

**Balika Sharma & Associates**

(Company Secretary In Practice)

Flat No. 211, Pocket A/3,  
Sector-7, Rohini, New Delhi  
Pin Code- 110085  
Phone : 011-27931217  
Mobile : 9811387946  
Email: balikasharma@gmail.com

**Reconciliation of Share Capital Audit**

1. For the Quarter ended	<b>31.03.2024</b>
2. ISIN	<b>INE116D01028</b>
3. Face Value	<b>Rs. 2/- each</b>
4. Name of the Company	<b>B.A.G. Films and Media Limited</b>
5. Registered Office Address	<b>352, Aggarwal Plaza, Plot No.8, Kondli New Delhi 110096.</b>
6. Coresspondance Address	<b>FC-23,Sec.16A, Film City, Noida-201301</b>
7. Telephone & Fax	<b>0120 -460 2424 Fax 0120-3911401</b>
8. E-mail Address	<b>rajeev.parashar@bagnetnetwork.in</b>
9. Stock Exchange where the Company's Securities are Listed	<b>BSE and NSE</b>

Particulars	Number of shares	% of Total Issued Capital
10. Issued Capital	197747749	<b>99.91</b>
11. Listed Capital (Exchange-wise)		
BSE**	197747749	<b>99.91</b>
NSE**	197747749	<b>99.91</b>
12. Held in dematerialised form in NSDL	127690178	<b>64.52</b>
13. Held in dematerialised form in CDSL	69777123	<b>35.26</b>
14. Physical	280448	<b>0.14</b>
15. Total No. of shares (12+13+14)	<b>197747749</b>	<b>99.91</b>

16. Reasons for difference if any, between (10 &amp; 11), (10 &amp; 15), (11 &amp; 15)

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17. Certifying the details of changes in share capital during the quarter under consideration as per

Particulars**	No. of Shares	Applied/N ot Applied for Listing	Listed on Exchanges	Whether Intimated to		In-prin. Appr.Pending
				CDSL	NSDL	

\*\* Rights/Bonus/Preferential/ESOPs/Amalagamation/Conversion/Buyback/Capital Reduction

18. Register of Members is updated (Yes/No) if not, updated upto which date	Yes
19. Reference to previous quarter with regards to excess dematerialised shares, if any	N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter	N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.	Rajeev Parashar, Tel No. 0120-460 2424 Fax No. 0120-391 14 44
23. Name of Certifying CA/CS Regn No Address Telephone & Fax No.	<b>Balika Sharma, Company Secretary</b> FCS. No.4816; C.P.No. 3222 Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85. Tel No. 011-27931217

24. Appointment of common agency for share registry work, Name and Address	<b>Alankit Assignments Ltd.</b> Alankit House, 4E/2, Jhandewalan Extension, New Delhi-110055
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25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.

Date: 22.04.2024

UDIN number F004816F000204611



Cp. no. 3222  
M. no. 4816

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**Reconciliation of Share Capital Audit**

1. For the Quarter ended	31.03.2024				
2. ISIN	IN9116D01018				
3. Face Value	Rs. 1/- each				
4. Name of the Company	B.A.G. Films and Media Limited				
5. Registered Office Address	352, Aggarwal Plaza, Plot No.8, Kondli New Delhi 110096.				
6. Coresspondance Address	FC-23,Sec.16A, Film City, Noida-201301				
7. Telephone & Fax	0120 -460 2424 Fax 0120-3911401				
8. E-mail Address	rajeev.parashar@bagnetwork.in				
9. Names of the Stock Exchange where the Company's Securities are Listed	BSE and NSE				
<b>Particulars</b>		<b>Number of shares</b>	<b>% of Total Issued</b>		
10. Issued Capital		170341	0.09		
11. Listed Capital (Exchange-wise)					
BSE**		170341	0.09		
NSE**		170341	0.09		
12. Held in dematerialised form in NSDL		94676	0.05		
13. Held in dematerialised form in CDSL		39665	0.02		
14. Physical		36000	0.02		
15. Total No. of shares (12+13+14)		<b>170341</b>	<b>0.09</b>		
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)					
**					
17. Certifying the details of changes in share capital during the quarter under consideration as per					
<b>Particulars**</b>	<b>No. of Shares</b>	<b>Applied/N of Applied for Listing</b>	<b>Listed on Exchanges</b>	<b>Whether Intimated to</b>	<b>In-prin. Appr. Pending</b>
				<b>CDSL</b>	<b>NSDL</b>
** Rights/Bonus/Preferential/ESOPs/Amalagamation/Conversion/Buyback/Capital Reduction					
18. Register of Members is updated (Yes/No) if not, updated upto which date					Yes
19. Reference to previous quarter with regards to excess dematerialised shares, if any					N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter?					N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
<b>Total No. of demat requests</b>	<b>No. of requests</b>	<b>No. of share</b>	<b>Reasons for delay</b>		
Confirmed after 21 days	Nil	Nil	N.A		
Pending for more than 21 days	Nil	Nil	N.A		
22. Name, Telephone & Fax No. of the Compliance Officer of the Co.		Rajeev Parashar, Tel No. 0120-460 24 24 Fax No. 0120-391 14 44			
23. Name of Certifying CA/CS Regn No Address Telephone & Fax No.		<b>Balika Sharma, Company Secretary</b> FCS. No.4816; C.P.No. 3222 Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85. Tel No. 011-27931217			
24. Appointment of common agency for share registry work, Name and Address		<b>Alankit Assignments Ltd.</b> Alankit House, 4E/2, Jhandewalan Extension, New Delhi - 110055			
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.					
Date: 22.04.2024			UDIN number F004816F000204642		



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M. no. 4816