

Annexure-I

FORMAT OF HOLDING OF SPECIFIED SECURITIES

1. Name of Listed Entity: **B.A.G. FILMS AND MEDIA LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **532507/BAGFILMS/B**
3. Share Holding Pattern Filed under: **Quarter Ended on 31.12.2020 (Reg. 31(1) (b))**
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information: -

Sr. No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	√	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		√
3	Whether the Listed Entity has any shares against which depository receipts are issued?		√
4	Whether the Listed Entity has any shares in locked-in?	√	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		√

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows: -

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Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	No. of Voting Rights			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2) (XI) = (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)		
								Total as a % of (A+B+C)					No. (a)	As a % of total Shares held (b)			No. (a)	As a % of total Shares held (b)
								Class : X	Class : Y	Total								
(A)	Promoter & Promoter Group	6	92748182	0	0	92748182	46.862	92748182	0	97748182	46.862	98000000	10.566	0	0.000	92748182		
(B)	Public	35020	104959567	170341	0	105169908	53.138	105169908	0	105169908	53.138	0	0.000	NA	NA	104849955		
(C)	Non Promoter- Non Public	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	NA	NA	0		
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.000	0	0.000	NA	NA	0		
(C2)	Shares held by Employee trusts	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	NA	NA	0		
	Total	35026	197747749	170341	0	197918090	100.00	197918090	0	197918090	100.00	98000000	4.952	0	0.000	197598137		

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Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV+V+VI	Shareholding % as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Underlying convertible securities (including Warrants) (X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights				Total as a % of Total Voting rights	No. (a)			As a % of total Shares held (b)
								Class X	Class Y	Total						
(1) Indian																
(a) Individuals/Hindu Undivided Family		3	23077790	0	0	23077790	11.660	23077790	0	23077790	0	0.000	0	0.000	23077790	
ANURADHA PRASAD SHUKLA	AJPP5025B	1	23049190	0	0	23049190	11.646	23049190	0	23049190	0	0.000	0	0.000	23049190	
SUDHIR SHUKLA	AALPS1156J	1	26700	0	0	26700	0.013	26700	0	26700	0	0.000	0	0.000	26700	
JYOTI SHUKLA	AASP58406L	1	1900	0	0	1900	0.001	1900	0	1900	0	0.000	0	0.000	1900	
(b) Central Government/State Government(s)		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	0	
(c) Financial Institutions/Banks, Promoters/Promoters		3	69670392	0	0	69670392	35.202	69670392	0	69670392	0	35.202	0	0.000	69670392	
ARVR COMMUNICATIONS PRIVATE LIMITED	AAACA7004K	1	38194868	0	0	38194868	19.298	38194868	0	38194868	0	19.298	0	0.000	38194868	
SKYLINE TELE MEDIA SERVICES, LIMITED	AADCB1030B	1	27225524	0	0	27225524	13.756	27225524	0	27225524	0	13.756	0	0.000	27225524	
B.A.G. LIVE ENTERTAINMENT, LIMITED	AADCB4266H	1	4250000	0	0	4250000	2.147	4250000	0	4250000	0	2.147	0	0.000	4250000	
(b) Any Others (Specify)		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	0	
(f) Any Others (Specify)		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	0	
(2) Foreign		6	92748182	0	0	92748182	46.862	92748182	0	92748182	0	46.862	0	0.000	92748182	
Individuals (Non-Resident Individuals/Foreign Institutions)		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	0	
(b) Government		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	0	
(c) Institutions		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	0	
(d) Foreign Portfolio Investor		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	0	
Sub-Total (A)(2)		6	92748182	0	0	92748182	46.862	92748182	0	92748182	0	46.862	0	0.000	92748182	
Total Shareholding of Promoter and Promoter Group (A) =																

