

**Balika Sharma & Associates**

(Company Secretary In Practice)

Flat No. 211, Pocket A/3,  
Sector-7, Rohini, New Delhi  
Pin Code- 110085  
Phone : 011-27931217  
Mobile : 9811387946  
Email: balikasharma@gmail.com

**Reconciliation of Share Capital Audit**

|   |   |  |  |                             |                          |                              |
|---|---|--|--|-----------------------------|--------------------------|------------------------------|
| 1. For the Quarter ended  | 31.12.2015  |  |  |                             |                          |                              |
| 2. ISIN   | INE116D01028  |  |  |                             |                          |                              |
| 3. Face Value   | Rs. 2/- each  |  |  |                             |                          |                              |
| 4. Name of the Company  | B.A.G. Films and Media Limited                              |  |  |                             |                          |                              |
| 5. Registered Office Address  | 352, Aggarwal Plaza, Plot No.8, Kondli<br>New Delhi 110096. |  |  |                             |                          |                              |
| 6. Coresspondance Address   | FC-23,Sec.16A, Film City, Noida-201301                      |  |  |                             |                          |                              |
| 7. Telephone & Fax  | 0120 -3911444 Fax 0120-3911401                              |  |  |                             |                          |                              |
| 8. E-mail Address   | rajeev.parashar@bagnetnetwork.in                            |  |  |                             |                          |                              |
| 9. Stock Exchange where the Company's Securities are Listed   | DSE, BSE and NSE  |  |  |                             |                          |                              |
| <b>Particulars</b>  |   | <b>Number of shares</b>                | <b>% of Total Issued Capital</b>   |                             |                          |                              |
| 10. Issued Capital  |   | 178547749                              | 99.90  |                             |                          |                              |
| 11. Listed Capital (Exchange-wise)  |   |  |  |                             |                          |                              |
| BSE**   |   | 178547749                              | 99.90  |                             |                          |                              |
| NSE**   |   | 178547749                              | 99.90  |                             |                          |                              |
| DSE**   |   | 178547749                              | 99.90  |                             |                          |                              |
| 12. Held in dematerialised form in NSDL   |   | 135746425                              | 75.96  |                             |                          |                              |
| 13. Held in dematerialised form in CDSL   |   | 42509749                               | 23.79  |                             |                          |                              |
| 14. Physical  |   | 291575                                 | 0.16   |                             |                          |                              |
| 15. Total No. of shares (12+13+14)  |   | 178547749                              | 99.90  |                             |                          |                              |
| 16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)  |   |  |  |                             |                          |                              |
| **  |   |  |  |                             |                          |                              |
| 17. Certifying the details of changes in share capital during the quarter under consideration as per Table:   |   |  |  |                             |                          |                              |
| <b>Particulars**</b>  | <b>No. of Shares</b>  | <b>Applied/Not Applied for Listing</b> | <b>Listed on Exchanges</b>   | <b>Whether Intimated to</b> |                          | <b>In-prin. Appr.Pending</b> |
|   |   |  |  | <b>CDSL</b>                 | <b>NSDL</b>              |                              |
|   |   |  |  |                             |                          |                              |
| <b>** Rights/Bonus/Preferential/ESOPs/Amalagamation/Conversion/Buyback/Capital Reduction</b>  |   |  |  |                             |                          |                              |
| 18. Register of Members is updated (Yes/No) if not, updated upto which date   |   |  |  |                             |                          | Yes                          |
| 19. Reference to previous quarter with regards to excess dematerialised shares, if any  |   |  |  |                             |                          | N.A.                         |
| 20. Has the company resolved the matter in point no. 19 above in the current quarter?   |   |  |  |                             |                          | N.A.                         |
| 21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: |   |  |  |                             |                          |                              |
| <b>Total No. of demat requests</b>  |   | <b>No. of requests</b>                 |  | <b>No. of shares</b>        | <b>Reasons for delay</b> |                              |
| Confirmed after 21 days   |   | Nil                                    |  | Nil                         | N.A                      |                              |
| Pending for more than 21 days   |   | Nil                                    |  | Nil                         | N.A                      |                              |
| 22. Name, Telephone & Fax No. of the Compliance Officer of the Co.  |   |  | Rajeev Parashar, Fax-0120-3911401<br>Tel No. 0120-3911444  |                             |                          |                              |
| 23. Name of Certifying CA/CS<br>Regn No<br>Address<br>Telephone & Fax No.   |   |  | <b>Balika Sharma, Company Secretary</b><br>FCS. No.4816; C.P.No. 3222<br>Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85.<br>Tel No. 011-27931217 |                             |                          |                              |
| 24. Appointment of common agency for share registry work, Name and Address  |   |  | <b>Alankit Assignments Ltd.</b><br>Alankit House,<br>4E/2, Jhandewalan Extension, New Delhi-110055   |                             |                          |                              |
| 25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.                     |   |  |  |                             |                          |                              |



