

B.A.G Films & Media Limited
 Regd Off: 352, Aggarwal Plaza, Plot No. 8, Kondli, New Delhi-110096
 Corp Off: FC-23, Sector-16A, Film City, Noida (UP)-201301
Unaudited Financial Results for the Quarter and Nine Months ended 31st December 2013

PART-I		₹ In Lacs												
S.NO.	Particulars	STANDALONE						CONSOLIDATED						
		Quarter Ended			Nine Months Ended			Quarter Ended			Nine Months Ended			Year Ended
		31.12.2013 (Unaudited)	30.09.2013 (Unaudited)	31.12.2012 (Unaudited)	31.12.2013 (Unaudited)	31.12.2012 (Unaudited)	31.03.2013 (Audited)	31.12.2013 (Unaudited)	30.09.2013 (Unaudited)	31.12.2012 (Unaudited)	31.12.2013 (Unaudited)	31.12.2012 (Unaudited)	31.03.2013 (Audited)	
1	Net Income from Sales/Income from operations Other Operating Income	1,615.87	1,433.05	792.79	4,381.14	2,703.63	4,491.89	3,925.87	3,264.79	2,595.00	10,457.87	8,478.92	11,755.71	
	Total Income	1,615.87	1,433.05	792.79	4,381.14	2,703.63	4,491.89	3,925.87	3,264.79	2,595.00	10,457.87	8,478.92	11,755.71	
2	Expenditure													
	a) (Increase) / Decrease in Stock-In-Trade	24.65	(55.00)	-	(504.36)	(466.16)	(461.12)	173.53	(102.38)	-	(504.36)	(730.73)	(654.56)	
	b) Employee Cost	57.29	43.90	53.66	161.48	150.18	259.86	458.55	428.59	510.52	1,335.81	1,490.13	1,972.24	
	c) Depreciation	292.17	291.56	366.87	871.23	1,093.53	1,453.00	470.93	469.69	577.91	1,404.37	1,517.90	2,081.95	
	d) Other Expenses	1,023.19	1,123.35	529.76	3,589.65	2,378.53	3,328.50	2,513.22	2,603.24	2,623.64	8,123.77	8,678.16	11,219.52	
	e) Total	1,397.30	1,403.81	950.29	4,118.00	3,156.08	4,580.25	3,616.23	3,399.14	3,712.07	10,359.59	10,955.46	14,619.15	
3	Profit from Operation before Other Income, finance Cost & Exceptional Items(1)-(2)	218.57	29.24	(157.50)	263.14	(452.45)	(88.36)	309.64	(134.35)	(1,117.08)	98.28	(2,476.55)	(2,863.44)	
4	Other Income	1.32	3.41	1.69	6.30	42.23	46.76	7.87	49.29	5.52	69.66	64.64	79.60	
5	Profit Before finance cost & Exceptional Items(3)-(4)	219.89	32.65	(155.81)	269.44	(410.22)	(41.60)	317.51	(85.06)	(1,111.56)	167.94	(2,411.91)	(2,783.84)	
6	Finance Cost	381.73	296.12	202.30	979.82	642.33	941.65	452.79	360.77	250.76	1,181.19	754.45	1,122.73	
7	Profit After finance Cost but before Exceptional Items(5)-(6)	(161.84)	(263.47)	(358.10)	(710.38)	(1,052.55)	(983.24)	(135.28)	(445.83)	(1,362.31)	(1,013.25)	(3,166.35)	(3,906.56)	
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-	
9	Profit (+)/Loss(-) from ordinary activities before tax (7)-(8)	(161.84)	(263.47)	(358.10)	(710.38)	(1,052.55)	(983.24)	(135.28)	(445.83)	(1,362.31)	(1,013.25)	(3,166.35)	(3,906.56)	
