

**Annexure-I**

**FORMAT OF HOLDING OF SPECIFIED SECURITIES**

1. Name of Listed Entity: **B.A.G. FILMS AND MEDIA LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **532507/BAGFILMS/B**
3. Share Holding Pattern Filed under: **Quarter Ended on 31.03.2020 (Reg. 31(1) (b))**
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information: -

<b>Sr. No.</b>	<b>Particulars</b>	<b>Yes*</b>	<b>No*</b>
1	Whether the Listed Entity has issued any partly paid up shares?	√	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		√
3	Whether the Listed Entity has any shares against which depository receipts are issued?		√
4	Whether the Listed Entity has any shares in locked-in?	√	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		√

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows: -

**B.A.G. Films and Media Limited**

  
**Company Secretary**

Category (1)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	No of Voting Rights			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)		
								Total as a % of (A+B+C)					No. (a)	As a % of total Shares held (b)			No. (a)	As a % of total Shares held (b)
								Class : X	Class :Y	Total								
(A)	Promoter & Promoter Group	6	92748182	0	0	92748182	46.862	92748182	0	92748182	46.862	9800000	10.566	0	0.000	92748182		
(B)	Public	35364	104999567	170341	0	105169908	53.138	105169908	0	53.138	53.138	0	0.000	NA	NA	104849955		
(C)	Non Promoter- Non Public	0	0	0	0	0	0.000	0	0	0.000	0.000	0	0.000	NA	NA	0		
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0.000	0.000	0	0.000	NA	NA	0		
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.000	0	0	0.000	0.000	0	0.000	NA	NA	0		
	<b>Total</b>	<b>35370</b>	<b>197747749</b>	<b>170341</b>	<b>0</b>	<b>197918090</b>	<b>100.00</b>	<b>197918090</b>	<b>0</b>	<b>197918090</b>	<b>100.00</b>	<b>9800000</b>	<b>4.952</b>	<b>0</b>	<b>0.000</b>	<b>197598137</b>		

B.A.G. Films and Media Limited

*Rajiv Kumar*  
Company Secretary

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding pattern of securities held in each class (IX)				No. of Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % of convertible securities as a percentage of diluted share (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
							No of Voting Rights (VIII)		As a % of total Shares held (b)	As a % of total Shares held (b)			No. (a)	As a % of total Shares held (b)		
							Class X	Class Y								
							As a % of 1957 SCRR, as per (A+B+C2) (VIII)	Total	Total	Total			No. (a)	As a % of total Shares held (b)		
(1) Indian																
(a) Individuals/Hindu Undivided Family		3	23077790	0	0	23077790	23077790	0	23077790	11.660	0	0	0.000	0	0.000	23077790
ANURADHA PRASAD SHUKLA	AJPP5025B	1	23049190	0	0	23049190	23049190	0	23049190	11.646	0	0	0.000	0	0.000	23049190
SUDHIR SHUKLA	AALPS1156J	1	26700	0	0	26700	26700	0	26700	0.013	0	0	0.000	0	0.000	26700
JYOTI SHUKLA	AASFS8406L	1	1900	0	0	1900	1900	0	1900	0.001	0	0	0.000	0	0.000	1900
(b) Central Government/State Government(s)		0	0	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0
(c) Financial Institutions/Banks		0	0	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0
(d) Any Others (specify) # Promoters/Promoters Group		3	69670392	0	0	69670392	69670392	0	69670392	35.202	0	9800000	10.946	0	0.000	69670392
ARVR COMMUNICATIONS PRIVATE LIMITED	AAACA7004K	1	38194868	0	0	38194868	38194868	0	38194868	19.298	0	0	0.000	0	0.000	38194868
SKYLINE TELE MEDIA SERVICES LIMITED	AADCB1030B	1	27225524	0	0	27225524	27225524	0	27225524	13.756	0	9800000	10.946	0	0.000	27225524
B A G LIVE ENTERTAINMENT LIMITED	AADC84266H	1	4250000	0	0	4250000	4250000	0	4250000	2.147	0	0	0.000	0	0.000	4250000
(e) Any Others (specify)		0	0	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0
(f) Any Others (specify)		0	0	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0
Sub-Total(A)(1)		6	92748182	0	0	92748182	92748182	0	92748182	46.862	0	9800000	10.566	0	0.000	92748182
(2) Foreign		0	0	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0
(a) Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0
(b) Government		0	0	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0
(c) Institutions		0	0	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0
Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		6	92748182	0	0	92748182	92748182	0	92748182	46.862	0	9800000	10.566	0	0.000	92748182

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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*Rajiv Kumar*  
Company Secretary

