Balika Sharma & Associates

(Company Secretary In Practice)

Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi

Pin Code- 110085 Phone : 011-27931217 Mobile : 9811387946

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Reconciliation of Share Capital Audit

1. For the Quarter ended	31.12.2013
2. ISIN	INE116D01028
3. Face Value	Rs. 2/- each
4. Name of the Company	B.A.G. Films & Media Limited
5. Registered Office Address	C-4, Shivalik, Near Malviya
	Nagar Market, New Delhi 110017.
6. Coresspondance Address	FC-23,Sec.16A, Film City, Noida-201301
7. Telephone & Fax	0120 -3911444 Fax 0120-3911401
8. E-mail Address	rajeev.parashar@bagnetwork.in
0 Stock Eychange where the Company's Securities are Listed	DGE BGE and NGE

9. Stock Exchange where the Company's Securities are Listed DSE, BSE and NSE

Particulars	Number of	% of Total
	shares	Issued Capital
10. Issued Capital	170047249	99.90
11. Listed Capital (Exchange-wise)		
BSE**	170047249	99.90
NSE**	170047249	99.90
DSE**	170047249	99.90
12. Held in dematerialised form in NSDL	128166492	75.30
13. Held in dematerialised form in CDSL	41592795	24.44
14. Physical	287962	0.17
15. Total No. of shares (12+13+14)	170047249	99.90

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)

**

17. Certifying the details of changes in share capital during the quarter under consideration as per Table:

Particulars**	No. of	• • •		Whether Intimated to		In-prin.
	Shares	Applied for Listing		CDSL	NSDL	Appr.Pending
** Rights/Bonus/Prefere	ntial/ESOPs	s/Amalagamati	on/Conversion/	/Buyback/C	Capital Reduction	
18. Register of Members	s is updated	(Yes/No) if no	ot, updated upto	which date	е	Yes
19. Reference to previou	us quarter w	ith regards to	excess demate	rialised sha	ares, if any	N.A.
20. Has the company re	solved the i	matter in point	no. 19 above in	the currer	nt quarter?	N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests		No. of shares	Reasons for delay
Confirmed after 21 days	Nil		Nil	N.A
Pending for more than 21 days	Nil		Nil	N.A
22. Name, Telephone & Fax No. of	the	Rajeev Parash	ar, Fax-0120-3	3911401
Compliance Officer of the Co.		Tel No. 0120-3	911444	
23. Name of Certifying CA/CS		Balika Sharma	a, Company Se	ecretary
Regn No		FCS. No.4816;	C.P.No. 3222	
Address Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-			or-7, Rohini, New Delhi-85.	
Telephone & Fax No.	Tel No. 011-27931217			
24 Appointment of common agency	for chare	Alankit Assign	monts I td	_

24. Appointment of common agency for share registry work, Name and Address Alankit House,

2E/21, Jhandewalan Extension, New Delhi-110055 provide (e.g. BIFR Company, delisting from SE,

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.

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Email: balikasharma@gmail.com