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note: (1) PAN would not be disclosed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBT (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % as per SCRR, 1957 (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)		No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities as a percentage of diluted shares	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XI)	Number of equity shares held in dematerialized form (XIV)			
								No of Voting Rights				As a % of total Shares held (b)	No. (a)			As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)
								Class X	Class Y Total									
(1) Institutions																		
(a) Mutual Fund		0	0	0	0	0	0.000	0	0	0	0.000	0	0	0	0	0		
(b) Venture Capital Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0	0	0	0		
(c) Alternate Investment Funds	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0	0	0	0		
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.000	0	0	0	0.000	0	0	0	0	0		
(e) Foreign Portfolio Investors		0	0	0	0	0	0.000	0	0	0	0.000	0	0	0	0	0		
(f) Financial Institutions/Banks		0	0	0	0	0	0.000	0	0	0	0.000	0	0	0	0	0		
(g) Insurance Companies	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0	0	0	0		
(h) Provident Funds/ Pension Funds	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0	0	0	0		
(i) Any Others (specify)	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0	0	0	0		
(2) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.000	0	0	0	0.000	0	0	0	0	0		
(3) Non-institutions		0	0	0	0	0	0.000	0	0	0	0.000	0	0	0	0	0		
(a) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 Lakhs	0	33769	47788593	154815	0	47943408	24.224	47943408	0	0	24.224	0	0	0	0	47672756		
(a) ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		72	32793388	0	0	32793388	16.569	32793388	0	0	16.569	0	0	0	0	32793388		
(b) RITVA, AGARWAL	ADDP1353Q	1	2377500	0	0	2377500	1.201	2377500	0	0	1.201	0	0	0	0	2377500		
(b) SAMEER GEHLAUT	AFMPG9469E	1	9620763	0	0	9620763	4.861	9620763	0	0	4.861	0	0	0	0	9620763		
(c) NBFCs registered with RBI	0	1	3600	0	0	3600	0.002	3600	0	0	0.002	0	0	0	0	3600		
(c) Employee Trusts	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0	0	0	0		
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.000	0	0	0	0.000	0	0	0	0	0		
(e) Any Other (specify) # Clearing Member		48	265141	0	0	265141	0.134	265141	0	0	0.134	0	0	0	0	265141		
(e) Any Other (specify) # CORPORATE BODY		204	19652685	9650	0	19662685	9.935	19662685	0	0	9.935	0	0	0	0	19662684		
(e) CORPORATE BODY # HIGH GROWTH DISTRIBUTORS	AABCH5676B	1	13078000	0	0	13078000	6.608	13078000	0	0	6.608	0	0	0	0	13078000		
(e) PRIVATE LIMITED		2	98600	0	0	98600	0.050	98600	0	0	0.050	0	0	0	0	98300		
(e) Any Other (specify) # CORPORATE BODY (OCRA)		135	1414825	76	0	1414901	0.715	1414901	0	0	0.715	0	0	0	0	1414901		
(e) Any Other (specify) # Resident (H/IE)		787	2957285	5800	0	2963085	1.497	2963085	0	0	1.497	0	0	0	0	2963085		
(e) Any Other (specify) # TRUST		2	25100	0	0	25100	0.013	25100	0	0	0.013	0	0	0	0	25100		
Sub-Total (B)(3)		35020	104999567	170341	0	105169908	53.138	105169908	0	0	53.138	0	0	0	0	104849955		
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		35020	104999567	170341	0	105169908	53.138	105169908	0	0	53.138	0	0	0	0	104849955		

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):
 Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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Category & Name of the Shareholders (1)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)		
								No of Voting Rights				No. (a)	As a % of total Shares held (b)			No. (Not applicable)	As a % of total Shares held (Not applicable)
								Class X	Class Y	Total							
(1) Custodian/DR Holder		0	0	0	0	0	0.000	0	0.000	0.000	NA	NA	0	0			
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0.000	0	0.000	0.000	NA	NA	0	0			
Total Non-Promoter-Non-Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.000	0	0.000	0.000	NA	NA	0	0			

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

B.A.G. Films and Media Limited

[Signature]
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Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

	Name	PAN	Passport No. in case of a foreign national	Nationality	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest
					Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	ANURADHA PRASAD SHUKLA	AAJPP5025 B		Indian	19.3	19.3	19.3			
A	ARVR COMMUNICATIONS PRIVATE LIMITED	AAACA7004 K		Indian	19.3	19.3	19.3	No	No	31-Mar-2007

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