

**Reconciliation of Share Capital Audit**

1. For the Quarter ended	31.03.2026
2. ISIN	INE116D01028
3. Face Value	Rs. 2/- each
4. Name of the Company	B.A.G. Films and Media Limited
5. Registered Office Address	352, Aggarwal Plaza, Plot No.8, Kondli , East Delhi, New Delhi 110096.
6. Coresspondance Address	FC-23, Sector-16A, Film City, Noida-201301
7. Telephone	0120 -460 2424
8. E-mail Address	info@bagnetwork.in
9. Stock Exchange where the Company's Securities are Listed	BSE and NSE

Particulars	Number of shares	% of Total Issued Capital
10. Issued Capital	-	
11. Listed Capital (Exchange-wise)	207547749	99.92
BSE**	197747749	95.20
NSE**	197747749	95.20
12. Held in dematerialised form in NSDL	136960464	65.94
13. Held in dematerialised form in CDSL	70308730	33.85
14. Physical	278555	0.13
15. Total No. of shares (12+13+14)	207547749	99.92

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)  
 \*\*There is difference of 9800000 equity shares between (10 & 11) and (11 & 15). These shares have been allotted in dematerialised form as Preferential Issue & application for listing thereof has been filed with Stock Exchanges.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table:

Particulars**	No. of Shares	Applied/Not Applied for Listing	Listed on Exchanges	Whether Intimated to		In-prin. Appr. Pending
				CDSL	NSDL	
Preferential/Conversion	9800000	Yes	No	No	No	No

\*\* Rights/Bonus/Preferential/ESOPs/Amalagamation/Conversion/Buyback/Capital Reduction

18. Register of Members is updated (Yes/No) if not, updated upto which date Yes

19. Reference to previous quarter with regards to excess dematerialised shares, if any N.A.

20. Has the company resolved the matter in point no. 19 above in the current quarter? N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A

22. Name, Telephone No. of the Compliance Officer of the Co. Ajay Mishra, Tel No. 0120-460 2424

23. Name of Certifying CA/CS  
 Regn No Balika Sharma, Practicing Company Secretary  
 Address FCS. No.4816; C.P.No. 3222  
 Telephone & Fax No. Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85.  
Tel No. 011-27931217

24. Appointment of common agency for share registry work, Name and Address Alankit Assignments Limited  
Alankit House,  
4E/2, Jhandewalan Extension, New Delhi-110055

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.

Date: 16.04.2026 UDIN F004816H000117731



**Balika Sharma & Associates**

(Company Secretary In Practice)

Flat No. 211, Pocket A/3,  
Sector-7, Rohini, New Delhi  
Pin Code- 110085  
Phone : 011-27931217  
Mobile : 9811387946  
Email: balikasharma@gmail.com

**Reconciliation of Share Capital Audit**

1. For the Quarter ended	31.03.2026					
2. ISIN	IN9116D01018					
3. Face Value	Rs. 1/- each					
4. Name of the Company	B.A.G. Films and Media Limited					
5. Registered Office Address	352, Aggarwal Plaza, Plot No.8, Kondli, East Delhi, New Delhi 110096					
6. Correspondance Address	FC-23, Sector-16A, Film City, Noida-201301					
7. Telephone	0120 -460 2424					
8. E-mail Address	info@bagnetwork.in					
9. Names of the Stock Exchange where the Company's Securities are Listed	BSE and NSE					
<b>Particulars</b>		<b>Number of shares</b>		<b>% of Total Issued Capital</b>		
10. Issued Capital		170341		0.08		
11. Listed Capital (Exchange-wise)						
BSE**		170341		0.08		
NSE**		170341		0.08		
12. Held in dematerialised form in NSDL		93775		0.05		
13. Held in dematerialised form in CDSL		40566		0.02		
14. Physical		36000		0.02		
15. Total No. of shares (12+13+14)		170341		0.08		
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)						
**						
17. Certifying the details of changes in share capital during the quarter under consideration as per Table:						
Particulars**	No. of Shares	Applied/Not Applied for Listing	Listed on Exchanges	Whether Intimated to		In-prin. Appr. Pending
				CDSL	NSDL	
** Rights/Bonus/Preferential/ESOPs/Amalagamation/Conversion/Buyback/Capital Reduction						
18. Register of Members is updated (Yes/No) if not, updated upto which date						
Yes						
19. Reference to previous quarter with regards to excess dematerialised shares, if any						
N.A.						
20. Has the company resolved the matter in point no. 19 above in the current quarter?						
N.A.						
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
Total No. of demat requests	No. of requests	No. of shares	Reasons for delay			
Confirmed after 21 days	Nil	Nil	N.A.			
Pending for more than 21 days	Nil	Nil	N.A.			
22. Name, Telephone No. of the Compliance Officer of the Co.		Ajay Mishra, Tel No. 0120-460 24 24				
23. Name of Certifying CA/CS		Balika Sharma, Practicing Company Secretary				
Regn No		FCS. No.4816; C.P.No. 3222				
Address		Flat No. 211, Pocket A/3, Sector-7, Rohini, New Delhi-85.				
Telephone & Fax No.		Tel No. 011-27931217				
24. Appointment of common agency for share registry work, Name and Address		Alankit Assignments Limited				
		Alankit House, 4E/2, Jhandewalan Extension, New Delhi - 110055				
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) N.A.						
Date: 16.04.2026			UDIN F004816H000117742			

