

**Balika Sharma & Associates**

(Company Secretary In Practice)

Flat No. 211, Pocket A/3,  
Sector-7, Rohini, New Delhi  
Pin Code- 110085  
Phone : 011-27931217  
Mobile : 9811387946  
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**Reconciliation of Share Capital Audit**

1. For the Quarter ended	31.12.2013					
2. ISIN	INE116D01028					
3. Face Value	Rs. 2/- each					
4. Name of the Company	B.A.G. Films & Media Limited					
5. Registered Office Address	C-4, Shivalik, Near Malviya Nagar Market, New Delhi 110017.					
6. Coresspondance Address	FC-23, Sec.16A, Film City, Noida-201301					
7. Telephone & Fax	0120 -3911444 Fax 0120-3911401					
8. E-mail Address	<a href="mailto:rajeev.parashar@bagnetnetwork.in">rajeev.parashar@bagnetnetwork.in</a>					
9. Stock Exchange where the Company's Securities are Listed	DSE, BSE and NSE					
<b>Particulars</b>	<b>Number of shares</b>	<b>% of Total Issued Capital</b>				
10. Issued Capital	170047249	99.90				
11. Listed Capital (Exchange-wise)						
BSE**	170047249	99.90				
NSE**	170047249	99.90				
DSE**	170047249	99.90				
12. Held in dematerialised form in NSDL	128166492	75.30				
13. Held in dematerialised form in CDSL	41592795	24.44				
14. Physical	287962	0.17				
15. Total No. of shares (12+13+14)	170047249	99.90				
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	**					
17. Certifying the details of changes in share capital during the quarter under consideration as per Table:						
<b>Particulars**</b>	<b>No. of Shares</b>	<b>Applied/Not Applied for Listing</b>	<b>Listed on Exchanges</b>	<b>Whether Intimated to</b>		<b>In-prin. Appr.Pending</b>
				<b>CDSL</b>	<b>NSDL</b>	
** Rights/Bonus/Preferential/ESOPs/Amalagamation/Conversion/Buyback/Capital Reduction						
18. Register of Members is updated (Yes/No) if not, updated upto which date						Yes
19. Reference to previous quarter with regards to excess dematerialised shares, if any						N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter?						N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
<b>Total No. of demat requests</b>		<b>No. of requests</b>		<b>No. of shares</b>	<b>Reasons for delay</b>	
Confirmed after 21 days		Nil		Nil	N.A	
Pending for more than 21 days		Nil		Nil	N.A	
22. Name, Telephone & Fax No. of the Compliance Officer of the Co.			Rajeev Parashar, Fax-0120-3911401 Tel No. 0120-3911444			
23. Name of Certifying CA/CS Regn No Address Telephone & Fax No.			<b>Balika Sharma, Company Secretary</b> FCS. No.4816; C.P.No. 3222 Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85. Tel No. 011-27931217			
24. Appointment of common agency for share registry work, Name and Address			<b>Alankit Assignments Ltd.</b> Alankit House, 2E/21, Jhandewalan Extension, New Delhi-110055			
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.						

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**Reconciliation of Share Capital Audit**

1. For the Quarter ended	31.12.2013					
2. ISIN	IN9116D01018					
3. Face Value	Rs. 1/- each					
4. Name of the Company	B.A.G. Films & Media Limited					
5. Registered Office Address	C-4, Shivalik, Near Malviya Nagar Market, New Delhi 110017.					
6. Correspondance Address	FC-23,Sec.16A, Film City, Noida-201301					
7. Telephone & Fax	0120 -3911444 Fax 0120-3911401					
8. E-mail Address	<a href="mailto:rajeev.parashar@baqnetwork.in">rajeev.parashar@baqnetwork.in</a>					
9. Names of the Stock Exchange where the Company's Securities are Listed	DSE, BSE and NSE					
<b>Particulars</b>		<b>Number of shares</b>	<b>% of Total Issued Capital</b>			
10. Issued Capital		170841	0.10			
11. Listed Capital (Exchange-wise)						
BSE**		170841	0.10			
NSE**		170841	0.10			
DSE**		170841	0.10			
12. Held in dematerialised form in NSDL		103255	0.06			
13. Held in dematerialised form in CDSL		31086	0.02			
14. Physical		36500	0.02			
15. Total No. of shares (12+13+14)		<b>170841</b>	<b>0.10</b>			
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)			<b>NIL</b>			
17. Certifying the details of changes in share capital during the quarter under consideration as per Table:						
<b>Particulars**</b>	<b>No. of Shares</b>	<b>Applied/Not Applied for Listing</b>	<b>Listed on Exchanges</b>	<b>Whether Intimated to</b>		<b>In-prin. Appr. Pending</b>
				<b>CDSL</b>	<b>NSDL</b>	
<b>** Rights/Bonus/Preferential/ESOPs/Amalagamation/Conversion/Buyback/Capital Reduction</b>						
18. Register of Members is updated (Yes/No) if not, updated upto which date						Yes
19. Reference to previous quarter with regards to excess dematerialised shares, if any						N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter?						N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
<b>Total No. of demat requests</b>		<b>No. of requests</b>		<b>No. of shares</b>	<b>Reasons for delay</b>	
Confirmed after 21 days		Nil		Nil	N.A.	
Pending for more than 21 days		Nil		Nil	N.A.	
22. Name, Telephone & Fax No. of the Compliance Officer of the Co.			Rajeev Parashar, Fax-0120-3911401 Tel No. 0120-3911444			
23. Name of Certifying CA/CS Regn No Address Telephone & Fax No.			<b>Balika Sharma, Company Secretary</b> FCS. No.4816; C.P.No. 3222 Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85. Tel No. 011-27931217			
24. Appointment of common agency for share registry work, Name and Address			<b>Alankit Assignments Ltd.</b> Alankit House, 2E/21, Jhandewalan Extension, New Delhi - 110055			
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.						