

**(I) (a) Statement showing Shareholding Pattern of B.A.G. Films & Media Limited as on 30.09.2013****Name of the Company:** B.A.G. Films and Media Limited**Scrip Code:** 532507 **Name of the Scrip:** BAGFILMS **Class of Security:** B**Quarter Ended:** As on: 30.09.2013

<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up Shares</b>	<b>As a % of total no. of partly-paid-up</b>	<b>As a % of total no. of shares of the Company</b>
Held by Promoter/Promoter Group	N.A.	N.A.	N.A.
Held by Public	170841	100	0.10
<b>Total</b>	<b>170841</b>	<b>100</b>	<b>0.10</b>
<b>Outstanding Convertible Securities</b>	<b>No. of Outstanding Securities</b>	<b>As a % of total no. Outstanding Convertible Securities</b>	<b>As a % of total no. of shares of the Company, assuming full Conversion of the Convertible Securities</b>
Held by Promoter/Promoter Group	-	-	-
Held by Public	-	-	-
<b>Total</b>			-
<b>Warrants</b>	<b>No. of Warrants</b>	<b>As a % of Total no. of Warrants</b>	<b>As a % of total no. of shares of the Company, assuming full Conversion of Warrants</b>
Held by Promoter/Promoter Group	-	-	-
Held by Public	N.A.	N.A.	N.A.
<b>Total</b>	-	-	-
<b>Total Paid-up Capital of the Company, assuming full Conversion of warrants and Convertible Securities</b>			<b>170,218,090</b>

Category	Category Shareholder	No. of Shareholders	Total No. of Shares	Number of shares held in Dematerialised Form	Total Shareholding as a percentage of total no. of shares		Shares pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	Number of shares	As a Percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	3	21,507,790	21,507,790	12.64	12.64	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	1	38,194,868	38,194,868	22.44	22.44	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any other (specify)	-	-	-	-	-	-	-
	<b>Sub – Total (A) (1)</b>	<b>4</b>	<b>59,702,658</b>	<b>59,702,658</b>	<b>35.07</b>	<b>35.07</b>	-	-
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident/ Individuals/Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any other (specify)	-	-	-	-	-	-	-
	<b>Sub – Total (A) (2)</b>	-	-	-	-	-	-	-
	<b>Total shareholding of Promoter and Promoter Group (A) = (A) (1) + (A) (2)</b>	<b>4</b>	<b>59,702,658</b>	<b>59,702,658</b>	<b>35.07</b>	<b>35.07</b>	-	-
<b>(B)</b>	<b>Public shareholding</b>						N.A.	N.A.
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	1	6,294,043	6,294,043	3.70	3.70	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-
(i)	Any other (specify):	-	-	-	-	-	-	-
	<b>Sub – Total (B) (1)</b>	<b>1</b>	<b>6,294,043</b>	<b>6,294,043</b>	<b>3.70</b>	<b>3.70</b>	-	-
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	717	27,318,149	27,318,147	16.05	16.05	-	-
(b)	Individuals –							
	Individuals holding nominal share capital upto Rs. One Lac	45,032	42,621,386	42,417,415	25.04	25.04	-	-
	Individuals holding nominal share capital in excess of Rs. One Lac	86	33,293,814	33,223,564	19.56	19.56	-	-
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-
(d)	Any other (specify)							
	NRIs	147	889,340	889,340	0.52	0.52	-	-
	OCBs	2	98,600	49,300	0.06	0.06	-	-
	Trust	1	100	100	0.00	0.00	-	-
	<b>Sub - Total (B) (2)</b>	<b>45,985</b>	<b>104,221,389</b>	<b>103,897,866</b>	<b>61.23</b>	<b>61.23</b>	-	-
	<b>Total Public Shareholding (B) = (B) (1) + (B) (2)</b>	<b>45,986</b>	<b>110,515,432</b>	<b>110,191,909</b>	<b>64.93</b>	<b>64.93</b>	-	-
	<b>TOTAL (A) + (B)</b>	<b>45,990</b>	<b>170,218,090</b>	<b>169,894,567</b>	<b>100.00</b>	<b>100.00</b>	-	-
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter & Promoter Group	-	-	-	-	-	-	-
2	Public shareholding	-	-	-	-	-	-	-
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>45,990</b>	<b>170,218,090</b>	<b>169,894,567</b>	<b>100.00</b>	<b>100.00</b>	-	-



