

B.A.G Films and Media Limited
 Regd Off: 352, Aggarwal Plaza, Plot No. 8, Kondli, New Delhi-110096
 Corp Off: FC-23, Sector-16A, Film City, Noida (UP)-201301
Unaudited Financial Results for the Quarter ended 30th June 2014

₹ in Lacs

PART-I		STANDALONE				CONSOLIDATED			
S.NO.	Particulars	Quarter Ended		Year Ended	Quarter Ended		Year Ended		
		30.06.2014 (Unaudited)	31.03.2014 (Audited)	30.06.2013 (Unaudited)	31.03.2014 (Audited)	30.06.2014 (Unaudited)	31.03.2014 (Audited)	30.06.2013 (Unaudited)	31.03.2014 (Audited)
1	Net Income from Sales/Income from operations Other Operating Income	969.79	1,320.01	1,332.22	5,701.15	3,270.23	3,991.64	3,267.21	14,449.51
	Total Income	969.79	1,320.01	1,332.22	5,701.15	3,270.23	3,991.64	3,267.21	14,449.51
2	Expenditure								
	a) (Increase) / Decrease in Stock-In-Trade	(141.40)	(100.23)	(474.01)	(604.59)	(141.40)	610.99	(575.51)	106.63
	b) Employee Cost	48.16	51.69	60.29	213.17	471.87	459.01	448.67	1,794.82
	c) Depreciation	230.29	286.11	287.50	1,157.34	374.82	461.21	463.75	1,865.58
	d) Other Expenses	703.07	709.45	1,443.10	4,299.10	2,249.17	1,832.07	3,007.32	9,955.84
	e) Total	840.12	947.02	1,316.88	5,065.02	2,954.46	3,363.28	3,344.23	13,722.87
3	Profit from Operation before Other Income, finance Cost & Exceptional Items(1)-(2)	129.67	372.99	15.34	636.13	315.77	628.37	(77.02)	726.64
4	Other Income	39.69	174.00	1.57	180.30	48.72	195.72	12.51	265.38
5	Profit Before finance cost & Exceptional Items(3)+(4)	169.36	546.99	16.91	816.43	364.49	824.08	(64.51)	992.02
6	Finance Cost	333.17	704.47	301.97	1,684.29	385.30	765.24	367.63	1,946.43
7	Profit After finance Cost but before Exceptional Items(5)-(6)	(163.81)	(157.48)	(285.06)	(867.86)	(20.81)	58.84	(432.14)	(954.41)
8	Exceptional Items	-	-	-	-	-	-	-	-
9	Profit (+)/Loss(-) from ordinary activities before tax (7)-(8)	(163.81)	(157.48)	(285.06)	(867.86)	(20.81)	58.84	(432.14)	(954.41)
10	Tax expense	(4.55)	(2.05)	(1.48)	(8.35)	(11.08)	(8.47)	(8.25)	(41.12)
11	Profit (+)/Loss(-) from ordinary activities after tax (9)-(10)	(159.26)	(155.43)	(283.58)	(859.51)	(9.73)	67.31	(423.89)	(913.29)
12	Extra Ordinary items (net of Tax expense)	-	-	-	-	-	-	-	-
13	Net profit (+)/loss(-) for period before share of Profit/(Loss) of Minority interests (11)-(12)	(159.26)	(155.43)	(283.58)	(859.51)	(9.73)	67.31	(423.89)	(913.29)
14	Minority interests	-	-	-	-	57.43	-	(98.95)	(1,522.21)
15	Net profit (+)/loss(-) for the period (13)-(14)	(159.26)	(155.43)	(283.58)	(859.51)	(67.16)	67.31	(324.94)	608.92
16	Paid up Equity Share Capital (Face Value per share is Rs 2.00)	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65
17	Reserves excluding Revaluation reserves (As per Balance sheet)	-	-	-	-	-	-	-	-
18	Basic Earning Per Share (As per AS-20)	(0.11)	(0.58)	(0.17)	(0.58)	(0.04)	0.04	(0.13)	(0.61)
	Diluted Earning per share (as per AS-20)	(0.11)	(0.58)	(0.17)	(0.58)	(0.04)	0.03	(0.13)	(0.61)

PART-II

A. PARTICULARS OF SHAREHOLDING									
1	Aggregate of Public Shareholdings								
	# Number of Shares	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432
	# Percentage of Shareholdings	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%
2	Promoters and Promoter Group Shareholding								
	a) Pledged / Encumbered								
	Number of shares	-	-	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)								
	Percentage of shares (as a % of the total share capital of the company)								
	b) Non - encumbered								
	Number of shares	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658
	Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the company)	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%

