

Reconciliation of Share Capital Audit

1. For the Quarter ended	30.06.2026
2. ISIN	INE116D01028
3. Face Value	Rs. 2/- each
4. Name of the Company	B.A.G. Films and Media Limited
5. Registered Office Address	352, Aggarwal Plaza, Plot No.8, Kondli , East Delhi, New Delhi 110096.
6. Correspondance Address	FC-23, Sector-16A, Film City, Noida-201301
7. Telephone	0120 -460 2424
8. E-mail Address	info@bagnetwork.in
9. Stock Exchange where the Company's Securities are Listed	BSE and NSE

Particulars	Number of shares	% of Total Issued Capital				
10. Issued Capital	217747749	99.92				
11. Listed Capital (Exchange-wise)						
BSE**	207547749	95.24				
NSE**	207547749	95.24				
12. Held in dematerialised form in NSDL	147210386	67.55				
13. Held in dematerialised form in CDSL	70258808	32.24				
14. Physical	278555	0.13				
15. Total No. of shares (12+13+14)	217747749	99.92				
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)						
**There is difference of 10200000 equity shares between (10 & 11) and (11 & 15). These shares have been allotted in dematerialised form as Preferential Issue & application for listing thereof has been filed with Stock Exchanges.						
17. Certifying the details of changes in share capital during the quarter under consideration as per Table:						
Particulars**	No. of Shares	Applied/Not Applied for Listing	Listed on Exchanges	Whether Intimated to		In-prin. Appr. Pending
				CDSL	NSDL	
Preferential/Conversion	10200000	Yes	No	No	No	No
** Rights/Bonus/Preferential/ESOPs/Amalgamation/Conversion/Buyback/Capital Reduction						
18. Register of Members is updated (Yes/No) if not, updated upto which date						Yes
19. Reference to previous quarter with regards to excess dematerialised shares, if any						N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter?						N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
Total No. of demat requests	No. of requests	No. of shares	Reasons for delay			
Confirmed after 21 days	Nil	Nil	N.A			
Pending for more than 21 days	Nil	Nil	N.A			
22. Name, Telephone No. of the Compliance Officer of the Co.			Ajay Mishra, Tel No. 0120-460 2424			
23. Name of Certifying CA/CS			Balika Sharma, Practicing Company Secretary			
Regn No			FCS. No.4816; C.P.No. 3222			
Address			Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85.			
Telephone & Fax No.			Tel No. 011-27931217			
24. Appointment of common agency for share registry work, Name and Address			Alankit Assignments Limited Alankit House, 4E/2, Jhandewalan Extension, New Delhi-110055			
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.						

Date: 17.07.2026 UDIN F004816H000871176



Balika Sharma

Reconciliation of Share Capital Audit

1. For the Quarter ended	30.06.2026
2. ISIN	IN9116D01018
3. Face Value	Rs. 1/- each
4. Name of the Company	B.A.G. Films and Media Limited
5. Registered Office Address	352, Aggarwal Plaza, Plot No.8, Kondli, East Delhi, New Delhi 110096
6. Correspondence Address	FC-23, Sector-16A, Film City, Noida-201301
7. Telephone	0120 -460 2424
8. E-mail Address	info@bagnetwork.in
9. Names of the Stock Exchange where the Company's Securities are Listed	BSE and NSE

Particulars	Number of shares	% of Total Issued Capital				
10. Issued Capital	170341	0.08				
11. Listed Capital (Exchange-wise)						
BSE**	170341	0.08				
NSE**	170341	0.08				
12. Held in dematerialised form in NSDL	93775	0.04				
13. Held in dematerialised form in CDSL	40566	0.02				
14. Physical	36000	0.02				
15. Total No. of shares (12+13+14)	170341	0.08				
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)						
**						
17. Certifying the details of changes in share capital during the quarter under consideration as per Table:						
Particulars**	No. of Shares	Applied/Not Applied for Listing	Listed on Exchanges	Whether Intimated to		In-prin. Appr. Pending
				CDSL	NSDL	
** Rights/Bonus/Preferential/ESOPs/Amalgamation/Conversion/Buyback/Capital Reduction						
18. Register of Members is updated (Yes/No) if not, updated upto which date						Yes
19. Reference to previous quarter with regards to excess dematerialised shares, if any						N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter?						N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
Total No. of demat requests	No. of requests	No. of shares	Reasons for delay			
Confirmed after 21 days	Nil	Nil	N.A.			
Pending for more than 21 days	Nil	Nil	N.A.			
22. Name, Telephone No. of the Compliance Officer of the Co.	Ajay Mishra, Tel No. 0120-460 24 24					
23. Name of Certifying CA/CS Regn No Address Telephone & Fax No.	Balika Sharma, Practicing Company Secretary FCS. No.4816; C.P.No. 3222 Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85. Tel No. 011-27931217					
24. Appointment of common agency for share registry work, Name and Address	Alankit Assignments Limited Alankit House, 4E/2, Jhandewalan Extension, New Delhi - 110055					
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.						
Date: 17.07.2026			UDIN F004816H000871198			



Balika Sharma