

BAG**B.A.G. Films and Media Limited**

"CIN: L74899DL1993PLC051841"

FC-23, Sector 16A, Film City,

Noida 201 301

Tel.: 0120 4602424 | Fax : 0120 3911401

Mail : info@bagnetwork.in

www.bagnetwork24.in

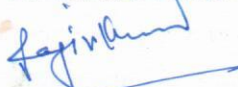
BAG/stx/letters/2019-20/AM/903
April 20, 2019To,
The Listing Compliance Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G
Block, Bandra-Kurla Complex,
Bandra (E), Mumbai-400 051
Fax: 91-22-26598237/38To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001.
Fax: 91-22-2272 3121**NSE-SYMBOL: BAGFILMS BSE-Scrip Code: 532507****Sub: Reconciliation of Share Capital Audit Report for the Quarter Ended March 31, 2019**

Dear Sir/Madam,

Please find enclosed herewith the Reconciliation of Share Capital Audit Report from Company Secretary in Practice for the quarter ended March 31, 2019 as per SEBI Circular No. CIR/MRD/DP/30/2010 dated September 06, 2010.

This is for your information and record please.

Thanking you,

Yours sincerely,
For **B.A.G. Films and Media Limited**
(Rajeev Parashar)
Company Secretary &
Compliance Officer

Encl: a/a



Reconciliation of Share Capital Audit

1. For the Quarter ended	31.03.2019
2. ISIN	INE116D01028
3. Face Value	Rs. 2/- each
4. Name of the Company	B.A.G. Films and Media Limited
5. Registered Office Address	352, Aggarwal Plaza, Plot No.8, Kondli New Delhi 110096.
6. Coresspondance Address	FC-23,Sec.16A, Film City, Noida-201301
7. Telephone & Fax	0120 -3911444 Fax 0120-3911401
8. E-mail Address	rajeev.parashar@bagnetnetwork.in
9. Stock Exchange where the Company's Securities are Listed	BSE and NSE

Particulars	Number of shares	% of Total Issued Capital
10. Issued Capital	197747749	99.91
11. Listed Capital (Exchange-wise)		
BSE**		
NSE**	187947749	94.96
12. Held in dematerialised form in NSDL	187947749	94.96
13. Held in dematerialised form in CDSL	150897023	76.24
14. Physical	46566731	23.53
15. Total No. of shares (12+13+14)	283995	0.14
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	197747749	99.91

** There is difference of 9800000 equity shares between (10 & 11) and (11 & 15). These shares have been allotted in dematerialised form as Preferential Issue & application for listing thereof has been filed with Stock Exchanges.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table:

Particulars**	No. of Shares	Applied/Not Applied for Listing	Listed on Exchanges	Whether Intimated to		In-prin. Appr. Pending
				CDSL	NSDL	
Preferential/Conversion	9800000	Yes	No	No	No	No

** Rights/Bonus/Preferential/ESOPs/Amalgamation/Conversion/Buyback/Capital Reduction

18. Register of Members is updated (Yes/No) if not, updated upto which date	Yes
19. Reference to previous quarter with regards to excess dematerialised shares, if any	N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter?	N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

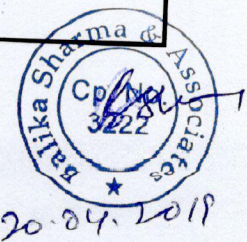
Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. Rajeev Parashar, Fax-0120-3911401
Tel No. 0120-3911444

23. Name of Certifying CA/CS Balika Sharma, Company Secretary
Regn No FCS. No.4816; C.P.No. 3222
Address Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85.
Telephone & Fax No. Tel No. 011-27931217

24. Appointment of common agency for share registry work, Name and Address Alankit Assignments Ltd.
Alankit House,
4E/2, Jhandewalan Extension, New Delhi-110055

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.



Balika Sharma & Associates

(Company Secretary In Practice)

Flat No. 211, Pocket A/3,
Sector-7, Rohini, New Delhi
Pin Code- 110085
Phone : 011-27931217
Mobile : 9811387946
Email: balikasharma@gmail.com

Reconciliation of Share Capital Audit

1. For the Quarter ended	31.03.2019
2. ISIN	IN9116D01018
3. Face Value	Rs. 1/- each
4. Name of the Company	B.A.G. Films and Media Limited
5. Registered Office Address	352, Aggarwal Plaza, Plot No.8, Kondli New Delhi 110096.
6. Coresspondance Address	FC-23, Sec.16A, Film City, Noida-201301
7. Telephone & Fax	0120 -3911444 Fax 0120-3911401
8. E-mail Address	rajeev.parashar@bagnetnetwork.in
9. Names of the Stock Exchange where the Company's Securities are Listed	BSE and NSE

Particulars	Number of shares	% of Total Issued Capital
10. Issued Capital		
11. Listed Capital (Exchange-wise)	170341	0.09
BSE**		
NSE**	170341	0.09
12. Held in dematerialised form in NSDL	170341	0.09
13. Held in dematerialised form in CDSL	98055	0.05
14. Physical	36286	0.02
15. Total No. of shares (12+13+14)	36000	0.02
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	170341	0.09

**

17. Certifying the details of changes in share capital during the quarter under consideration as per Table:

Particulars**	No. of Shares	Applied/Not Applied for Listing	Listed on Exchanges	Whether Intimated to		In-prin. Appr. Pending
				CDSL	NSDL	

** Rights/Bonus/Preferential/ESOPs/Amalgamation/Conversion/Buyback/Capital Reduction

18. Register of Members is updated (Yes/No) if not, updated upto which date	Yes
19. Reference to previous quarter with regards to excess dematerialised shares, if any	N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter?	N.A.
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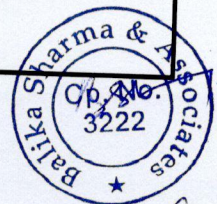
Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
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Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. Rajeev Parashar, Fax-0120-3911401
Tel No. 0120-3911444

23. Name of Certifying CA/CS
Regn No Balika Sharma, Company Secretary
Address FCS. No.4816; C.P.No. 3222
Telephone & Fax No. Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85.
Tel No. 011-27931217

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Alankit Assignments Ltd.
Alankit House,
4E/2, Jhandewalan Extension,
New Delhi - 110055

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.



20/04/2019