B. INVESTOR COMPLAINTS		Quarter ended 30.06.2014
Pending at the beginning of the quarter		Nil
Received during the quarter		19
Disposed of during the quarter		19
Remaining unresolved at the end of the quarter		Nil

Unaudited Segment wise revenue & Results and Capital Employed for the quarter ended 30th June 2014

₹ in Lacs

Particulars	STANDALONE				CONSOLIDATED			
	Quarter Ended		Year Ended		Quarter Ended		Year Ended	
	30.06.2014 (Unaudited)	31.03.2014 (Audited)	30.06.2013 (Unaudited)	31.03.2014 (Audited)	30.06.2014 (Unaudited)	31.03.2014 (Audited)	30.06.2013 (Unaudited)	31.03.2014 (Audited)
1. Segment Revenue								
a) AUDIO-VISUAL PRODUCTION	768.72	1,117.20	1,146.95	5,008.21	768.72	1,117.20	998.16	4,859.42
b) MOVIES	-	-	-	-	-	-	-	-
c) LEASING	201.07	202.81	185.28	692.94	62.14	63.87	46.34	137.20
d) F.M. RADIO	-	-	-	-	154.65	163.18	156.00	508.71
e) TELEVISION BROADCASTING	-	-	-	-	2,284.72	2,647.39	2,066.70	8,944.18
Total	969.79	1,320.01	1,332.22	5,701.15	3,270.23	3,991.64	3,267.21	14,449.51
Less: Inter Segment Revenue	-	-	-	-	-	-	-	-
Net Sales/Income from Operations	969.79	1,320.01	1,332.22	5,701.15	3,270.23	3,991.64	3,267.21	14,449.51
2. Segment Results								
a) AUDIO-VISUAL PRODUCTION	196.16	492.27	104.50	1,080.71	196.15	492.26	(44.29)	931.92
b) MOVIES	-	-	-	-	-	-	-	-
c) LEASING	97.68	75.64	63.19	187.16	(41.25)	(63.29)	(75.74)	(368.58)
d) F.M. RADIO	-	-	-	-	(7.52)	(9.83)	50.86	(218.12)
e) TELEVISION BROADCASTING	-	-	-	-	857.44	942.72	608.60	3,109.47
Total	293.84	567.91	167.69	1,267.87	1,004.82	1,361.86	539.43	3,454.69
Less:								
I) Interest	333.17	704.47	301.97	1,684.29	385.30	765.24	367.63	1,946.43
II) Other Un-allocable Expenditure Net off Un-allocable Income	124.48	20.92	150.78	451.44	640.33	537.78	603.94	2,462.67
Total Profit Before Tax	(163.81)	(157.48)	(285.06)	(867.86)	(20.81)	58.84	(432.14)	(954.41)
3. Segment Capital Employed (Segment Assets minus Segment Liabilities)								
a) AUDIO-VISUAL PRODUCTION	8,291.97	8,070.12	6,616.20	8,070.12	8,291.97	8,070.12	6,616.20	8,070.12
b) MOVIES	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62
c) LEASING	3,486.54	3,572.59	3,906.52	3,572.59	3,486.54	3,572.59	3,906.52	3,572.59
d) F.M RADIO	-	-	-	-	3,644.59	3,676.29	3,989.52	3,676.29
e) TELEVISION BROADCASTING	-	-	-	-	1,540.10	1,514.86	1,881.06	1,514.86
Total	12,220.13	12,084.33	10,964.34	12,084.33	17,404.82	17,275.48	16,834.92	17,275.48

Notes:

- 1) The above unaudited financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 08th August 2014.
- 2) The financial results for the quarter ended 31st March 2014 are balancing figures between audited results for the full financial year and the published year to date upto the third quarter.
- 3) Segments have been identified in line with Accounting Standard on Segment Reporting (AS-17), taking into account the Company's organisation as well as differential risks and returns of these segments.
- 4) Segmental Revenue, Results and Capital Employed figures include the respective amounts identifiable to each of the segments.
- 5) Previous quarter/year's figure are regrouped, rearranged or recast wherever necessary to make them comparable with the current period figures.

 For **B.A.G Films & Media Limited**

Sd/-

Anuradha Prasad
Managing Director
Date: 08th August 2014
Place: Noida