

Annexure-I

FORMAT OF HOLDING OF SPECIFIED SECURITIES

1. Name of Listed Entity: **B.A.G. FILMS AND MEDIA LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **532507/BAGFILMS/B**
3. Share Holding Pattern Filed under: **Quarter Ended on 31.12.2019 (Reg. 31(1) (b))**
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information: -

Sr. No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	√	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		√
3	Whether the Listed Entity has any shares against which depository receipts are issued?		√
4	Whether the Listed Entity has any shares in locked-in?	√	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		√

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

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Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Party paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class : X	Class : Y	Total								
(A)	Promoter & Promoter Group	6	89533658	0	0	89533658	45.238	89533658	0	89533658	10.946	0	0.000	0	0.000	89533658		
(B)	Public	35914	108214091	170341	0	108384432	54.762	108384432	0	108384432	0.000	0	NA	NA	NA	108064479		
(C)	Non Promoter- Non Public	0	0	0	0	0	NA	0	0	0	0.000	0	NA	NA	NA	0		
(C1)	Shares underlying DRs	0	0	0	0	0	0.000	0	0	0	0.000	0	NA	NA	NA	0		
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.000	0	0	0	0.000	0	NA	NA	NA	0		
	Total	35920	197747749	170341	0	197918090	100.00	197918090	0	197918090	100.00	9800000	4.952	0	0.000	197598137		

