

**B.A.G Films and Media Limited**  
 Regd Off: 352, Aggarwal Plaza, Plot No. 8, Kondli, New Delhi-110096  
 Corp Off: FC-23, Sector-16A, Film City, Noida (UP)-201301  
**Audited Financial Results for the Quarter and Year ended 31st March 2014**

**PART-I**

₹ In Lacs

S.NO.	Particulars	STANDALONE					CONSOLIDATED				
		Quarter Ended			Year Ended		Quarter Ended			Year Ended	
		31.03.2014 (Audited)	31.12.2013 (Unaudited)	31.03.2013 (Audited)	31.03.2014 (Audited)	31.03.2013 (Audited)	31.03.2014 (Audited)	31.12.2013 (Unaudited)	31.03.2013 (Audited)	31.03.2014 (Audited)	31.03.2013 (Audited)
1	Net Income from Sales/Income from operations Other Operating Income	1,320.01	1,615.87	1,788.26	5,701.15	4,491.89	3,991.64	3,925.88	3,276.79	14,449.51	11,755.71
	<b>Total Income</b>	<b>1,320.01</b>	<b>1,615.87</b>	<b>1,788.26</b>	<b>5,701.15</b>	<b>4,491.89</b>	<b>3,991.64</b>	<b>3,925.88</b>	<b>3,276.79</b>	<b>14,449.51</b>	<b>11,755.71</b>
2	<b>Expenditure</b>										
	a) (Increase) / Decrease in Stock-In-Trade	(100.23)	24.65	5.04	(604.59)	(461.12)	610.99	173.53	76.17	106.63	(654.56)
	b) Employee Cost	51.69	57.29	109.68	213.17	259.86	459.01	458.55	482.11	1,794.82	1,972.24
	c) Depreciation	286.11	292.17	359.47	1,157.34	1,453.00	461.21	470.93	564.05	1,865.58	2,081.95
	d) Other Expenses	709.45	1,023.19	949.96	4,299.10	3,328.50	1,832.07	2,513.22	2,541.36	9,955.84	11,219.52
	<b>e) Total</b>	<b>947.02</b>	<b>1,397.30</b>	<b>1,424.16</b>	<b>5,065.02</b>	<b>4,580.25</b>	<b>3,363.28</b>	<b>3,616.23</b>	<b>3,663.69</b>	<b>13,722.87</b>	<b>14,619.15</b>
3	Profit from Operation before Other Income, finance Cost & Exceptional Items(1)-(2)	372.99	218.57	364.10	636.13	(88.36)	628.36	309.65	(386.90)	726.64	(2,863.44)
4	Other Income	174.00	1.32	4.53	180.30	46.76	195.72	7.87	14.96	265.38	79.60
5	Profit Before finance cost & Exceptional Items(3)+(4)	546.99	219.89	368.63	816.43	(41.60)	824.08	317.52	(371.94)	992.02	(2,783.84)
6	Finance Cost	704.47	381.73	299.32	1,684.29	941.65	765.24	452.79	368.28	1,946.43	1,122.73
7	Profit After finance Cost but before Exceptional Items(5)-(6)	(157.48)	(161.84)	69.32	(867.86)	(983.24)	58.84	(135.27)	(740.21)	(954.41)	(3,906.56)
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-
9	Profit (+)/Loss(-) from ordinary activities before tax (7)-(8)	(157.48)	(161.84)	69.32	(867.86)	(983.24)	58.84	(135.27)	(740.21)	(954.41)	(3,906.56)
10	Tax expense	(2.05)	(2.56)	(24.34)	(8.35)	(97.35)	(8.47)	(13.40)	(11.69)	(41.12)	(95.06)
11	Profit (+)/Loss(-) from ordinary activities after tax (9)-(10)	(155.43)	(159.28)	93.66	(859.51)	(885.89)	67.31	(121.88)	(728.52)	(913.29)	(3,811.50)
12	Extra Ordinary items (net of Tax expense)	-	-	-	-	-	-	-	-	-	-
13	Net profit (+)/loss(-) for period before share of Profit/(Loss) of Minority interests (11)-(12)	(155.43)	(159.28)	93.66	(859.51)	(885.89)	67.31	(121.88)	(728.52)	(913.29)	(3,811.50)
14	Minority interests	-	-	-	-	-	-	-	-	(1,522.21)	4,405.05
15	Net profit (+)/loss(-) for the period (13)-(14)	(155.43)	(159.28)	93.66	(859.51)	(885.89)	67.31	(121.88)	(728.52)	608.92	(8,216.55)
16	Paid up Equity Share Capital ( Face Value per share is Rs 2.00)	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65
17	Reserves excluding Revaluation reserves ( As per Balance sheet)	-	-	-	-	-	-	-	-	-	-
18	Basic Earning Per Share ( As per AS-20)	(0.58)	(0.41)	(0.80)	(0.58)	(0.80)	0.04	(0.58)	(1.89)	(0.61)	(1.89)
	Diluted Earning per share ( as per AS-20)	(0.58)	(0.41)	(0.80)	(0.58)	(0.80)	0.03	(0.58)	(1.89)	(0.61)	(1.89)

