Balika Sharma & Associates

(Company Secretary In Practice)

Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi

Pin Code- 110085

Phone : 011-27931217 Mobile : 9811387946

Email: balikasharma@gmail.com

Reconciliation of Share Capital Audit

1. For the Quarter ended	31.12.2023
2. ISIN	INE116D01028
3. Face Value	Rs. 2/- each
4. Name of the Company	B.A.G. Films and Media Limited
5. Registered Office Address	352, Aggarwal Plaza, Plot No.8, Kondli
	New Delhi 110096.
6. Coresspondance Address	FC-23,Sec.16A, Film City, Noida-201301
7. Telephone & Fax	0120 -460 2424 Fax 0120-3911401
8. E-mail Address	lrajeev.parashar@bagnetwork.in
9 Stock Exchange where the Company's Securities are	BSE and NSE

9. Stock Exchange where the Company's Securities are BSE and NS

Particulars Particulars	Number of shares	% of Total Issued Capital
10. Issued Capital	197747749	99.91
11. Listed Capital (Exchange-wise) BSE**	197747749	99.91
NSF**	197747749	99.91
12. Held in dematerialised form in NSDL	130815969	66.10
13. Held in dematerialised form in CDSL	66650832	33.68
14. Physical	280948	0.14
15. Total No. of shares (12+13+14)	197747749	99.91

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)

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Particulars**	No. of	Applied/N	Listed on	Whether 1	intimated to	In-prin.
	Shares	ot Applied for Listing	Exchanges	CDSL	NSDL	Appr.Pending
** Rights/Bonus/Pr	referential/E	SOPs/Amalag	L gamation/Coi	l nversion/Buyb	ack/Capital Re	eduction
18. Register of Men	nbers is upo	dated (Yes/No	o) if not, upda	ated upto whi	ch date	Yes
19.Reference to pre	evious quar	ter with regai	rds to excess	dematerialise	ed shares, if an	N.A.
20. Has the compa	nv resolved	the matter in	n point no. 19	above in the	current quart	e N.A.
21. Mentioned the pending beyond	total no. of	requests, if a	ny, confirme	d after 21 day	s and the tota	I no. of requests
Total No. of dema			requests	No. of shares	Reaso	ons for delay
Confirmed after 21			Nil	Nil		N.A
Pending for more ti			Nil	Nil		N.A

Pending for more than 21 days	Nil	Nil	N.A	
22. Name, Telephone & Fax No. of the	Rajeev Paras	shar, Tel No. 012	0-460 2424	
Compliance Officer of the Co.	Fax No.0120-391 14 44			
23. Name of Certifying CA/CS	Balika Sha	ma, Company S	Secretary	
Rean No	FCS. No.481	6; C.P.No. 3222		
Address	Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-8			
Telephone & Fax No.	Tel No. 011-27931217			
24. Appointment of common agency for	Alankit Ass	ignments Ltd.		
share registry work, Name and	Alankit Hous			
	4E/2, Jhand	ewalan Extension	, New Delhi-110055	
Address	like to provide	lea RIFR Comp	any delisting from SF.	

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.

Date: 23.01.2024 UDIN number F004816E003283685



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Email: balikasharma@gmail.com

Reconciliation of Share Capital Audit

1. For the Quarter ended	are capital Addit
	31.12.2023
2. ISIN	IN9116D01018
3. Face Value	Rs. 1/- each
4. Name of the Company	B.A.G. Films and Media Limited
5. Registered Office Address	352, Aggarwal Plaza, Plot No.8, Kondli New Delhi 110096.
6. Coresspondance Address	FC-23, Sec. 16A, Film City, Noida-201301
7. Telephone & Fax	0120 -460 2424 Fax 0120-3911401
8. E-mail Address	rajeev.parashar@bagnetwork.in

9. Names of the Stock Exchange where the Company's BSE and NSE

Securities are Listed

Particulars	Number of shares	% of Total Issued
10. Issued Capital	170341	0.09
11. Listed Capital (Exchange-wise)		0.03
BSE**	170341	0.09
NSE**	170341	0.09
12. Held in dematerialised form in NSDL	94676	0.05
13. Held in dematerialised form in CDSL	39665	0.02
14. Physical	36000	0.02
15. Total No. of shares (12+13+14)	170341	0.09
16. Reasons for difference if any, between (10 & 11), (10		0.03
**-		

17. Certifying the a	letails of ch	anges in sha	re capital dur	ing the qu	arter under conside	eration as per
Particulars**	No. of	Applied/N	Listed on	Whet	ther Intimated to	In-prin.
	Shares	ot Applied Exchanges for Listing	CDSL	NSDL	Appr.Pending	
	SAME AND DESCRIPTION OF THE PARTY OF THE PAR		the state of the s			

3 , and a state, 2007 3,7 initial against to it, Conversion, Buyback, Capital Reduction	** Rights/Bonus/Preferential/ESOPs/Amalagamation,	/Conversion/Buyback/Capital	Reduction
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18. Register of Members is updated (Yes/No) if not, updated upto which date	
to Register of Fieldbers is appeared (Fes/No) if Hot, updated upto which date	Yes
19. Reference to previous quarter with regards to excess dematerialised shares, if any	N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter?	N A

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of share	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A
22. Name, Telephone & Fax No. o Compliance Officer of the Co.	The state of the s	rashar, Tel No. 012 120-391 14 44	20-460 24 24
23. Name of Certifying CA/CS Regn No Address Telephone & Fax No.	FCS. No.4 Flat No. 2	narma, Company S 816; C.P.No. 3222 11, Pocket A/3,Sect 1-27931217	Secretary cor-7, Rohini, New Delhi-85.
24. Appointment of common ager share registry work, Name Address	ncy for Alankit A	ssignments Ltd. ouse, ndewalan Extension	,

[New Delhi - 110055]
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.

Date: 23.01.2024 UDIN number F004816E003283731