10	Tax expense	(2.56)	(2.26)	(24.94)	(6.30)	(73.01)	(97.35)	(13.40)	(11.01)	(49.87)	(32.65)	(83.37)	(95.06)	
11	Profit (+)/Loss(-) from ordinary activities after tax (9)-(10)	(159.28)	(261.21)	(333.16)	(704.08)	(979.54)	(885.89)	(121.88)	(434.82)	(1,312.45)	(980.60)	(3,082.98)	(3,811.50)	
12	Extra Ordinary items (net of Tax expense)	-	-	-	-	-	-	-	-	-	-	-	-	
13	Net profit (+)/loss(-) for period before share of Profit/(Loss) of Minority interests (11)-(12)	(159.28)	(261.21)	(333.16)	(704.08)	(979.54)	(885.89)	(121.88)	(434.82)	(1,312.45)	(980.60)	(3,082.98)	(3,811.50)	
14	Minority interests	-	-	-	-	-	-	-	-	(533.40)	(230.36)	(1,096.39)	4,405.05	
15	Net profit (+)/loss(-) for the period (13)-(14)	(159.28)	(261.21)	(333.16)	(704.08)	(979.54)	(885.89)	(121.88)	(434.82)	(779.05)	(750.24)	(1,986.60)	(8,216.55)	
16	Paid up Equity Share Capital (Face Value per share is Rs 2.00)	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	
17	Reserves excluding Revaluation reserves (As per Balance sheet)	-	-	-	-	-	-	-	-	-	-	-	-	
18	Basic Earning Per Share (As per AS-20)	(0.41)	(0.32)	(0.89)	(0.41)	(0.89)	(0.80)	(0.58)	(0.52)	(1.96)	(0.58)	(1.96)	(1.89)	
	Diluted Earning per share (as per AS-20)	(0.41)	(0.32)	(0.89)	(0.41)	(0.89)	(0.80)	(0.58)	(0.52)	(1.96)	(0.58)	(1.96)	(1.89)	
PART-II														
A. PARTICULARS OF SHAREHOLDING														
1	Aggregate of Public Shareholdings													
	# Number of Shares	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	
	# Percentage of Shareholdings	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	
2	Promoters and Promoter Group Shareholding													
	a) Pledged / Encumbered													
	Number of shares	-	-	-	-	-	-	-	-	-	-	-	-	
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	-	-	-	-	-	-	
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-	-	-	-	-	-	-	
	b) Non - encumbered													
	Number of shares	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	
	Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	
	Percentage of shares (as a % of the total share capital of the company)	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	
B. INVESTOR COMPLAINTS		Quarter ending 31.12.2013												
	Pending at the beginning of the quarter	Nil												
	Received during the quarter	3												
	Disposed of during the quarter	3												
	Remaining unresolved at the end of the quarter	Nil												