**PART-II**

<b>A. PARTICULARS OF SHAREHOLDING</b>											
1	<b>Aggregate of Public Shareholdings</b>										
	# Number of Shares	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432
	# Percentage of Shareholdings	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%
2	<b>Promoters and Promoter Group Shareholding</b>										
	<b>a) Pledged / Encumbered</b>										
	Number of shares	-	-	-	-	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-	-	-	-	-
	<b>b) Non - encumbered</b>										
	Number of shares	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658
	Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the company)	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%

<b>B. INVESTOR COMPLAINTS</b>		Quarter ended 31.03.2014
Pending at the beginning of the quarter		Nil
Received during the quarter		2
Disposed of during the quarter		2
Remaining unresolved at the end of the quarter		Nil

**Audited Segment wise revenue & Results and Capital Employed for the quarter and Year ended 31st March 2014**

₹ In Lacs

Particulars	STANDALONE					CONSOLIDATED				
	Quarter Ended			Year Ended		Quarter Ended			Year Ended	
	31.03.2014 (Audited)	31.12.2013 (Unaudited)	31.03.2013 (Audited)	31.03.2014 (Audited)	31.03.2013 (Audited)	31.03.2014 (Audited)	31.12.2013 (Unaudited)	31.03.2013 (Audited)	31.03.2014 (Audited)	31.03.2013 (Audited)
<b>1. Segment Revenue</b>										
a) AUDIO-VISUAL PRODUCTION	1,117.20	1,463.52	1,605.56	5,008.21	3,841.40	1,117.20	1,463.52	517.15	4,859.42	2,752.99
b) MOVIES	-	-	-	-	-	-	-	-	-	-
c) LEASING	202.81	152.35	182.70	692.94	650.49	63.87	13.42	43.77	137.20	94.75
d) F.M. RADIO	-	-	-	-	-	163.18	88.57	125.43	508.71	515.00
e) TELEVISION BROADCASTING	-	-	-	-	-	2,647.39	2,360.37	2,590.44	8,944.18	8,392.96
<b>Total</b>	<b>1,320.01</b>	<b>1,615.87</b>	<b>1,788.26</b>	<b>5,701.15</b>	<b>4,491.89</b>	<b>3,991.64</b>	<b>3,925.88</b>	<b>3,276.79</b>	<b>14,449.51</b>	<b>11,755.71</b>
Less: Inter Segment Revenue	-	-	-	-	-	-	-	-	-	-
<b>Net Sales/Income from Operations</b>	<b>1,320.01</b>	<b>1,615.87</b>	<b>1,788.26</b>	<b>5,701.15</b>	<b>4,491.89</b>	<b>3,991.64</b>	<b>3,925.88</b>	<b>3,276.79</b>	<b>14,449.51</b>	<b>11,755.71</b>
<b>2. Segment Results</b>										
a) AUDIO-VISUAL PRODUCTION	492.27	328.00	601.02	1,080.71	591.27	492.26	328.00	(189.44)	931.92	(227.53)
b) MOVIES	-	-	-	-	-	-	-	-	-	-
c) LEASING	75.64	25.13	12.21	187.16	9.28	(63.29)	(113.81)	(181.41)	(368.58)	(546.46)
d) F.M. RADIO	-	-	-	-	-	(9.83)	(88.34)	(117.46)	(218.12)	(129.97)
e) TELEVISION BROADCASTING	-	-	-	-	-	942.72	856.11	914.89	3,109.47	979.88
<b>Total</b>	<b>567.91</b>	<b>353.13</b>	<b>613.23</b>	<b>1,267.87</b>	<b>600.55</b>	<b>1,361.86</b>	<b>981.96</b>	<b>426.59</b>	<b>3,454.69</b>	<b>75.93</b>
Less:										
I) Interest	704.47	381.73	299.32	1,684.29	941.65	765.24	452.79	368.28	1,946.43	1,122.73
II) Other Un-allocable Expenditure Net off Un-allocable Income	20.92	133.24	244.61	451.44	642.15	537.78	664.45	798.53	2,462.67	2,859.77
<b>Total Profit Before Tax</b>	<b>(157.48)</b>	<b>(161.84)</b>	<b>69.32</b>	<b>(867.86)</b>	<b>(983.24)</b>	<b>58.84</b>	<b>(135.27)</b>	<b>(740.21)</b>	<b>(954.41)</b>	<b>(3,906.56)</b>
<b>3. Segment Capital Employed</b> (Segment Assets minus Segment Liabilities)										
a) AUDIO-VISUAL PRODUCTION	8,070.12	7,633.82	6,493.69	8,070.12	6,493.69	8,070.12	7,633.82	6,493.69	8,070.12	6,493.69
b) MOVIES	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62
c) LEASING	3,572.59	3,880.17	3,815.48	3,572.59	3,815.48	3,572.59	3,880.17	3,815.48	3,572.59	3,815.48
d) F.M. RADIO	-	-	-	-	-	3,676.29	3,597.11	3,534.87	3,676.29	3,534.87
e) TELEVISION BROADCASTING	-	-	-	-	-	1,514.86	1,491.40	1,429.46	1,514.86	1,429.46
<b>Total</b>	<b>12,084.33</b>	<b>11,955.61</b>	<b>10,750.79</b>	<b>12,084.33</b>	<b>10,750.79</b>	<b>17,275.48</b>	<b>17,044.12</b>	<b>15,715.12</b>	<b>17,275.48</b>	<b>15,715.12</b>