Category & Name of the Shareholders (1)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares held underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights (X)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities as a percentage of diluted share (XI)	Number of Locked in shares (XII)	Number of Shares pledged or encumbered (XIII)	Number of Shares held in dematerialized form (XIV)
								Class X		Class Y Total						
								Class X	Class Y							
<b>(1) Institutions</b>																
(a) Mutual Fund		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	
(b) Venture Capital Funds		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	
(c) Alternate Investment Funds	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	
(e) Foreign Portfolio Investors		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	
(f) Financial Institutions/ Banks		1	4271	0	0	4271	0.002	4271	0	0.002	0	0.002	0	0.000	4271	
(g) Insurance Companies		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	
(h) Provident Funds/ Pension Funds	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	
(i) Any Others (specify)	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	
<b>(2) Sub-Total (B)(1)</b>		<b>1</b>	<b>4271</b>	<b>0</b>	<b>0</b>	<b>4271</b>	<b>0.002</b>	<b>4271</b>	<b>0</b>	<b>0.002</b>	<b>0</b>	<b>0.002</b>	<b>0</b>	<b>0.000</b>	<b>4271</b>	
<b>(2) Central Government/ State Government(s)/ President of India</b>																
<b>(3) Sub-Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	
<b>(3) Non-institutions</b>																
(a) Individuals - Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		34096	48773187	154815	0	48928002	24.721	48928002	0	48928002	0	24.721	0	0.000	48657350	
(a) ii. Individual shareholders holding nominal Share capital in excess of Rs. 2 lakhs.		68	30471131	0	0	30471131	15.396	30471131	0	30471131	0	15.396	0	0.000	30471131	
(b) RTI/6A AGARWAL	ADDPA1353Q	1	2377500	0	0	2377500	1.201	2377500	0	2377500	0	1.201	0	0.000	2377500	
(b) SAHNER GEHAUT	AFRPG9409E	1	9620763	0	0	9620763	4.861	9620763	0	9620763	0	4.861	0	0.000	9620763	
(b) NBFCs registered with RBI		1	3600	0	0	3600	0.002	3600	0	3600	0	0.002	0	0.000	3600	
(c) Employee Trusts	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	
(d) Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	
(e) Any Other (specify) # Clearing Member		22	187095	0	0	187095	0.095	187095	0	187095	0	0.095	0	0.000	187095	
(e) Any Other (specify) # CORPORATE BODY		232	20771750	9650	0	20781400	10.500	20781400	0	20781400	0	10.500	0	0.000	20781399	
(e) CORPORATE BODY # HIGH GROWTH DISTRIBUTORS PRIVATE LIMITED	AA8CH56768	1	13078000	0	0	13078000	6.608	13078000	0	13078000	0	6.608	0	0.000	13078000	
(e) Any Other (specify) # CORPORATE BODY (OCB)		2	98600	0	0	98600	0.050	98600	0	98600	0	0.050	0	0.000	98600	
(e) Any Other (specify) # NRI		138	1433313	76	0	1433389	0.724	1433389	0	1433389	0	0.724	0	0.000	1433389	
(e) Any Other (specify) # Resident (HUF)		802	3231520	5800	0	3237320	1.636	3237320	0	3237320	0	1.636	0	0.000	3237320	
(e) Any Other (specify) # TRUST		2	25100	0	0	25100	0.013	25100	0	25100	0	0.013	0	0.000	25100	
<b>Sub-Total (B)(3)</b>		<b>35363</b>	<b>104995296</b>	<b>170341</b>	<b>0</b>	<b>105165637</b>	<b>53.136</b>	<b>105165637</b>	<b>0</b>	<b>105165637</b>	<b>0</b>	<b>53.136</b>	<b>0</b>	<b>0.000</b>	<b>104845684</b>	
<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		<b>35364</b>	<b>104999567</b>	<b>170341</b>	<b>0</b>	<b>105169908</b>	<b>53.138</b>	<b>105169908</b>	<b>0</b>	<b>105169908</b>	<b>0</b>	<b>53.138</b>	<b>0</b>	<b>0.000</b>	<b>104849955</b>	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):  
 Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.  
 Note:  
 (1) PAN would not be displayed on website of Stock Exchange(s).  
 (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.  
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)		
								No of Voting Rights		As a % of Total Voting rights			No. (a)	As a % of total Shares held (b)			No. (Not applicable)	As a % of total Shares held (Not applicable)(b)
								Class X	Class Y									
(1) Custodian/DR Holder		0	0	0	0	0	0.000	0	0	0	0.000	0	0	0	0			
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0	0	0			
Total Non-Promoter-Non-Public Shareholding (C) = (C1)+(C2)		0	0	0	0	0	0.000	0	0	0	0.000	0	0	0	0			

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

B.A.G. Films and Media Limited

  
Company Secretary

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

	Name	PAN	Passport No. in case of a foreign national	Nationality	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest
					Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	ANURADHA PRASAD SHUKLA	AAJPP5025 B		Indian	19.3	19.3	19.3			
A	ARVR COMMUNICATIONS PRIVATE LIMITED	AAACA7004 K		Indian	19.3	19.3	19.3	No	No	31-Mar-2007

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