Unaudited Segment wise revenue & Results and Capital Employed for the quarter and Nine Months ended December 31st 2013

₹ In Lacs

Particulars	STANDALONE						CONSOLIDATED					
	Quarter Ended			Nine Months Ended		Year Ended	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2013 (Unaudited)	30.09.2013 (Unaudited)	31.12.2012 (Unaudited)	31.12.2013 (Unaudited)	31.12.2012 (Unaudited)	31.03.2013 (Audited)	31.12.2013 (Unaudited)	30.09.2013 (Unaudited)	31.12.2012 (Unaudited)	31.12.2013 (Unaudited)	31.12.2012 (Unaudited)	31.03.2013 (Audited)
1. Segment Revenue												
a) AUDIO-VISUAL PRODUCTION	1,463.52	1,280.55	633.35	3,891.01	2,235.84	3,841.40	1,463.52	1,280.55	633.35	3,742.22	2,235.84	2,752.99
b) MOVIES	-	-	-	-	-	-	-	-	-	-	-	-
c) LEASING	152.35	152.50	159.44	490.13	467.79	650.49	13.42	13.57	20.50	73.33	50.98	94.75
d) F.M. RADIO	-	-	-	-	-	-	88.57	100.96	113.41	345.53	389.57	515.00
e) TELEVISION BROADCASTING	-	-	-	-	-	-	2,360.37	1,869.71	1,827.73	6,296.79	5,802.52	8,392.96
Total	1,615.87	1,433.05	792.79	4,381.14	2,703.63	4,491.89	3,925.88	3,264.79	2,595.00	10,457.87	8,478.92	11,755.71
Less: Inter Segment Revenue	-	-	-	-	-	-	-	-	-	-	-	-
Net Sales/Income from Operations	1,615.87	1,433.05	792.79	4,381.14	2,703.63	4,491.89	3,925.88	3,264.79	2,595.00	10,457.87	8,478.92	11,755.71
2. Segment Results												
a) AUDIO-VISUAL PRODUCTION	328.00	155.95	(42.70)	588.44	(9.75)	591.27	328.00	155.95	(54.57)	439.66	(38.09)	(227.53)
b) MOVIES	-	-	-	-	-	-	-	-	-	-	-	-
c) LEASING	25.13	23.20	5.92	111.52	(2.93)	9.28	(113.81)	(115.74)	(114.66)	(305.29)	(365.05)	(546.46)
d) F.M. RADIO	-	-	-	-	-	-	(88.34)	(170.82)	(114.82)	(208.29)	(12.51)	(129.97)
e) TELEVISION BROADCASTING	-	-	-	-	-	-	856.11	702.04	(151.06)	2,166.75	64.99	979.88
Total	353.13	179.15	(36.78)	699.96	(12.68)	600.55	981.96	571.43	(435.12)	2,092.83	(350.67)	75.93
Less:												
I) Interest	381.73	296.12	202.30	979.82	642.33	941.65	452.79	360.77	251.26	1,181.19	754.45	1,122.73
II) Other Un-allocable Expenditure Net off Un-allocable Income	133.24	146.50	119.03	430.52	397.54	642.15	664.45	656.49	675.95	1,924.89	2,061.24	2,859.77
Total Profit Before Tax	(161.84)	(263.47)	(358.10)	(710.38)	(1,052.55)	(983.24)	(135.28)	(445.83)	(1,362.32)	(1,013.25)	(3,166.35)	(3,906.56)
3. Segment Capital Employed (Segment Assets minus Segment Liabilities)												
a) AUDIO-VISUAL PRODUCTION	7,633.82	6,058.82	7,365.73	7,633.82	7,365.73	6,493.69	7,633.82	6,058.82	7,365.73	7,633.82	7,365.73	6,493.69
b) MOVIES	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62
c) LEASING	3,880.17	4,005.43	3,083.88	3,880.17	3,083.88	3,815.48	3,880.17	4,005.43	3,083.88	3,880.17	3,083.88	3,815.48
d) F.M. RADIO	-	-	-	-	-	-	3,597.11	3,659.47	3,898.83	3,597.11	3,898.83	3,534.87
e) TELEVISION BROADCASTING	-	-	-	-	-	-	1,491.40	1,422.99	1,435.89	1,491.40	1,435.89	1,429.46
Total	11,955.61	10,505.87	10,891.24	11,955.61	10,891.24	10,750.79	17,044.12	15,588.33	16,225.95	17,044.12	16,225.95	15,715.12

Notes:

- 1) The above unaudited financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 14th February 2014.
- 2) The above results for the quarter and Nine months ended December 31, 2013 have been subjected to Limited Review by the Statutory Auditors of the Company.
- 3) Segments have been identified in line with Accounting Standard on Segment Reporting (AS-17), taking into account the Company's organisation as well as differential risks and returns of these segments.
- 4) Segmental Revenue, Results and Capital Employed figures include the respective amounts identifiable to each of the segments.
- 5) Previous quarter/year's figure are regrouped, rearranged or recast wherever necessary to make them comparable with the current period figures.

Date: 14th February 2014
Place: Noida

For B.A.G Films & Media Limited

Sd/-
Anuradha Prasad
Managing Director