Balika Sharma & Associates
(Company Secretary In Practice)

Flat No. 211, Pocket A/3,
Sector-7, Rohini, New Delhi
Pin Code- 110085
Phone : 011-27931217
Mobile : 9811387946
Email: balikasharma@gmail.com

Reconciliation of Share Capital Audit

1. For the Quarter ended	**30.09.2026**
2. ISIN	**INE116D01028**
3. Face Value	**Rs. 2/- each**
4. Name of the Company	**B.A.G. Films and Media Limited**
5. Registered Office Address	**352, Aggarwal Plaza, Plot No.8, Kondli , East Delhi, New Delhi 110096.**
6. Coresspondance Address	**FC-23, Sector-16A, Film City, Noida-201301**
7. Telephone	**0120 -460 2424**
8. E-mail Address	info@bagnetwork.in
9. Stock Exchange where the Company's Securities are Listed	**BSE and NSE**

Particulars	Number of shares	% of Total Issued Capital
10. Issued Capital	217747749	**99.92**
11. Listed Capital (Exchange-wise)		
*BSE***	217747749	**99.92**
*NSE***	217747749	**99.92**
12. Held in dematerialised form in NSDL	147031800	**67.47**
13. Held in dematerialised form in CDSL	70437394	**32.32**
14. Physical	278555	**0.13**
15. Total No. of shares (12+13+14)	**217747749**	**99.92**

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)

17. Certifying the details of changes in share capital during the quarter under consideration as per Table:

*Particulars***	*No. of Shares*	*Applied/Not Applied for Listing*	*Listed on Exchanges*	*Whether Intimated to*		*In-prin. Appr.Pending*
				CDSL	*NSDL*	
Preferential/Conversion	10200000	No	Yes	Yes	Yes	No

*** Rights/Bonus/Preferential/ESOPs/Amalagamation/Conversion/Buyback/Capital Reduction*

18. Register of Members is updated (Yes/No) if not, updated upto which date	Yes
19.Reference to previous quarter with regards to excess dematerialised shares, if any	N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter?	N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A

22. Name, Telephone No. of the Compliance Officer of the Co.	Ajay Mishra, Tel No. 0120-460 2424
23. Name of Certifying CA/CS	**Balika Sharma, Practicing Company Secretary**
Regn No	FCS. No.4816; C.P.No. 3222
Address	Flat No. 211, Pocket A/3,Sector-7, Rohini, New Delhi-85.
Telephone & Fax No.	Tel No. 011-27931217
24. Appointment of common agency for share registry work, Name and Address	**Alankit Assignments Limited** Alankit House, 4E/2, Jhandewalan Extension, New Delhi-110055

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.

Date: 24.10.2026 **UDIN Number** F004816H002003771

Balika Sharma & Associates C.P. No. 3222

B. Sharma

Balika Sharma & Associates
(Company Secretary In Practice)

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Pin Code- 110085
Phone : 011-27931217
Mobile : 9811387946
Email: balikasharma@gmail.com

Reconciliation of Share Capital Audit

1. For the Quarter ended	**30.09.2026**
2. ISIN	**IN9116D01018**
3. Face Value	**Rs. 1/- each**
4. Name of the Company	**B.A.G. Films and Media Limited**
5. Registered Office Address	**352, Aggarwal Plaza, Plot No.8, Kondli, East Delhi, New Delhi 110096**
6. Coresspondance Address	**FC-23, Sector-16A, Film City, Noida-201301**
7. Telephone	**0120 -460 2424**
8. E-mail Address	info@bagnetwork.in
9. Names of the Stock Exchange where the Company's Securities are Listed	**BSE and NSE**

Particulars	Number of shares	% of Total Issued Capital
10. Issued Capital	170341	0.08
11. Listed Capital (Exchange-wise)		
*BSE***	170341	0.08
*NSE***	170341	0.08
12. Held in dematerialised form in NSDL	93775	0.04
13. Held in dematerialised form in CDSL	40566	0.02
14. Physical	36000	0.02
15. Total No. of shares (12+13+14)	**170341**	**0.08**
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)		
**		

17. Certifying the details of changes in share capital during the quarter under consideration as per Table:

Particulars**	No. of Shares	Applied/Not Applied for Listing	Listed on Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Appr.Pending

*** Rights/Bonus/Preferential/ESOPs/Amalagamation/Conversion/Buyback/Capital Reduction*

18. Register of Members is updated (Yes/No) if not, updated upto which date	Yes
19. Reference to previous quarter with regards to excess dematerialised shares, if any	N.A.
20. Has the company resolved the matter in point no. 19 above in the current quarter?	N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A

22. Name, Telephone No. of the Compliance Officer of the Co.	Ajay Mishra, Tel No. 0120-460 24 24
23. Name of Certifying CA/CS *Regn No* *Address* *Telephone & Fax No.*	**Balika Sharma, Practicing Company Secretary** FCS. No.4816; C.P.No. 3222 Flat No. 211, Pocket A/3,Sector-7, Rohini, New Delhi-85. Tel No. 011-27931217
24. Appointment of common agency for share registry work, Name and Address	**Alankit Assignments Limited** Alankit House, 4E/2, Jhandewalan Extension, New Delhi - 110055

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.

Date: 24.10.2026 **UDIN Number** F004816H002003813

Balika Sharma & Associates
Cp. No. 3222