	10,030.36	9,678.11
(ii) Intangible Assets	654.71	685.31	1,048.37	1,045.17
(iii) Capital Work-In-Progress	2,281.59	190.31	2,652.99	271.90
(b) Non-current investments	21,728.99	3,372.47	158.39	258.39
(c) Other non Current-Assets	16.40	65.59	27.05	78.91
Sub total of Non-Current Assets	31,284.10	12,213.32	13,917.16	11,332.48
Current assets				
(a) Current investments				
(a) Inventories	2,062.07	1,600.95	3,932.55	3,277.99
(b) Trade receivables	1,647.67	1,673.68	2,896.95	4,204.36
(c) Cash and Cash equivalents	1,066.26	483.29	2,190.94	1,362.22
(d) Other Current Assets	2,532.91	22,053.09	5,424.91	8,750.07
Sub total of Current Assets	7,308.91	25,811.01	14,445.34	17,594.64
TOTAL OF ASSETS	38,593.00	38,024.33	28,362.51	28,927.12

Date: 30th May 2013
Place: Noida

For B.A.G Films & Media Limited

Sd/-
Anuradha Prasad
Chairperson cum Managing Director