

Annexure-I

FORMAT OF HOLDING OF SPECIFIED SECURITIES

1. Name of Listed Entity: **B.A.G. FILMS AND MEDIA LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **532507/BAGFILMS/B**
3. Share Holding Pattern Filed under: **Quarter Ended on 30.06.2020 (Reg. 31(1) (b))**
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information: -

Sr. No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	✓	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		✓
3	Whether the Listed Entity has any shares against which depository receipts are issued?		✓
4	Whether the Listed Entity has any shares in locked-in?	✓	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		✓

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows: -

B.A.G. Films and Media Limited
[Signature]
Company Secretary

Category (1)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					As a % of total Shares held (b)	No. (a)			As a % of total Shares held (b)
								Class : X	Class : Y	Total							
(A)	Promoter & Promoter Group	6	92748182	0	0	92748182	46.862	92748182	0	92748182	46.862	98000000	0	0.000	92748182		
(B)	Public	35719	104999567	170341	0	105169908	53.138	105169908	0	105169908	53.138	0	0	NA	104849555		
(C)	Non-Promoter- Non Public	0	0	0	0	0	0.000	0	0	0	0.000	0	0	NA	0		
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.000	0	0	NA	0		
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.000	0	0	0	0.000	0	0	NA	0		
	Total	35725	197747749	170341	0	197918090	100.00	197918090	0	197918090	100.00	98000000	4,952	0	0.000	197598137	

B.A.G. Films and Media Limited

Handwritten Signature
Company Secretary

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV+V+VI	Shareholding % calculated as per SCRR, 1957 (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities as a percentage of diluted shares.	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
								Class X	Class Y	Total			No. (a)	% of total Shares held (b)		
(1) Indian																
(a) Individuals/Hindu Undivided Family		3	23077790	0	0	23077790	11.660	23077790	0	23077790	11.660	0	0.000	0	0.000	23077790
ANURADHA PRASAD SHUKLA	AJPP5025B	1	23049190	0	0	23049190	11.646	23049190	0	23049190	11.646	0	0.000	0	0.000	23049190
SUDHIR SHUKLA	AALPS11561	1	26700	0	0	26700	0.013	26700	0	26700	0.013	0	0.000	0	0.000	26700
JYOTI SHUKLA	AA5PS8406L	1	1900	0	0	1900	0.001	1900	0	1900	0.001	0	0.000	0	0.000	1900
(b) Central Government/State Government(s)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0
(c) Financial Institutions/Banks		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0
(d) Any Others (specify) # Promoters/Promoters Group		3	69670392	0	0	69670392	35.202	69670392	0	69670392	35.202	0	0.000	0	0.000	69670392
ARVR COMMUNICATIONS PRIVATE LIMITED	AAACA7004K	1	38194868	0	0	38194868	19.298	38194868	0	38194868	19.298	0	0.000	0	0.000	38194868
SKYLINE TELE MEDIA SERVICES LIMITED	AADC81030B	1	27225524	0	0	27225524	13.756	27225524	0	27225524	13.756	0	0.000	0	0.000	27225524
B A G LIVE ENTERTAINMENT LIMITED	AADC84266H	1	4250000	0	0	4250000	2.147	4250000	0	4250000	2.147	0	0.000	0	0.000	4250000
(e) Any Others (specify)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0
(f) Any Others (specify)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0
Sub-Total (A)(1)		6	92748182	0	0	92748182	46.862	92748182	0	92748182	46.862	0	0.000	0	0.000	92748182
(2) Foreign		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0
(a) Individuals/ Non- Resident Individuals/ Foreign Institutions		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0
(b) Government		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0
(c) Institutions		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0
Sub-Total (A)(2)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0
Total Shareholding of Promoter and Promoter Group (A) =		6	92748182	0	0	92748182	46.862	92748182	0	92748182	46.862	0	0.000	0	0.000	92748182

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note: (1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

