

Reconciliation of Share Capital Audit

1. For the Quarter ended	31.12.2025
2. ISIN	INE116D01028
3. Face Value	Rs. 2/- each
4. Name of the Company	B.A.G. Films and Media Limited
5. Registered Office Address	352, Aggarwal Plaza, Plot No.8, Kondli , East Delhi, New Delhi 110096.
6. Coresspondance Address	FC-23, Sector-16A, Film City, Noida-201301
7. Telephone	0120 -460 2424
8. E-mail Address	info@bagnetwork.in
9. Stock Exchange where the Company's Securities are Listed	BSE and NSE

Particulars	Number of shares	% of Total Issued Capital
10. Issued Capital	197747749	99.91
11. Listed Capital (Exchange-wise)		
BSE**	197747749	99.91
NSE**	197747749	99.91
12. Held in dematerialised form in NSDL	127235107	64.29
13. Held in dematerialised form in CDSL	70234084	35.49
14. Physical	278558	0.14
15. Total No. of shares (12+13+14)	197747749	99.91
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)		

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17. Certifying the details of changes in share capital during the quarter under consideration as per Table:

Particulars**	No. of Shares	Applied/Not Applied for Listing	Listed on Exchanges	Whether Intimated to		In-prin. Appr. Pending
				CDSL	NSDL	

** Rights/Bonus/Preferential/ESOPs/Amalgamation/Conversion/Buyback/Capital Reduction

18. Register of Members is updated (Yes/No) if not, updated upto which date	Yes
19. Reference to previous quarter with regards to excess dematerialised shares, if any	N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter?	N.A.

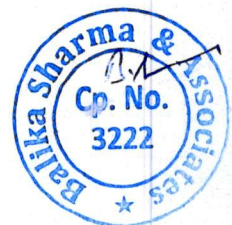
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone No. of the Compliance Officer of the Co.	Ajay Mishra, Tel No. 0120-460 2424
23. Name of Certifying CA/CS Regn No Address Telephone & Fax No.	Balika Sharma, Practicing Company Secretary FCS. No.4816; C.P.No. 3222 Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85. Tel No. 011-27931217
24. Appointment of common agency for share registry work, Name and Address	Alankit Assignments Limited Alankit House, 4E/2, Jhandewalan Extension, New Delhi-110055

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.

Date: 16.01.2026 UDIN F004816G003320535



Balika Sharma & Associates

(Company Secretary In Practice)

Flat No. 211, Pocket A/3,
Sector-7, Rohini, New Delhi
Pin Code- 110085
Phone : 011-27931217
Mobile : 9811387946
Email: balikasharma@gmail.com

Reconciliation of Share Capital Audit

1. For the Quarter ended	31.12.2025
2. ISIN	IN9116D01018
3. Face Value	Rs. 1/- each
4. Name of the Company	B.A.G. Films and Media Limited
5. Registered Office Address	352, Aggarwal Plaza, Plot No.8, Kondli, East Delhi, New Delhi 110096
6. Coresspondance Address	FC-23, Sector-16A, Film City, Noida-201301
7. Telephone	0120 -460 2424
8. E-mail Address	info@bagnetwork.in
9. Names of the Stock Exchange where the Company's Securities are Listed	BSE and NSE

Particulars	Number of shares	% of Total Issued Capital
10. Issued Capital	170341	0.09
11. Listed Capital (Exchange-wise)		
BSE**	170341	0.09
NSE**	170341	0.09
12. Held in dematerialised form in NSDL	93375	0.05
13. Held in dematerialised form in CDSL	40966	0.02
14. Physical	36000	0.02
15. Total No. of shares (12+13+14)	170341	0.09
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)		

**

17. Certifying the details of changes in share capital during the quarter under consideration as per Table:

Particulars**	No. of Shares	Applied/Not Applied for Listing	Listed on Exchanges	Whether Intimated to		In-prin. Appr. Pending
				CDSL	NSDL	

** Rights/Bonus/Preferential/ESOPs/Amalagamation/Conversion/Buyback/Capital Reduction

18. Register of Members is updated (Yes/No) if not, updated upto which date	Yes
19. Reference to previous quarter with regards to excess dematerialised shares, if any	N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter?	N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	
Total No. of demat requests	No. of requests
Confirmed after 21 days	Nil
Pending for more than 21 days	Nil
	No. of shares
	Nil
	Reasons for delay
	N.A.
	N.A.

22. Name, Telephone No. of the Compliance Officer of the Co.	Ajay Mishra, Tel No. 0120-460 24 24
23. Name of Certifying CA/CS Regn No Address Telephone & Fax No.	Balika Sharma, Practicing Company Secretary FCS. No.4816; C.P.No. 3222 Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85. Tel No. 011-27931217
24. Appointment of common agency for share registry work, Name and Address	Alankit Assignments Limited Alankit House, 4E/2, Jhandewalan Extension, New Delhi - 110055
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.)	N.A.

Date: 16.01.2026

UDIN F004816G003320634