**I(c) (i) Statement Showing Holding of Securities (including shares, warrants, convertible securities) of Persons belonging to the category "Public" holding more than 1% of Total no. of shares as on 30.09.2013**

SN	Name of the Shareholder	No.of Shares Held	Shares as a % of Total Number of Shares (i.e. Grand Total (A)+(B)+ (C) Indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted Share Capital
				Number of Warrants Held	As a % total Number of Warrants of the Same Class	Number of Convertible Securities Held	As a % Total Number of Convertible Securities of the Same Class	
<b>B 1 (f)</b>	<b>Foreign Institutional Investors</b>							
1	FID Funds (Mauritius) Limited	6,294,043	3.70	-	-	-	-	3.70
<b>(B) 2 (a)</b>	<b>Bodies Corporate</b>							
1	High Growth Distributors Pvt Ltd	13,078,000	7.68	-	-	-	-	7.68
<b>(B) 2 (b)</b>	<b>Individuals</b>							
1	Sameer Gehlaut	20,250,900	11.90	-	-	-	-	11.90
	<b>TOTAL</b>	<b>39,622,943</b>	<b>23.28</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>23.28</b>

**l(c) (ii) Statement Showing Holding of Securities (including shares, warrants, convertible securities) of Persons (together with PAC) belonging to the category "Public" holding more than 5% of Total Number of Shares of the Company as on 30.09.2013**

SN	Name(s) of the Shareholder(s) and the Person Acting in Concert (PAC) with them	No. of Shares Held	Shares as a % of Total Number of Shares (i.e. Grand Total (A)+(B)+ (C) Indicated in Statement at para (l)(a) above}	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted Share Capital
				Number of Warrants Held	As a % total Number of Warrants of the Same Class	Number of Convertible Securities Held	As a % Total Number of Convertible Securities of the Same Class	
<b>(B) 2 (a)</b>	<b>Bodies Corporate</b>							
1	High Growth Distributors Pvt Ltd	13,078,000	7.68	-	-	-	-	7.68
<b>(B) 2 (b)</b>	<b>Individuals</b>							
1	Sameer Gehlaut	20,250,900	11.90	-	-	-	-	11.90
	<b>TOTAL</b>	<b>33,328,900</b>	<b>19.58</b>					<b>19.58</b>

**I(d)Statement Showing details of Locked-in Shares as on 30.09.2013**

<b>SN</b>	<b>Name of the Shareholder</b>	<b>Category of Shareholders (Promoters/ Public)</b>	<b>Number of Shares</b>	<b>Shares as a Percentage of Total Number of Shares (i.e. (A)+ (B)+ (C ) indicated in Statement as Para (I) (a) above)</b>
1	ARVR Communications Private Limited	Promoter A 1 ( c )	12860000	7.56
	<b>TOTAL</b>		<b>12860000</b>	<b>7.56</b>

(II)(a)

<b>Statement Showing details of Depository Receipts (DRs)</b>				
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares Underlying Outstanding DRs as a Percentage of Total Number of Shares (i.e. (A)+ (B)+ (C ) indicated in Statement as Para (I) (a) above)</b>
	N.A.	N.A.	N.A.	N.A.

(II)(b)

<b>Statement showing Holding of Depository Receipts (DRs), where underlying Shares Held by Promoter/Promoter Group are in Excess of 1% of the Total Number of Shares</b>				
<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares Underlying Outstanding DRs as a Percentage of Total Number of Shares (i.e. (A)+ (B)+ (C ) indicated in Statement as Para (I) (a) above)</b>
	N.A.	N.A.	N.A.	N.A.

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

(Give description of voting rights for each class of security.

Class X:

Class Y:

Class Z: )

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	<b>Promoter and Promoter Group</b>	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
(1)	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A)(1)</b>						
(2)	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>						
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>						
(B)	<b>Public shareholding</b>	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
(1)	<b>Institutions</b>						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/						



	Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B)(1)</b>						
<b>(2)</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	<b>Sub-Total (B)(2)</b>						
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>						
	<b>TOTAL (A)+(B)</b>						
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>						