B.A.G. Films and Media Limited

 Company Secretary

Table III - Statement showing shareholding pattern of the Public Shareholder																
Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV+V+VI	Shareholding % as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No. of Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted sharebase)	Number of Locked in shares (XII)	Number of Shares or otherwise encumbered (XI)	Number of equity shares held in dematerialized form (XIV)
								Class X	Class Y	Total						
(1) Institutions																
(a) Mutual Fund		0	0	0	0	0	0.000	0	0	0.000	0	0.000	NA	NA	0	0
(b) Venture Capital Funds		0	0	0	0	0	0.000	0	0	0.000	0	0.000	NA	NA	0	0
(c) Alternate Investment Funds		0	0	0	0	0	0.000	0	0	0.000	0	0.000	NA	NA	0	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.000	0	0	0.000	0	0.000	NA	NA	0	0
(e) Foreign Portfolio Investors		0	0	0	0	0	0.000	0	0	0.000	0	0.000	NA	NA	0	0
(f) Financial Institutions/Banks		1	4271	0	0	4271	0.002	4271	0	4271	0	0.002	NA	NA	4271	0
(g) Insurance Companies/ Provident Funds/ Pension Funds		0	0	0	0	0	0.000	0	0	0.000	0	0.000	NA	NA	0	0
(h) Any Others (specify)		0	0	0	0	0	0.000	0	0	0.000	0	0.000	NA	NA	0	0
(i) Sub-Total (B)(1)		1	4271	0	0	4271	0.002	4271	0	4271	0	0.002	NA	NA	4271	0
(2) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.000	0	0	0.000	0	0.000	NA	NA	0	0
(3) Non-institutions		0	0	0	0	0	0.000	0	0	0.000	0	0.000	NA	NA	0	0
(a) Individuals - i. Individual shareholders holding nominal share capital up to holding nominal share capital in excess of Rs. 2		34451	49343597	154815	0	49498412	25.010	49498412	0	49498412	0	25.010	NA	NA	49227760	0
(a) ii. Individual shareholders holding nominal share capital in excess of Rs. 2		66	30124787	0	0	30124787	15.221	30124787	0	30124787	0	15.221	NA	NA	30124787	0
(b) RTIKA AGARWAL	ADDPAL353Q	1	2377500	0	0	2377500	1.201	2377500	0	2377500	0	1.201	NA	NA	2377500	0
(b) SAMEER GEHLAUT	AFMPG9469E	1	9620763	0	0	9620763	4.861	9620763	0	9620763	0	4.861	NA	NA	9620763	0
(c) NBFCs registered with RBI		1	3600	0	0	3600	0.002	3600	0	3600	0	0.002	NA	NA	3600	0
(c) Employee Trusts		0	0	0	0	0	0.000	0	0	0.000	0	0.000	NA	NA	0	0
(d) Overseas Depositories (holding DRs) (balancing)		0	0	0	0	0	0.000	0	0	0.000	0	0.000	NA	NA	0	0
(e) Any Other (specify) #		37	353841	0	0	353841	0.179	353841	0	353841	0	0.179	NA	NA	353841	0
(e) Any Other (specify) #		230	20591126	9650	0	20600776	10.409	20600776	0	20600776	0	10.409	NA	NA	20600775	0
(e) Any Other (specify) #		1	13078000	0	0	13078000	6.608	13078000	0	13078000	0	6.608	NA	NA	13078000	0
(e) Any Other (specify) #		2	98600	0	0	98600	0.050	98600	0	98600	0	0.050	NA	NA	98600	0
(e) Any Other (specify) #		137	1506855	76	0	1506931	0.761	1506931	0	1506931	0	0.761	NA	NA	1506931	0
(e) Any Other (specify) #		792	2947790	5800	0	2953590	1.492	2953590	0	2953590	0	1.492	NA	NA	2953590	0
(e) Any Other (specify) #		2	25100	0	0	25100	0.013	25100	0	25100	0	0.013	NA	NA	25100	0
(e) Any Other (specify) #		35718	104995296	170341	0	105165637	53.136	105165637	0	105165637	0	53.136	NA	NA	104845684	0
(e) Any Other (specify) #		35719	104999567	170341	0	105169908	53.138	105169908	0	105169908	0	53.138	NA	NA	104849955	0
(e) Any Other (specify) #																

Details of the shareholders acting in Concert including their Shareholding (No. and %):
 Details of Shares which remain unclaimed may be given along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.
 Note:
 (1) PAN will not be displayed on website of Stock Exchange(s).
 (2) The above format needs to be disclosed along with the name of following persons:
 Institutions/Non Institutions holding more than 1% of total number of shares.
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder																
Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
								Class X	Class Y	Total			No. (a)	As a % of total Shares held (b)		
(1) Custodian/DR Holder		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	NA	0	
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	NA	0	
Total Non-Promoter-Non-Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	NA	0	

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

B.A.G. Films and Media Limited

Arjun D.
Company Secretary

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

	Name	PAN	Passport No. in case of a foreign national	Nationality	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest
					Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	ANURADHA PRASAD SHUKLA	AAJPP5025 B		Indian	19.3	19.3	19.3			
A	ARVR COMMUNICATIONS PRIVATE LIMITED	AAACA7004 K		Indian	19.3	19.3	19.3	No	No	31-Mar-2007

B.A.G. Films and Media Limited


Company Secretary