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## Reconciliation of Share Capital Audit

| 1. For the Quarter ended  | 31.12.2015  |                                 |  |                      |      |                          |
|---|---|---------------------------------|--|----------------------|------|--------------------------|
| 2. ISIN   | IN9116D01018  |                                 |  |                      |      |                          |
| 3. Face Value   | Rs. 1/- each  |                                 |  |                      |      |                          |
| 4. Name of the Company  | B.A.G. Films and Media Limited                              |                                 |  |                      |      |                          |
| 5. Registered Office Address  | 352, Aggarwal Plaza, Plot No.8, Kondli<br>New Delhi 110096. |                                 |  |                      |      |                          |
| 6. Coresspondance Address   | FC-23,Sec.16A, Film City, Noida-201301                      |                                 |  |                      |      |                          |
| 7. Telephone & Fax  | 0120 -3911444 Fax 0120-3911401                              |                                 |  |                      |      |                          |
| 8. E-mail Address   | rajeev.parashar@bagnetnetwork.in                            |                                 |  |                      |      |                          |
| 9. Names of the Stock Exchange where the Company's Securities are Listed  | DSE, BSE and NSE  |                                 |  |                      |      |                          |
| <b>Particulars</b>  |   | <b>Number of shares</b>         | <b>% of Total Issued Capital</b>   |                      |      |                          |
| 10. Issued Capital  |   | 170341                          | 0.10   |                      |      |                          |
| 11. Listed Capital (Exchange-wise)  |   |                                 |  |                      |      |                          |
| BSE**   |   | 170341                          | 0.10   |                      |      |                          |
| NSE**   |   | 170341                          | 0.10   |                      |      |                          |
| DSE**   |   | 170341                          | 0.10   |                      |      |                          |
| 12. Held in dematerialised form in NSDL   |   | 100955                          | 0.06   |                      |      |                          |
| 13. Held in dematerialised form in CDSL   |   | 33386                           | 0.02   |                      |      |                          |
| 14. Physical  |   | 36000                           | 0.02   |                      |      |                          |
| 15. Total No. of shares (12+13+14)  |   | <b>170341</b>                   | <b>0.10</b>  |                      |      |                          |
| 16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)  |   |                                 |  |                      |      |                          |
| **  |   |                                 |  |                      |      |                          |
| 17. Certifying the details of changes in share capital during the quarter under consideration as per Table:   |   |                                 |  |                      |      |                          |
| Particulars**   | No. of Shares   | Applied/Not Applied for Listing | Listed on Exchanges  | Whether Intimated to |      | In-prin. Appr. Pending   |
|   |   |                                 |  | CDSL                 | NSDL |                          |
|   |   |                                 |  |                      |      |                          |
| ** Rights/Bonus/Preferential/ESOPs/Amalagamation/Conversion/Buyback/Capital Reduction   |   |                                 |  |                      |      |                          |
| 18. Register of Members is updated (Yes/No) if not, updated upto which date   |   |                                 |  |                      |      | Yes                      |
| 19. Reference to previous quarter with regards to excess dematerialised shares, if any  |   |                                 |  |                      |      | N.A.                     |
| 20. Has the company resolved the matter in point no. 19 above in the current quarter?   |   |                                 |  |                      |      | N.A.                     |
| 21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: |   |                                 |  |                      |      |                          |
| <b>Total No. of demat requests</b>  |   | <b>No. of requests</b>          |  | <b>No. of shares</b> |      | <b>Reasons for delay</b> |
| Confirmed after 21 days   |   | Nil                             |  | Nil                  |      | N.A.                     |
| Pending for more than 21 days   |   | Nil                             |  | Nil                  |      | N.A.                     |
| 22. Name, Telephone & Fax No. of the Compliance Officer of the Co.  |   |                                 | Rajeev Parashar, Fax-0120-3911401<br>Tel No. 0120-3911444  |                      |      |                          |
| 23. Name of Certifying CA/Cs<br>Regn No<br>Address<br>Telephone & Fax No.   |   |                                 | <b>Balika Sharma, Company Secretary</b><br>FCS. No.4816; C.P.No. 3222<br>Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85.<br>Tel No. 011-27931217 |                      |      |                          |
| 24. Appointment of common agency for share registry work, Name and Address  |   |                                 | <b>Alankit Assignments Ltd.</b><br>Alankit House,<br>4E/2, Jhandewalan Extension,<br>New Delhi - 110055  |                      |      |                          |
| 25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.                     |   |                                 |  |                      |      |                          |

