

Unaudited Segment wise revenue, Results for the quarter and Six Months ended September 30th 2013

₹ In Lacs

Particulars	STANDALONE						CONSOLIDATED								
	Quarter Ended			Six Months Ended			Quarter Ended			Six Months Ended			Year Ended		
	30.09.2013 (Unaudited)	30.06.2013 (Unaudited)	30.09.2012 (Unaudited)	30.09.2013 (Unaudited)	30.09.2012 (Unaudited)	31.03.2013 (Audited)	30.09.2013 (Unaudited)	30.06.2013 (Unaudited)	30.09.2012 (Unaudited)	30.09.2013 (Unaudited)	30.09.2012 (Unaudited)	31.03.2013 (Audited)			
1. Segment Revenue															
a) AUDIO-VISUAL PRODUCTION	1,280.55	1,146.95	899.93	2,427.50	1,602.49	3,841.40	1,280.55	998.16	899.93	2,278.71	1,602.49	2,752.99			
b) MOVIES	-	-	-	-	-	-	-	-	-	-	-	-			
c) LEASING	152.50	185.28	157.65	337.78	308.35	650.49	13.57	46.34	18.71	59.91	30.48	94.75			
d) F.M. RADIO	-	-	-	-	-	-	100.96	156.00	181.60	256.96	276.16	515.00			
e) TELEVISION BROADCASTING	-	-	-	-	-	-	1,869.71	2,066.70	2,513.15	3,936.43	3,974.79	8,392.96			
Total	1,433.05	1,332.22	1,057.58	2,765.27	1,910.84	4,491.89	3,264.79	3,267.21	3,613.39	6,532.00	5,883.92	11,755.71			
Less: Inter Segment Revenue	-	-	-	-	-	-	-	-	-	-	-	-			
Net Sales/Income from Operations	1,433.05	1,332.22	1,057.58	2,765.27	1,910.84	4,491.89	3,264.79	3,267.21	3,613.39	6,532.00	5,883.92	11,755.71			
2. Segment Results															
a) AUDIO-VISUAL PRODUCTION	155.95	104.50	213.32	260.45	32.95	591.27	155.95	(44.29)	206.85	111.66	16.48	(227.53)			
b) MOVIES	-	-	-	-	-	-	-	-	-	-	-	-			
c) LEASING	23.20	63.19	(4.47)	86.39	(8.85)	9.28	(115.74)	(75.74)	(125.10)	(191.48)	(250.39)	(546.46)			
d) F.M. RADIO	-	-	-	-	-	-	(170.82)	50.86	12.57	(119.96)	102.31	(129.97)			
e) TELEVISION BROADCASTING	-	-	-	-	-	-	702.04	608.60	878.02	1,310.64	216.05	979.88			
Total	179.15	167.69	208.85	346.84	24.10	600.55	571.43	539.43	972.34	1,110.86	84.45	75.93			
Less:															
I) Interest	296.12	301.97	216.53	598.09	440.03	941.65	360.77	367.63	279.07	728.40	503.69	1,122.73			
II) Other Un-allocable Expenditure Net off Un-allocable Income	146.50	150.78	153.74	297.28	278.51	642.15	656.49	603.94	700.11	1,260.43	1,385.29	2,859.77			
Total Profit Before Tax	(263.47)	(285.06)	(161.42)	(548.53)	(694.44)	(983.24)	(445.83)	(432.14)	(6.84)	(877.97)	(1,804.04)	(3,906.56)			
3. Capital Employed (Segment Assets minus Segment Liabilities)															
a) AUDIO-VISUAL PRODUCTION	6,058.82	6,616.20	7,899.11	6,058.82	7,899.11	6,493.69	6,058.82	6,616.20	7,899.11	6,058.82	7,899.11	6,493.69			
b) MOVIES	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62			
c) LEASING	4,005.43	3,906.52	3,228.52	4,005.43	3,228.52	3,815.48	4,005.43	3,906.52	3,228.52	4,005.43	3,228.52	3,815.48			
d) F.M. RADIO	-	-	-	-	-	-	3,659.47	3,989.52	3,255.54	3,659.47	3,255.54	3,534.87			
e) TELEVISION BROADCASTING	-	-	-	-	-	-	1,422.99	1,881.06	2,752.68	1,422.99	2,752.68	1,429.46			
Total	10,505.87	10,964.34	11,569.25	10,505.87	11,569.25	10,750.79	15,588.33	16,834.92	17,577.47	15,588.33	17,577.47	15,715.12			

