

Balika Sharma & Associates

(Company Secretary In Practice)

Flat No. 211, Pocket A/3,
Sector-7, Rohini, New Delhi
Pin Code- 110085
Phone : 011-27931217
Mobile : 9811387946
Email: balikasharma@gmail.com

Reconciliation of Share Capital Audit

1. For the Quarter ended	30.06.2012					
2. ISIN	INE116D01028					
3. Face Value	Rs. 2/- each					
4. Name of the Company	B.A.G. Films & Media Limited					
5. Registered Office Address	C-4, Shivalik, Near Malviya Nagar Market, New Delhi 110017.					
6. Correspondence Address	FC-23, Sec.16A, Film City, Noida-201301					
7. Telephone & Fax	0120 -3911444 Fax 0120-3911401					
8. E-mail Address	rajeev.parashar@bagnetnetwork.in					
9. Stock Exchange where the Company's Securities are Listed	DSE, BSE and NSE					
Particulars		Number of shares	% of Total Issued Capital			
10. Issued Capital		170047249	99.90			
11. Listed Capital (Exchange-wise)						
BSE**		165047249	96.96			
NSE**		165047249	96.96			
DSE**		165047249	96.96			
12. Held in dematerialised form in NSDL		126152533	74.11			
13. Held in dematerialised form in CDSL		38610390	22.68			
14. Physical		5284326	3.10			
15. Total No. of shares (12+13+14)		170047249	99.90			
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)						
** There is difference of 5000000 shares between (10&11) and (11&15). These shares have been allotted as Preferential Issue and application for listing thereof has been filed with the stock exchanges.						
17. Certifying the details of changes in share capital during the quarter under consideration as per Table:						
Particulars**	No. of Shares	Applied/Not Applied for Listing	Listed on Exchanges	Whether Intimated to		In-prin. Appr.Pending
				CDSL	NSDL	
Preferential Issue	5000000	Yes	Pending	Yes	Yes	Pending from NSE
** Rights/Bonus/Preferential/ESOPs/Amalgamation/Conversion/Buyback/Capital Reduction						
18. Register of Members is updated (Yes/No) if not, updated upto which date						Yes
19. Reference to previous quarter with regards to excess dematerialised shares, if any						N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter?						N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
Total No. of demat requests		No. of requests		No. of shares	Reasons for delay	
Confirmed after 21 days		Nil		Nil	N.A	
Pending for more than 21 days		Nil		Nil	N.A	
22. Name, Telephone & Fax No. of the Compliance Officer of the Co.			Rajeev Parashar, Fax-0120-3911401 Tel No. 0120-3911444			
23. Name of Certifying CA/CS			Balika Sharma, Company Secretary			
Regn No			FCS. No.4816; C.P.No. 3222			
Address			Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85.			
Telephone & Fax No.			Tel No. 011-27931217			
24. Appointment of common agency for share registry work, Name and Address			Alankit Assignments Ltd. Alankit House, 2E/21, Jhandewalan Extension, New Delhi-110055			
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.						

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Reconciliation of Share Capital Audit

1. For the Quarter ended	30.06.2012					
2. ISIN	IN9116D01018					
3. Face Value	Rs. 1/- each					
4. Name of the Company	B.A.G. Films & Media Limited					
5. Registered Office Address	C-4, Shivalik, Near Malviya Nagar Market, New Delhi 110017.					
6. Correspondance Address	FC-23,Sec.16A, Film City, Noida-201301					
7. Telephone & Fax	0120 -3911444 Fax 0120-3911401					
8. E-mail Address	rajeev.parashar@baqnetwork.in					
9. Names of the Stock Exchange where the Company's Securities are Listed	DSE, BSE and NSE					
Particulars		Number of shares	% of Total Issued Capital			
10. Issued Capital		170841	0.10			
11. Listed Capital (Exchange-wise)						
BSE**		170841	0.10			
NSE**		170841	0.10			
DSE**		170841	0.10			
12. Held in dematerialised form in NSDL		104255	0.06			
13. Held in dematerialised form in CDSL		30086	0.02			
14. Physical		36500	0.02			
15. Total No. of shares (12+13+14)		170841	0.10			
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)			NIL			
17. Certifying the details of changes in share capital during the quarter under consideration as per Table:						
Particulars**	No. of Shares	Applied/Not Applied for Listing	Listed on Exchanges	Whether Intimated to		In-prin. Appr. Pending
				CDSL	NSDL	
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
** Rights/Bonus/Preferential/ESOPs/Amalagamation/Conversion/Buyback/Capital Reduction						
18. Register of Members is updated (Yes/No) if not, updated upto which date						Yes
19. Reference to previous quarter with regards to excess dematerialised shares, if any						N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter?						N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
Total No. of demat requests		No. of requests		No. of shares	Reasons for delay	
Confirmed after 21 days		Nil		Nil	N.A.	
Pending for more than 21 days		Nil		Nil	N.A.	
22. Name, Telephone & Fax No. of the Compliance Officer of the Co.			Rajeev Parashar, Fax-0120-3911401 Tel No. 0120-3911444			
23. Name of Certifying CA/CS Regn No Address Telephone & Fax No.			Balika Sharma, Company Secretary FCS. No.4816; C.P.No. 3222 Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85. Tel No. 011-27931217			
24. Appointment of common agency for share registry work, Name and Address			Alankit Assignments Ltd. Alankit House, 2E/21, Jhandewalan Extension, New Delhi - 110055			
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.						