

B. A. G. Films and Media Limited
 Regd Off: 352, Aggarwal Plaza, Plot No. 8, Kondli, New Delhi-110096
 Corp Off: FC-23, Sector-16A, Film City, Noida (UP)-201301
 Website : www.bagfilms.com, "CIN : L74899DL1993PLC051841"
Unaudited Financial Results for the Quarter and Six months ended 30th September 2014

₹ in Lacs

PART-I		STANDALONE						CONSOLIDATED							
S.NO.	Particulars	Quarter Ended			Six Months Ended			Year Ended	Quarter Ended			Six Months Ended			Year Ended
		30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	31.03.2014 (Audited)	30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	31.03.2014 (Audited)		
1	Net Income from Sales/Income from operations Other Operating Income	1,120.35 -	969.79 -	1,433.05 -	2,090.14 -	2,765.27 -	5,701.15 -	3,280.37 -	3,270.23 -	3,264.79 -	6,550.60 -	6,532.00 -	14,449.51 -		
	Total Income	1,120.35	969.79	1,433.05	2,090.14	2,765.27	5,701.15	3,280.37	3,270.23	3,264.79	6,550.60	6,532.00	14,449.51		
2	Expenditure														
	a) (Increase) / Decrease in Stock-In-Trade	458.84	(141.40)	(55.00)	317.44	(529.01)	(604.59)	610.44	(141.40)	(102.38)	469.04	(677.89)	106.63		
	b) Employee Cost	45.75	48.16	43.90	93.91	104.19	213.17	474.27	471.87	428.59	946.14	877.26	1,794.82		
	c) Depreciation	233.47	230.29	291.56	463.76	579.06	1,157.34	380.38	374.82	469.69	755.20	933.44	1,865.58		
	d) Other Expenses	279.42	703.07	1,123.35	982.49	2,566.45	4,299.10	1,761.21	2,249.17	2,603.24	4,010.38	5,610.56	9,955.84		
	e) Total	1,017.48	840.12	1,403.81	1,857.60	2,720.69	5,065.02	3,226.30	2,954.46	3,399.14	6,180.76	6,743.37	13,722.87		
3	Profit from Operation before Other Income, finance Cost & Exceptional Items(1)-(2)	102.87	129.67	29.24	232.54	44.58	636.13	54.07	315.77	(134.35)	369.84	(211.37)	726.64		
4	Other Income	6.27	39.69	3.41	45.96	4.98	180.30	36.83	48.72	49.29	85.55	61.80	265.38		
5	Profit Before finance cost & Exceptional Items(3)+(4)	109.14	169.36	32.65	278.50	49.56	816.43	90.90	364.49	(85.06)	455.39	(149.57)	992.02		
6	Finance Cost	363.69	333.17	296.12	696.86	598.09	1,684.29	421.47	385.30	360.77	806.77	728.40	1,946.43		
7	Profit After finance Cost but before Exceptional Items(5)-(6)	(254.55)	(163.81)	(263.47)	(418.36)	(548.53)	(867.86)	(330.57)	(20.81)	(445.83)	(351.38)	(877.97)	(954.41)		
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-		
9	Profit (+)/Loss(-) from ordinary activities before tax (7)-(8)	(254.55)	(163.81)	(263.47)	(418.36)	(548.53)	(867.86)	(330.57)	(20.81)	(445.83)	(351.38)	(877.97)	(954.41)		
10	Tax expense	(28.36)	(4.55)	(2.26)	(32.91)	(3.74)	(8.35)	(36.99)	(11.08)	(11.01)	(48.07)	(19.26)	(41.12)		
11	Profit (+)/Loss(-) from ordinary activities after tax (9)-(10)	(226.19)	(159.26)	(261.21)	(385.45)	(544.79)	(859.51)	(293.58)	(9.73)	(434.82)	(303.31)	(858.71)	(913.29)		
12	Extra Ordinary items (net of Tax expense)	-	-	-	-	-	-	-	-	-	-	-	-		
13	Net profit (+)/loss(-) for period before share of Profit/(Loss) of Minority interests (11)-(12)	(226.19)	(159.26)	(261.21)	(385.45)	(544.79)	(859.51)	(293.58)	(9.73)	(434.82)	(303.31)	(858.71)	(913.29)		
14	Minority interests	-	-	-	-	-	-	(0.89)	57.43	-	56.54	(238.45)	(1,522.21)		
15	Net profit (+)/loss(-) for the period (13)-(14)	(226.19)	(159.26)	(261.21)	(385.45)	(544.79)	(859.51)	(292.69)	(67.16)	(434.82)	(359.85)	(620.26)	608.92		
16	Paid up Equity Share Capital (Face Value per share is Rs 2.00)	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65		
17	Reserves excluding Revaluation reserves (As per Balance sheet)	-	-	-	-	-	-	-	-	-	-	-	-		
18	Basic Earning Per Share (As per AS-20)	(0.13)	(0.11)	(0.32)	(0.28)	(0.32)	(0.58)	(0.17)	(0.04)	(0.52)	(0.21)	(0.52)	(0.61)		
	Diluted Earning per share (as per AS-20)	(0.13)	(0.11)	(0.32)	(0.28)	(0.32)	(0.58)	(0.17)	(0.04)	(0.52)	(0.21)	(0.52)	(0.61)		
PART-II															
A. PARTICULARS OF SHAREHOLDING															
1	Aggregate of Public Shareholdings														
	# Number of Shares	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432		
	# Percentage of Shareholdings	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%		
2	Promoters and Promoter Group Shareholding														
	a) Pledged / Encumbered														
	Number of shares	-	-	-	-	-	-	-	-	-	-	-	-		
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	-	-	-	-	-	-		
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-	-	-	-	-	-	-		
	b) Non - encumbered														
	Number of shares	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658		
	Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%		
	Percentage of shares (as a % of the total share capital of the company)	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%		

