

Balika Sharma & Associates

(Company Secretary In Practice)

Flat No. 211, Pocket A/3,
Sector-7, Rohini, New Delhi
Pin Code- 110085
Phone : 011-27931217
Mobile : 9811387946
Email: balikasharma@gmail.com

Reconciliation of Share Capital Audit

| | |
|---|---|
| 1. For the Quarter ended | 31.03.2023 |
| 2. ISIN | INE116D01028 |
| 3. Face Value | Rs. 2/- each |
| 4. Name of the Company | B.A.G. Films and Media Limited |
| 5. Registered Office Address | 352, Aggarwal Plaza, Plot No.8, Kondli New Delhi 110096. |
| 6. Coresspondance Address | FC-23,Sec.16A, Film City, Noida-201301 |
| 7. Telephone & Fax | 0120 -460 2424 Fax 0120-3911401 |
| 8. E-mail Address | rajeev.parashar@bagnetnetwork.in |
| 9. Stock Exchange where the Company's Securities are Listed | BSE and NSE |

| Particulars | Number of shares | % of Total Issued Capital |
|---|------------------|---------------------------|
| 10. Issued Capital | 197747749 | 99.91 |
| 11. Listed Capital (Exchange-wise) | | |
| BSE** | 197747749 | 99.91 |
| NSE** | 197747749 | 99.91 |
| 12. Held in dematerialised form in NSDL | 131854112 | 66.62 |
| 13. Held in dematerialised form in CDSL | 65611662 | 33.15 |
| 14. Physical | 281975 | 0.14 |
| 15. Total No. of shares (12+13+14) | 197747749 | 99.91 |

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)

**

17. Certifying the details of changes in share capital during the quarter under consideration as per

| Particulars** | No. of Shares | Applied/N ot Applied for Listing | Listed on Exchanges | Whether Intimated to | | In-prin. Appr. Pending |
|---------------|---------------|--|------------------------|----------------------|------|---------------------------|
| | | | | CDSL | NSDL | |
| | | | | | | |

** Rights/Bonus/Preferential/ESOPs/Amalagamation/Conversion/Buyback/Capital Reduction

| | |
|---|------------------------|
| 18. Register of Members is updated (Yes/No) if not, updated upto which date | Yes |
| 19. Reference to previous quarter with regards to excess dematerialised shares, if any | N.A. |
| 20. Has the company resolved the matter in point no. 19 above in the current quarter | N.A. |
| 21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | |
| Total No. of demat requests | No. of requests |
| Confirmed after 21 days | Nil |
| Pending for more than 21 days | Nil |
| | Reasons for delay |
| | N.A. |
| | N.A. |

| | |
|--|--|
| 22. Name, Telephone & Fax No. of the Compliance Officer of the Co. | Rajeev Parashar, Tel No. 0120-460 2424 Fax No. 0120-391 14 44 |
| 23. Name of Certifying CA/CS Regn No Address Telephone & Fax No. | Balika Sharma, Company Secretary FCS. No.4816; C.P.No. 3222 Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85. Tel No. 011-27931217 |
| 24. Appointment of common agency for share registry work, Name and Address | Alankit Assignments Ltd. Alankit House, 4E/2, Jhandewalan Extension, New Delhi 110055 |
| 25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) | N.A. |

Date 21.04.2023

UDIN number F004816E000159960



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Reconciliation of Share Capital Audit

| | | | | | | |
|---|---|--|----------------------------|-----------------------------|-------------|-------------------------------|
| 1. For the Quarter ended | 31.03.2023 | | | | | |
| 2. ISIN | IN9116D01018 | | | | | |
| 3. Face Value | Rs. 1/- each | | | | | |
| 4. Name of the Company | B.A.G. Films and Media Limited | | | | | |
| 5. Registered Office Address | 352, Aggarwal Plaza, Plot No.8, Kondli New Delhi 110096. | | | | | |
| 6. Coresspondance Address | FC-23,Sec.16A, Film City, Noida-201301 | | | | | |
| 7. Telephone & Fax | 0120 -460 2424 Fax 0120-3911401 | | | | | |
| 8. E-mail Address | rajeev.parashar@bagnetwork.in | | | | | |
| 9. Names of the Stock Exchange where the Company's Securities are Listed | BSE and NSE | | | | | |
| Particulars | | Number of shares | % of Total Issued | | | |
| 10. Issued Capital | | 170341 | 0.09 | | | |
| 11. Listed Capital (Exchange-wise) | | | | | | |
| BSE** | | 170341 | 0.09 | | | |
| NSE** | | 170341 | 0.09 | | | |
| 12. Held in dematerialised form in NSDL | | 94776 | 0.05 | | | |
| 13. Held in dematerialised form in CDSL | | 39565 | 0.02 | | | |
| 14. Physical | | 36000 | 0.02 | | | |
| 15. Total No. of shares (12+13+14) | | 170341 | 0.09 | | | |
| 16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) | | | | | | |
| ** | | | | | | |
| 17. Certifying the details of changes in share capital during the quarter under consideration as per | | | | | | |
| Particulars** | No. of Shares | Applied/N ot Applied for Listing | Listed on Exchanges | Whether Intimated to | | In-prin. Appr. Pending |
| | | | | CDSL | NSDL | |
| ** Rights/Bonus/Preferential/ESOPs/Amalgamation/Conversion/Buyback/Capital Reduction | | | | | | |
| 18. Register of Members is updated (Yes/No) if not, updated upto which date | | | | | | Yes |
| 19. Reference to previous quarter with regards to excess dematerialised shares, if any | | | | | | N.A. |
| 20. Has the company resolved the matter in point no. 19 above in the current quarter? | | | | | | N.A. |
| 21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | | | | |
| Total No. of demat requests | No. of requests | No. of share | Reasons for delay | | | |
| Confirmed after 21 days | Nil | Nil | N.A | | | |
| Pending for more than 21 days | Nil | Nil | N.A | | | |
| 22. Name, Telephone & Fax No. of the Compliance Officer of the Co. | | Rajeev Parashar, Tel No. 0120-460 24 24 Fax No. 0120-391 14 44 | | | | |
| 23. Name of Certifying CA/CS Regn No Address Telephone & Fax No. | | Balika Sharma, Company Secretary FCS. No.4816; C.P.No. 3222 Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85. Tel No. 011-27931217 | | | | |
| 24. Appointment of common agency for share registry work, Name and Address | | Alankit Assignments Ltd. Alankit House, 4E/2, Jhandewalan Extension, New Delhi - 110055 | | | | |
| 25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE Company changed its name, etc.) N.A. | | | | | | |
| Date 21.04.2023 | | | | | | |
| UDIN number F004816E000160015 | | | | | | |