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV+V+VI	Shareholding % as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding % as a % convertible securities as a percentage of diluted share capital	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
								Class X	Class Total	Total of Voting rights			No. (a)	% of total Shares held (b)		
(a) Indian																
Individuals/Hindu Undivided Family		3	23077790	0	0	23077790	11.660	23077790	0	11.660	0	0.000	0	0.000	23077790	
ANURADHA PRASAD SHUKLA	AAJPP5025B	1	23049190	0	0	23049190	11.646	23049190	0	11.646	0	0.000	0	0.000	23049190	
SUDHIR SHUKLA	AALPS1156J	1	26700	0	0	26700	0.013	26700	0	0.013	0	0.000	0	0.000	26700	
JYOTI SHUKLA	AAAPS8406L	1	1900	0	0	1900	0.001	1900	0	0.001	0	0.000	0	0.000	1900	
Central Government/State Government(s)		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	
Financial Institutions/Banks		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	
(d) Any Others (specify # Promoters/Promoters Group)		3	66455868	0	0	66455868	33.577	66455868	0	33.577	0	10.946	0	0.000	66455868	
ARVR COMMUNICATIONS PRIVATE LIMITED	AAACA7004K	1	38194868	0	0	38194868	19.298	38194868	0	19.298	0	0.000	0	0.000	38194868	
SKYLINE TELE MEDIA SERVICES LIMITED	AADC81030B	1	24011000	0	0	24011000	12.132	24011000	0	12.132	0	10.946	0	0.000	24011000	
B A G LIVE ENTERTAINMENT LIMITED	AADC84266H	1	4250000	0	0	4250000	2.147	4250000	0	2.147	0	0.000	0	0.000	4250000	
Any Others (specify)		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	
Any Others (specify)		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	
Sub-Total(A)(1)		6	89533658	0	0	89533658	45.238	89533658	0	45.238	0	10.946	0	0.000	89533658	
Foreign		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	
Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	
Government		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	
Institutions		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	
Foreign Portfolio Investor		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	
Sub-Total (A)(2)		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		6	89533658	0	0	89533658	45.238	89533658	0	45.238	0	10.946	0	0.000	89533658	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note: (1) PAN would not be disclosed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Table III - Statement showing shareholding pattern of the Public Shareholder														
Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding as per SCRR, 1957 as a % of (A+B+C2) (VIII)	Number of Voting Rights held in each Class of securities (IX)			Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage) (X)	No. of Locked in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of Total Voting rights				
								Class X	Class Y					
(1) Institutions														
(a) Mutual Fund		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	
(b) Venture Capital Funds		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	
(c) Alternate Investment Funds	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	
(e) Foreign Portfolio Investors		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	
(f) Financial Institutions/Banks		1	100910	0	0	100910	0.051	100910	0	100910	0	0.051	0	
(g) Insurance Companies		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	
(h) Provident Funds/Pension Funds	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	
(i) Any Others (specify)	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	
Sub-Total(B)(1)		1	100910	0	0	100910	0.051	100910	0	100910	0	0.051	0	
(2) Central Government/State Government(s)/President of India		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	
Sub-Total(B)(2)		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	
(3) Non-institutions		34617	50358508	154815	0	50513323	25.522	50513323	0	50513323	0	25.522	50242671	
(a) Individuals - i. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs		69	31937103	0	0	31937103	16.137	31937103	0	31937103	0	16.137	31937103	
(a) ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs		1	2877500	0	0	2877500	1.454	2877500	0	2877500	0	1.454	2877500	
(b) Ritika Mukesh Agarwal	ADDPA1353Q	1	9620763	0	0	9620763	4.861	9620763	0	9620763	0	4.861	9620763	
(c) Sameer Gehlaut	AFMPG9469E	1	3600	0	0	3600	0.002	3600	0	3600	0	0.002	3600	
(d) NBFCs registered with RBI		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	
(e) Employee Trusts		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	
(f) Overseas Depositories (holding DRs) (balancing figures)		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	
(g) Any Other (specify) #		27	90918	0	0	90918	0.046	90918	0	90918	0	0.046	90918	
(h) Any Other (specify) #		244	21058282	9650	0	21067932	10.645	21067932	0	21067932	0	10.645	21067931	
(i) Corporate Body		1	13078000	0	0	13078000	6.608	13078000	0	13078000	0	6.608	13078000	
(j) Corporate Body # HIGH GROWTH DISTRIBUTORS	AABCH56768	1	98600	0	0	98600	0.050	98600	0	98600	0	0.050	98600	
(k) Private Limited		2	1264427	76	0	1264503	0.639	1264503	0	1264503	0	0.639	1264503	
(l) Corporate Body (OCGR)		811	3276643	5800	0	3282443	1.658	3282443	0	3282443	0	1.658	3282443	
(m) Any Other (specify) #		2	25100	0	0	25100	0.013	25100	0	25100	0	0.013	25100	
(n) Any Other (specify) #		2	25100	0	0	25100	0.013	25100	0	25100	0	0.013	25100	
Sub-Total(B)(3)		35913	108113181	170341	0	108283522	54.711	108283522	0	108283522	0	54.711	107963569	
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		35914	108214091	170341	0	108384432	54.762	108384432	0	108384432	0	54.762	108064479	

Details of the shareholders acting as persons in Concert, including their Shareholding (No. and %):
 Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.
 Note:

(1) PAN would not be disclosed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:
 Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective returns in the great Investor Portal available and the balance to be disclosed as held by custodian.

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Category & Name of the Shareholders (1)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV+V+VI	Shareholding g % as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Underlying Securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
								Class X	Class Y	Total			No. (a)	As a % of total Shares held (b)		
(1) Custodian/DR Holder		0	0	0	0	0	0.000	0	0	0.000	0	0.000	NA	0		
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	NA	0		
Total Non-Promoter-Non-Public Shareholding (C) = (C1)+(C2)		0	0	0	0	0	0.000	0	0	0.000	0	0.000	NA	0		

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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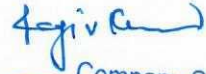


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Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

	Name	PAN	Passport No. in case of a foreign national	Nationality	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest
					Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
I	ANURADHA PRASAD SHUKLA	AAJPP5025 B		Indian	19.3	19.3	19.3			
A	ARVR COMMUNICATIONS PRIVATE LIMITED	AAACA7004 K		Indian	19.3	19.3	19.3	No	No	31-Mar-2007

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