B. INVESTOR COMPLAINTS		Quarter ended 30.09.2014
Pending at the beginning of the quarter		Nil
Received during the quarter		Nil
Disposed of during the quarter		Nil
Remaining unresolved at the end of the quarter		Nil

Unaudited Segment wise revenue & Results and Capital Employed for the Quarter and Six months ended 30th September 2014

₹ in Lacs

Particulars	STANDALONE						CONSOLIDATED							
	Quarter Ended			Six Months Ended			Year Ended	Quarter Ended			Six Months Ended			Year Ended
	30.09.2014 (Unaudited)	30.06.2014 (Audited)	30.09.2013 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	31.03.2014 (Audited)	30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	31.03.2014 (Audited)		
1. Segment Revenue														
a) AUDIO-VISUAL PRODUCTION	965.76	768.72	1,280.55	1,734.48	2,427.50	5,008.21	965.76	768.72	1,280.55	1,734.48	2,278.71	4,859.42		
b) MOVIES	-	-	-	-	-	-	-	-	-	-	-	-		
c) LEASING	154.59	201.07	152.50	355.66	337.78	692.94	15.65	62.14	13.57	77.79	59.91	137.20		
d) F.M. RADIO	-	-	-	-	-	-	176.53	154.65	100.96	331.18	256.96	508.71		
e) TELEVISION BROADCASTING	-	-	-	-	-	-	2,122.44	2,284.72	1,869.71	4,407.15	3,936.43	8,944.18		
Total	1,120.35	969.79	1,433.05	2,090.14	2,765.27	5,701.15	3,280.38	3,270.23	3,264.79	6,550.60	6,532.00	14,449.51		
Less: Inter Segment Revenue	-	-	-	-	-	-	-	-	-	-	-	-		
Net Sales/Income from Operations	1,120.35	969.79	1,433.05	2,090.14	2,765.27	5,701.15	3,280.38	3,270.23	3,264.79	6,550.60	6,532.00	14,449.51		
2. Segment Results														
a) AUDIO-VISUAL PRODUCTION	198.32	196.16	155.95	394.48	260.45	1,080.71	198.32	196.16	155.95	394.48	111.66	931.92		
b) MOVIES	-	-	-	-	-	-	-	-	-	-	-	-		
c) LEASING	50.29	97.68	23.20	147.97	86.39	187.16	(88.64)	(41.26)	(115.74)	(129.90)	(191.48)	(368.58)		
d) F.M. RADIO	-	-	-	-	-	-	25.22	(7.52)	(170.82)	17.70	(119.96)	(218.12)		
e) TELEVISION BROADCASTING	-	-	-	-	-	-	590.59	857.44	702.04	1,448.03	1,310.64	3,109.47		
Total	248.61	293.84	179.15	542.45	346.84	1,267.87	725.49	1,004.82	571.43	1,730.31	1,110.86	3,454.69		
Less:														
l) Interest	363.69	333.17	296.12	696.86	598.09	1,684.29	421.47	385.30	360.77	806.77	728.40	1,946.43		
ll) Other Un-allocable Expenditure Net off Un-allocable Income	139.47	124.48	146.50	263.95	297.28	451.44	634.59	640.33	656.49	1,274.92	1,260.43	2,462.67		
Total Profit Before Tax	(254.55)	(163.81)	(263.47)	(418.36)	(548.53)	(867.86)	(330.57)	(20.81)	(445.83)	(351.38)	(877.97)	(954.41)		
3. Segment Capital Employed (Segment Assets minus Segment Liabilities)														
a) AUDIO-VISUAL PRODUCTION	7,760.32	8,291.97	6,058.82	7,760.32	6,058.82	8,070.12	7,760.32	8,291.97	6,058.82	7,760.32	6,058.82	8,070.12		
b) MOVIES	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62		
c) LEASING	3,397.52	3,486.54	4,005.43	3,397.52	4,005.43	3,572.59	3,397.52	3,486.54	4,005.43	3,397.52	4,005.43	3,572.59		
d) F.M. RADIO	-	-	-	-	-	-	3,490.88	3,644.59	3,659.47	3,490.88	3,659.47	3,676.29		
e) TELEVISION BROADCASTING	-	-	-	-	-	-	2,025.01	1,540.10	1,422.99	2,025.01	1,422.99	1,514.86		
Total	11,599.46	12,220.13	10,505.87	11,599.46	10,505.87	12,084.33	17,115.35	17,404.82	15,588.33	17,115.35	15,588.33	17,275.48		

