

**Annexure-I**

**FORMAT OF HOLDING OF SPECIFIED SECURITIES**

1. Name of Listed Entity: **B.A.G. FILMS AND MEDIA LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **532507/BAGFILMS/B**
3. Share Holding Pattern Filed under: **Quarter Ended on 31.03.2019 (Reg. 31(1) (b))**
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sr. No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	✓	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		✓
3	Whether the Listed Entity has any shares against which depository receipts are issued?		✓
4	Whether the Listed Entity has any shares in locked-in?	✓	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		✓

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

B.A.G. Films and Media Limited  
*[Signature]*  
Company Secretary

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	As a % of total Shares held (b)	Number of equity shares held in dematerialized form (XIV)
								Class: X	Class: Y	Total				No. (a)	As a % of total Shares held (b)			
(A)	Promoter & Promoter Group	6	87402658	0	0	87402658	44.161	0	0	87402658	44.161	0	0	0	0	0.000	87402658	
(B)	Public	35842	110345091	170341	0	110515432	55.839	0	0	110515432	55.839	0	0	0	0.000	110195437		
(C)	Non Promoter- Non Public	0	0	0	0	0	0.000	0	0	0	0.000	0	0	0	0.000	0		
(C1)	Shares underlying DRS	0	0	0	0	0	NA	0	0	0	0.000	0	0	0	0.000	0		
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.000	0	0	0	0.000	0	0	0	0.000	0		
	<b>Total</b>	<b>35848</b>	<b>197747749</b>	<b>170341</b>	<b>0</b>	<b>197918090</b>	<b>100.00</b>	<b>197918090</b>	<b>0</b>	<b>197918090</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.000</b>	<b>197598095</b>		

Table 1 - Summary Statement holding of specified securities

B.A.G. Firms and Media Limited  
*Rajiv Kumar*  
 Company Secretary



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No. of Shares Underlying convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of ABC	Number of Locked in shares (XII)	As a % of Total Shares held (B)	Number of Shares pledged or otherwise encumbered (XIII)	As a % of Total Shares held (B)	Number of equity shares held in dematerialized form (XIV)
								Class X	Class Y	Total								
(1) Indian																		
Individuals/Hindu Undivided Family		3	21507790	0	0	21507790	10.867	21507790	0	21507790	10.867	0	10.867	0	0.000	0	0.000	21507790
ANIRADHA SHUKLA	AAIP5625B	1	21479190	0	0	21479190	10.853	21479190	0	21479190	10.853	0	10.853	0	0.000	0	0.000	21479190
SUDHIR SHUKLA	AALPS1156I	1	26700	0	0	26700	0.013	26700	0	26700	0.013	0	0.013	0	0.000	0	0.000	26700
POTI SHUKLA	AASPS8406L	1	1900	0	0	1900	0.001	1900	0	1900	0.001	0	0.001	0	0.000	0	0.000	1900
Central Government/State Government(s)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Financial Institutions/Banks		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Any Others (specify) # Promoters/Promoters Group		3	65894868	0	0	65894868	33.294	65894868	0	65894868	33.294	0	33.294	19200000	21.967	0	0.000	65894868
ARVAT COMMUNICATIONS PRIVATE LIMITED	AAACA7004K	1	38194868	0	0	38194868	19.298	38194868	0	38194868	19.298	0	19.298	0	0.000	0	0.000	38194868
SKYLINE TELE MEDIA SERVICES LIMITED	AADCH1030B	1	23450000	0	0	23450000	11.848	23450000	0	23450000	11.848	0	11.848	19200000	21.967	0	0.000	23450000
B A G LIVE ENTERTAINMENT LIMITED	AADCR4266H	1	4250000	0	0	4250000	2.147	4250000	0	4250000	2.147	0	2.147	0	0.000	0	0.000	4250000
Any Others (specify)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Any Others (specify)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Sub-Total (A)(1)		6	87402658	0	0	87402658	44.161	87402658	0	87402658	44.161	0	44.161	19200000	21.967	0	0.000	87402658
Foreign Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Government		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Institutions		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Foreign Portfolio Investor		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Sub-Total (A)(2)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		6	87402658	0	0	87402658	44.161	87402658	0	87402658	44.161	0	44.161	19200000	21.967	0	0.000	87402658

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**B.A.G. Films and Media Limited**

