

Balika Sharma & Associates

(Company Secretary In Practice)

Flat No. 211, Pocket A/3,
Sector-7, Rohini, New Delhi
Pin Code- 110085
Phone : 011-27931217
Mobile : 9811387946
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Reconciliation of Share Capital Audit

1. For the Quarter ended	31.03.2015					
2. ISIN	INE116D01028					
3. Face Value	Rs. 2/- each					
4. Name of the Company	B.A.G. Films and Media Limited					
5. Registered Office Address	352, Aggarwal Plaza, Plot No.8, Kondli New Delhi 110096.					
6. Coresspondance Address	FC-23,Sec.16A, Film City, Noida-201301					
7. Telephone & Fax	0120 -3911444 Fax 0120-3911401					
8. E-mail Address	rajeev.parashar@bagnetnetwork.in					
9. Stock Exchange where the Company's Securities are Listed	DSE, BSE and NSE					
Particulars		Number of shares	% of Total Issued Capital			
10. Issued Capital		178547749	99.90			
11. Listed Capital (Exchange-wise)						
BSE**		170047249	95.15			
NSE**		170047749	95.15			
DSE**		170047749	95.15			
12. Held in dematerialised form in NSDL		126839078	70.97			
13. Held in dematerialised form in CDSL		42919285	24.02			
14. Physical		289386	0.16			
15. Total No. of shares (12+13+14)		170047749	95.15			
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)						
** Trading approval is pending from BSE for conversion of 500 equity shares from partly paid to fully paid up equity shares.						
** There is difference of Rs. 8500000 equity shares between (10 &11) and (10 & 15). These shares have been allotted as Preferential Issue & application for listing thereof has been filed with Stock Exchanges.						
17. Certifying the details of changes in share capital during the quarter under consideration as per Table:						
Particulars**	No. of Shares	Applied/Not Applied for Listing	Listed on Exchanges	Whether Intimated to		In-prin. Appr.Pending
				CDSL	NSDL	
Preferential Issue	8500000	Yes	Pending			No
** Rights/Bonus/Preferential/ESOPs/Amalagamation/Conversion/Buyback/Capital Reduction						
18. Register of Members is updated (Yes/No) if not, updated upto which date						Yes
19. Reference to previous quarter with regards to excess dematerialised shares, if any						N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter?						N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
Total No. of demat requests		No. of requests		No. of shares	Reasons for delay	
Confirmed after 21 days		Nil		Nil	N.A	
Pending for more than 21 days		Nil		Nil	N.A	
22. Name, Telephone & Fax No. of the Compliance Officer of the Co.			Rajeev Parashar, Fax-0120-3911401 Tel No. 0120-3911444			
23. Name of Certifying CA/CS Regn No Address Telephone & Fax No.			Balika Sharma, Company Secretary FCS. No.4816; C.P.No. 3222 Flat No. 211, Pocket A/3,Sector-7, Rohini, New Delhi-85. Tel No. 011-27931217			
24. Appointment of common agency for share registry work, Name and Address			Alankit Assignments Ltd. Alankit House, 2E/21, Jhandewalan Extension, New Delhi-110055			
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.						

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Reconciliation of Share Capital Audit

1. For the Quarter ended	31.03.2015					
2. ISIN	IN9116D01018					
3. Face Value	Rs. 1/- each					
4. Name of the Company	B.A.G. Films and Media Limited					
5. Registered Office Address	352, Aggarwal Plaza, Plot No.8, Kondli New Delhi 110096.					
6. Coresspondance Address	FC-23,Sec.16A, Film City, Noida-201301					
7. Telephone & Fax	0120 -3911444 Fax 0120-3911401					
8. E-mail Address	rajeev.parashar@baqnetwork.in					
9. Names of the Stock Exchange where the Company's Securities are Listed	DSE, BSE and NSE					
Particulars		Number of shares	% of Total Issued Capital			
10. Issued Capital		170341	0.10			
11. Listed Capital (Exchange-wise)						
BSE**		170841	0.10			
NSE**		170341	0.10			
DSE**		170341	0.10			
12. Held in dematerialised form in NSDL		101455	0.06			
13. Held in dematerialised form in CDSL		32886	0.02			
14. Physical		36000	0.02			
15. Total No. of shares (12+13+14)		170341	0.10			
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)						
** Trading approval is pending from BSE for conversion of 500 equity shares from partly paid to fully paid up equity shares.						
17. Certifying the details of changes in share capital during the quarter under consideration as per Table:						
Particulars**	No. of Shares	Applied/Not Applied for Listing	Listed on Exchanges	Whether Intimated to		In-prin. Appr.Pending
				CDSL	NSDL	
** Rights/Bonus/Preferential/ESOPs/Amalagamation/Conversion/Buyback/Capital Reduction						
18. Register of Members is updated (Yes/No) if not, updated upto which date						Yes
19. Reference to previous quarter with regards to excess dematerialised shares, if any						N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter?						N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
Total No. of demat requests		No. of requests		No. of shares		Reasons for delay
Confirmed after 21 days		Nil		Nil		N.A.
Pending for more than 21 days		Nil		Nil		N.A.
22. Name, Telephone & Fax No. of the Compliance Officer of the Co.			Rajeev Parashar, Fax-0120-3911401 Tel No. 0120-3911444			
23. Name of Certifying CA/CS Regn No Address Telephone & Fax No.			Balika Sharma, Company Secretary FCS. No.4816; C.P.No. 3222 Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85. Tel No. 011-27931217			
24. Appointment of common agency for share registry work, Name and Address			Alankit Assignments Ltd. Alankit House, 2E/21, Jhandewalan Extension, New Delhi - 110055			
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.						