Notes:

- The above unaudited financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 13th November 2014.
- The financial results for the quarter ended 30th September 2014 and 2013 are balancing figures between the unaudited results of Six months ended 30th September 2014 and 2013 respectively and published financial results of quarter ended 30th June 2014 and 2013 respectively.
- Segments have been identified in line with Accounting Standard on Segment Reporting (AS-17), taking into account the Company's organisation as well as differential risks and returns of these segments.
- Segmental Revenue, Results and Capital Employed figures include the respective amounts identifiable to each of the segments.
- Previous quarter/year's figure are regrouped, rearranged or recast wherever necessary to make them comparable with the current period figures.
- The utilisation report for funds raised as at 30th September 2014 is as follows :-

Particulars	₹ (In Lacs)
Sources of Funds	
1) 25% Upfront money received against issue of warrants with an option to convert into equity shares on preferential basis.	680.00
Total Fund Received	680.00
Utilisation of Funds	
1) Utilised for expansion in the field of media and entertainment including in subsidiaries	680.00
Total Fund Utilised	680.00

7) Statement of Assets & Liabilities.

PARTICULARS	STANDALONE		CONSOLIDATED	
	As at 30.09.2014	As at 31.03.2014	As at 30.09.2014	As at 31.03.2014
	Unaudited	Audited	Unaudited	Audited
Equity and Liabilities				
Shareholder's funds				
(a) Share Capital	3,402.65	3,402.65	3,402.65	3,402.65
(b) Reserves and Surplus	23,658.58	24,143.37	7,560.83	8,078.07
(c) Money received against Share /Shares warrants	680.00	-	680.00	-
Sub total of Shareholder's funds	27,741.23	27,546.03	11,643.48	11,480.72
Minority interest	-	-	4,280.49	4,223.94
Non-current liabilities				
(a) Long-term borrowings	6,498.12	6,196.99	11,597.36	11,055.16
(b) Deferred Tax liabilities (Net)	181.39	214.30	270.85	318.92
(c) Long-term Provisions	30.65	40.80	81.08	95.31
Sub total of Non-current liabilities	6,710.16	6,452.09	11,949.29	11,469.39
Current Liabilities				
(a) Short term borrowings	4,047.83	4,043.85	4,230.92	4,093.85
(b) Trade payables	1,021.99	1,377.48	1,601.62	2,069.32
(c) Other current liabilities	681.85	506.18	1,429.95	1,310.12
(d) Short term provisions	123.87	123.88	123.88	123.88
Sub total of Current liabilities	5,875.54	6,051.40	7,386.37	7,597.17
TOTAL OF EQUITY & LIABILITIES	40,326.93	40,049.52	35,259.63	34,771.22
Assets				
(a) Fixed Assets				
(i) Tangible assets	5,081.29	5,518.68	7,732.91	8,390.68
(ii) Intangible assets	630.92	631.19	870.24	913.90
(iii) Capital work-in-progress	2,781.59	2,781.59	2,924.82	2,924.82
(b) Non-current investments	25,331.58	24,693.56	9,829.29	9,855.84
(c) Other non-current assets	-	-	6.66	7.99
Sub total of Non-Current Assets	33,825.38	33,625.03	21,363.92	22,093.23
Current assets				
(a) Inventories	2,157.30	2,666.66	3,164.96	3,825.92
(b) Trade receivables	2,511.47	2,448.36	4,834.23	4,838.25
(c) Cash and Cash equivalents	440.82	422.15	1,634.41	1,252.12
(d) Short-term loans and advances	1,391.96	887.33	4,262.11	2,761.70
Sub total of Current Assets	6,501.55	6,424.49	13,895.71	12,677.99
TOTAL OF ASSETS	40,326.93	40,049.52	35,259.63	34,771.22

For B.A.G. Films and Media Limited

Date: November 13, 2014
Place: Noida

Sd/-
Anuradha Prasad
Managing Director