1. For the Quarter ende	d			31.12.2013			
2. ISIN	u			IN9116D01018			
3. Face Value				Rs. 1/- each			
4. Name of the Company				B.A.G. Films & Media Limited			
			Shivalik, Near Malviya				
3. Negistered Office Address					•		
6. Coresspondance Address				Nagar Market, New Delhi 110017. FC-23,Sec.16A, Film City, Noida-201301			
7. Telephone & Fax				10120 -3911444 Fax 0120-3911401			
7. Telepnone & Fax 8. E-mail Address				rajeev.parashar@bagnetwork.in			
9. Names of the Stock E	Evohange w	hare the Comn	anule	DSE, BSE and		JIK.III	
Securities of the Stock E	Excitatige w.	IEIE IIIE OOMP	arry s	DOE, DOL and) NOE		
Securiles are Listed		de-de-		<u>: </u>	Atla an of	or CT-t-Hearned	
	F	articulars		ĺ	Number of	% of Total Issued	
					shares	Capital	
10. Issued Capital			<u> </u>		170841	0.10	
11. Listed Capital (Exch	ange-wise)						
BSE**					170841	0.10	
NSE**				ĺ	170841	0.10	
DSE**					170841	0.10	
12. Held in dematerialise	ed form in N	ISDL			103255	0.06	
13. Held in dematerialise					31086	0.02	
14. Physical					36500	0.02	
15. Total No. of shares	(12+13+14)				170841	0.10	
16. Reasons for differen		etween (10 & 1	11). (10 & 15), (11 & 15)		NIL	
17. Certifying the details		in share capit	al during the qu	uarter under coi	nsideration as	s per Table:	
Particulars** No. of Applied/Not							
Particulars**			Listed on	Whether Int	timated to	In-prin. Appr.Pending	
Particulars**	No. of Shares	Applied for	Listed on Exchanges				
Particulars**				Whether Int	timated to		
** Rights/Bonus/Prefere	Shares	Applied for Listing	Exchanges	Whether Int	nSDL		
** Rights/Bonus/Prefere	Shares ential/ESOPs	Applied for Listing S/Amalagamatio	Exchanges on/Conversion/	Whether Int CDSL //Buyback/Capita	nSDL		
** Rights/Bonus/Prefere 18. Register of Members	Shares ential/ESOPs s is updated	Applied for Listing s/Amalagamation (Yes/No) if no	Exchanges on/Conversion/ ot, updated upto	Whether Int CDSL //Buyback/Capita which date	NSDL al Reduction	In-prin. Appr.Pending Yes	
** Rights/Bonus/Prefere 18. Register of Members 19. Reference to previous	Shares ential/ESOPs s is updated us quarter w	Applied for Listing s/Amalagamation (Yes/No) if no vith regards to e	Exchanges on/Conversion/ ot, updated upto excess demate	Whether Int CDSL /Buyback/Capita which date erialised shares,	NSDL al Reduction if any	In-prin. Appr.Pending	
** Rights/Bonus/Prefere 18. Register of Member. 19. Reference to previous 20. Has the company re	Shares ential/ESOPs s is updated us quarter wesolved the re-	Applied for Listing S/Amalagamatic (Yes/No) if no vith regards to ematter in point in	Exchanges on/Conversion/ ot, updated upto excess demate no. 19 above in	Whether Int CDSL /Buyback/Capita o which date erialised shares, o the current qua	imated to NSDL al Reduction if any arter?	Yes N.A. N.A.	
** Rights/Bonus/Prefere 18. Register of Member. 19. Reference to previous 20. Has the company re 21. Mentioned the total in	Shares ential/ESOPs as is updated us quarter was olved the rance of reques	Applied for Listing S/Amalagamatic I (Yes/No) if no with regards to ematter in point inst, if any, continued to the continued of the continu	Exchanges on/Conversion/ ot, updated upto excess demate no. 19 above in firmed after 21	Whether Int CDSL /Buyback/Capita o which date erialised shares, o the current qua	imated to NSDL al Reduction if any arter?	Yes N.A. N.A.	
** Rights/Bonus/Prefere 18. Register of Member. 19. Reference to previou 20. Has the company re 21. Mentioned the total of pending beyond 21.	Shares ential/ESOPs as is updated us quarter we esolved the ra no. of reque- days with the	Applied for Listing S/Amalagamatic I (Yes/No) if no exith regards to exit the matter in point it ists, if any, concerted assorts for concerted assorts.	Exchanges on/Conversion/ ot, updated upto excess demate no. 19 above in firmed after 21 delay:	Whether Int CDSL /Buyback/Capita O which date erialised shares, in the current qua days and the to	imated to NSDL al Reduction if any arter? otal no. of req	Yes N.A. N.A. guests	
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** Rights/Bonus/Prefere 18. Register of Members 19. Reference to previous 20. Has the company re 21. Mentioned the total of pending beyond 21 of the confirmed after 21 descriptions.	shares ential/ESOPs as is updated as quarter w esolved the n no. of reque- days with the requests lays an 21 days	Applied for Listing S/Amalagamatic (Yes/No) if no with regards to e matter in point i ests, if any, con e reasons for con No. of r	Exchanges ion/Conversion/ ot, updated upto excess demate no. 19 above in firmed after 21 delay: requests Nil	Whether Int CDSL /Buyback/Capita o which date erialised shares, in the current qua days and the to No. of shares Nil Nil	imated to NSDL al Reduction if any arter? otal no. of req	Yes N.A. N.A. guests sons for delay	
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** Rights/Bonus/Prefere 18. Register of Member. 19. Reference to previous 20. Has the company re 21. Mentioned the total and pending beyond 21 of the total o	shares ential/ESOPs es is updated us quarter websolved the mo. of request days with the requests lays an 21 days a Fax No. of a the Co. CA/CS ential/ESOPs CA/CS	Applied for Listing S/Amalagamatic I (Yes/No) if no vith regards to ematter in point in ests, if any, concereasons for a No. of restance of the No. of th	Exchanges ion/Conversion/ iot, updated upto excess demate no. 19 above in ofirmed after 21 delay: requests Nil Rajeev Parash Tel No. 0120-3 Balika Sharma FCS. No.4816; Flat No. 211, F Tel No. 011-27 Alankit Assign Alankit House,	Whether Int CDSL /Buyback/Capita o which date erialised shares, in the current qua days and the to No. of shares Nil Nil nar, Fax-0120-3 3911444 a, Company Se ; C.P.No. 3222 Pocket A/3,Sect 7931217 nments Ltd. ewalan Extensio	imated to NSDL al Reduction if any arter? otal no. of req Reas 3911401 ecretary or-7, Rohini,	Yes N.A. N.A. guests sons for delay N.A N.A	