*Company Secretary*  
**Company Secretary**



Category & Name of the Shareholders (I)	PAN (II)	No. of shares held (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No. of Shares Outstanding (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked In shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	As a % of total Shares held (Not applicable)	Number of equity shares held in dematerialized form (XIV)
								Class X	Class Y	Total				No. (a)	As a % of total Shares held (b)			
(1) Institutions																		
(a) Mutual Fund		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(b) Venture Capital Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(e) Foreign Portfolio Investors		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(f) Financial Institutions/Banks		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(g) Insurance Companies		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(i) Any Others (Specify)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(2) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(3) Non-Institutions		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(a) Individuals - Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		34478	47153169	154015	0	47307184	23.902	47307184	0	47307184	23.902	0	0.000	0	0.000	NA	NA	47307184
(a) ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		57	37164267	0	0	37164267	18.778	37164267	0	37164267	18.778	0	0.000	0	0.000	NA	NA	37164267
(b) SAMEER GELIANT	AFMPG9469E	1	20250900	0	0	20250900	10.232	20250900	0	20250900	10.232	0	0.000	0	0.000	NA	NA	20250900
(b) NRI's registered with RBI		2	1500	0	0	1500	0.001	1500	0	1500	0.001	0	0.000	0	0.000	NA	NA	1500
(c) Employee Trusts		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(d) Overseas Depositories (Holding Drs) (balancing figure)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(e) Any Other (specify) # Clearing Member		37	128980	0	0	128980	0.065	128980	0	128980	0.065	0	0.000	0	0.000	NA	NA	128980
(e) Any Other (specify) # CORPORATE BODY		312	21871441	10850	0	21882291	11.056	21882291	0	21882291	11.056	0	0.000	0	0.000	NA	NA	21882290
(e) CORPORATE BODY # HIGH GROWTH DISTRIBUTORS PRIVATE LIMITED	AARCH56768	1	13078000	0	0	13078000	6.608	13078000	0	13078000	6.608	0	0.000	0	0.000	NA	NA	13078000
(e) Any Other (specify) # CORPORATE BODY (OCB)		2	98600	0	0	98600	0.050	98600	0	98600	0.050	0	0.000	0	0.000	NA	NA	98300
(e) Any Other (specify) # NRI		133	1054624	76	0	1054900	0.533	1054900	0	1054900	0.533	0	0.000	0	0.000	NA	NA	1054900
(e) Any Other (specify) # Resident (HUF)		819	2847210	5400	0	2852610	1.441	2852610	0	2852610	1.441	0	0.000	0	0.000	NA	NA	2852610
(e) Any Other (specify) # TRUST		2	25100	0	0	25100	0.013	25100	0	25100	0.013	0	0.000	0	0.000	NA	NA	25100
Sub-Total (B)(3)		35842	110345091	170341	0	110515432	55.839	110515432	0	110515432	55.839	0	0.000	0	0.000	NA	NA	110195437
Total Public Shareholding (B) - (B)(1)-(B)(2)+(B)(3)		35842	110345091	170341	0	110515432	55.839	110515432	0	110515432	55.839	0	0.000	0	0.000	NA	NA	110195437

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):  
 Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:  
 (1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:  
 Institutions/Non-Institutions holding more than 1% of total number of shares.

(3) W. E. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

B.A.G. Films and Media Limited  
  
 Company Secretary

Category & Name of the Shareholders (1)	PAN (11)	No. of sharehold er (111)	No. of fully paid up equity shares held (1V)	Partly paid-up equity shares held (1V)	Nos. of shares underlying Depository Receipts (1VI)	Total nos. shares held (1VII = 1IV+1V+1VI)	Shareholding % calculated as per SCRR, 1957 (1A+1B+1C2) (1VIII)	Number of Voting Rights held in each class of securities (1X)			Total as a % of Total Voting Rights	No. of Shares Outstanding convertible securities (including Warrants) (1X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (1XI)	Number of Locked In shares (1XII)		Number of Shares pledged or otherwise encumbered (1XIII)	As a % of total Shares held (Not applica)	Number of equity shares held in dematerialized form (1XIV)
								Class X	Class Y	Total				No. (a)	As a % of total Shares held (b)			
(1) Custodian/D/R Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Total Non-Promoter-Non-Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Note

- (1) PAN would not be displayed on website of Stock Exchange(s)  
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares  
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

B.A.G. Films and Media Limited

*Signature*

Company Secretary