Notes:

- 1) The above unaudited financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 14th November 2013.
- 2) The above results for the quarter/Six month ended September 30, 2013 have been subjected to Limited Review by the Statutory Auditors of the Company.
- 3) Segments have been identified in line with Accounting Standard on Segment Reporting (AS-17), taking into account the Company's organisation as well as differential risks and return of these segments.
- 4) Segmental Revenue, Results and Capital Employed figures include the respective amounts identifiable to each of the segments.
- 5) Previous quarter/year's figure are regrouped, rearranged or recast wherever necessary to make them comparable with the current period figures.

6) Statement of Assets & Liabilities.

PARTICULARS	STANDALONE		CONSOLIDATED	
	As at 30.09.2013	As at 31.03.2013	As at 30.09.2013	As at 31.03.2013
	Unaudited	Audited	Unaudited	Audited
Equity and Liabilities				
Shareholder's funds				
(a) Share Capital	3,402.65	3,402.65	3,402.65	3,402.65
(b) Reserves and Surplus	24,680.78	25,225.57	2,653.96	3,274.22
(c) Money received against Share /Shares warrants	0.06	-	0.06	-
Sub total of Shareholder's funds	28,083.49	28,628.22	6,056.68	6,676.87
Share application money pending allotment	-	-	1,766.00	1,766.00
Minority interest	-	-	2,463.28	2,701.73
Non-current liabilities				
(a) Long-term borrowings	4,362.31	5,752.06	9,934.93	10,958.58
(b) Deferred Tax liabilities (Net)	218.92	222.65	340.78	360.04
(c) Long-term Provisions	30.41	30.52	80.41	82.98
Sub total of Non-current liabilities	4,611.64	6,005.24	10,356.12	11,401.60
Current Liabilities				
(a) Short term borrowings	5,099.86	1,393.95	4,772.64	1,393.95
(b) Trade payables	1,151.86	723.25	2,355.27	1,656.03
(c) Other current liabilities	933.10	1,718.46	1,477.01	2,642.45
(d) Short term provisions	123.88	123.88	123.88	123.88
Sub total of Current liabilities	7,308.70	3,959.54	8,728.80	5,816.31
TOTAL OF EQUITY & LIABILITIES	40,003.83	38,593.00	29,370.87	28,362.51
Assets				
(a) Fixed Assets				
(i) Tangible assets	6,064.10	6,602.40	9,213.72	10,030.36
(ii) Intangible assets	644.29	654.71	982.32	1,048.37
(iii) Capital work-in-progress	3,305.19	2,281.59	3,676.59	2,652.99
(b) Non-current investments	21,728.99	21,728.99	158.39	158.39
(c) Other non-current assets	-	16.40	9.33	27.05
Sub total of Non-Current Assets	31,742.57	31,284.10	14,040.35	13,917.16
Current assets				
(a) Inventories	2,591.07	2,062.07	4,610.44	3,932.55
(b) Trade receivables	1,661.41	1,647.67	3,854.46	2,896.95
(c) Cash and Cash equivalents	281.03	1,066.26	946.80	2,190.94
(d) Short-term loans and advances	3,727.75	2,532.91	5,918.82	5,424.91
Sub total of Current Assets	8,261.26	7,308.91	15,330.53	14,445.35
TOTAL OF ASSETS	40,003.83	38,593.00	29,370.87	28,362.51

Date: 14th November 2013
Place: Noida

For B.A.G Films & Media Limited

S/d
Sudhir Shukla
Director