**Notes:**

- 1) The above audited financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 26th May 2014.
- 2) The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year and previous financial year.
- 3) Segments have been identified in line with Accounting Standard on Segment Reporting (AS-17), taking into account the Company's organisation as well as differential risks and returns of these segments.
- 4) Segmental Revenue, Results and Capital Employed figures include the respective amounts identifiable to each of the segments.
- 5) Previous quarter/year's figure are regrouped, rearranged or recast wherever necessary to make them comparable with the current period figures.

6) Statement of Assets & Liabilities.

PARTICULARS	STANDALONE		CONSOLIDATED	
	As at 31.03.2014	As at 31.03.2013	As at 31.03.2014	As at 31.03.2013
<b>Equity and Liabilities</b>				
<b>Shareholder's funds</b>	<b>Audited</b>	<b>Audited</b>	<b>Audited</b>	<b>Audited</b>
(a) Share Capital	3,402.65	3,402.65	3,402.65	3,402.65
(b) Reserves and Surplus	24,143.37	25,225.57	8,078.07	3,274.22
<b>Sub total of Shareholder's funds</b>	<b>27,546.03</b>	<b>28,628.22</b>	<b>11,480.72</b>	<b>6,676.88</b>
Share application money pending allotment	-	-	-	1,766.00
Minority interest	-	-	4,223.94	2,701.73
<b>Non-current liabilities</b>				
(a) Long-term borrowings	6,196.99	6,820.06	11,055.16	12,026.58
(b) Deferred Tax liabilities (Net)	214.30	222.65	318.92	360.04
(c) Long-term Provisions	40.80	30.52	95.31	82.98
<b>Sub total of Non-current liabilities</b>	<b>6,452.09</b>	<b>7,073.25</b>	<b>11,469.39</b>	<b>12,469.60</b>
<b>Current Liabilities</b>				
(a) Short term borrowings	4,043.85	1,393.95	4,093.85	1,393.95
(b) Trade payables	1,377.48	723.25	2,069.32	1,656.03
(c) Other current liabilities	506.18	650.46	1,310.12	1,574.45
(d) Short term provisions	123.88	123.88	123.88	123.88
<b>Sub total of Current liabilities</b>	<b>6,051.40</b>	<b>2,891.54</b>	<b>7,597.17</b>	<b>4,748.31</b>
<b>TOTAL OF EQUITY &amp; LIABILITIES</b>	<b>40,049.51</b>	<b>38,593.00</b>	<b>34,771.22</b>	<b>28,362.51</b>
<b>Assets</b>				
<b>(a) Fixed Assets</b>				
(i) Tangible assets	5,518.68	6,602.40	8,390.68	10,030.36
(ii) Intangible assets	631.19	654.71	913.90	1,048.37
(iii) Capital work-in-progress	2,781.59	2,281.59	2,924.82	2,652.99
(b) Non-current investments	24,693.56	21,728.99	9,855.84	158.39
(c) Other non-current assets	-	16.40	7.99	27.05
<b>Sub total of Non-Current Assets</b>	<b>33,625.03</b>	<b>31,284.10</b>	<b>22,093.23</b>	<b>13,917.16</b>
<b>Current assets</b>				
(a) Inventories	2,666.66	2,062.07	3,825.92	3,932.55
(b) Trade receivables	2,448.36	1,647.67	4,838.25	2,896.95
(c) Cash and Cash equivalents	422.15	1,066.26	1,252.12	2,190.94
(d) Short-term loans and advances	887.33	2,532.91	2,761.70	5,424.91
<b>Sub total of Current Assets</b>	<b>6,424.48</b>	<b>7,308.91</b>	<b>12,677.99</b>	<b>14,445.34</b>
<b>TOTAL OF ASSETS</b>	<b>40,049.51</b>	<b>38,593.00</b>	<b>34,771.22</b>	<b>28,362.51</b>

Date: 26th May 2014  
Place: Noida

For B.A.G Films & Media Limited

Sd/-

Anuradha Prasad  
Managing Director